



6 August 2015

Company Announcements Platform
Australian Securities Exchange
By Electronic Lodgement

Dear Sir/Madam

NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Aleator Energy Limited (ACN 063 074 635) ("**Aleator**" or "**Company**") (ASX:AWD) pursuant to section 708A(5)e of the Corporations Act 2001 (Cth) (**Corporations Act**)

The Company had previously entered into agreements with several creditors who have agreed to take shares as consideration for monies owed to them. As a result, on 5th August 2015, the Company issued 20,000,000 Fully Paid Ordinary Shares with a deemed issue price of \$0.005 upon the conversion of these funds owed to creditors.

The Company hereby gives notice that:

- (a) The Shares are part of the class of ordinary shares quoted on the ASX
- (b) The Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act, in reliance on section 708 and that notification is being given under Section 708A(5)(e) of the Act;
- (c) As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (d) As at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "M. Rowbottom".

Mark Rowbottom
Executive Director
ALEATOR ENERGY LIMITED