



# MARKET RELEASE

12 June 2015

Norwood Systems Limited

(previously Monteray Mining Group Limited)

## PRE-REINSTATEMENT DISCLOSURE

Norwood Systems Limited (previously Monteray Mining Group Limited) (the "Company") will be reinstated to official quotation as from the commencement of trading on Tuesday 16 June 2015, following the Company's compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Top 20 holders & Distribution schedule.
3. A statement setting out the number of securities subject to escrow.
4. A statement confirming completion of the acquisition agreements.
5. A statement confirming the number of options issued under the options offer.
6. The statement confirming the conversion of convertible notes into shares in Norwood Systems Limited ("Norwood").
7. A statement confirming that the conditions to the offer have been satisfied.
8. The capital structure of the Company.
9. The Company's securities trading policy.
10. The accounts of Norwood for the full years ending 30 June 2012, 30 June 2013 and 30 June 2014 and the half year ending 31 December 2014.
11. A statement that there have been no material subsequent events to alter the Company's statement of financial position as detailed in section 8 of the Prospectus.
12. A statement that the Company is in compliance with Listing Rule 3.1.

Security Code: NOR

Elizabeth Harris  
**Principal Adviser, Listings Compliance (Perth)**