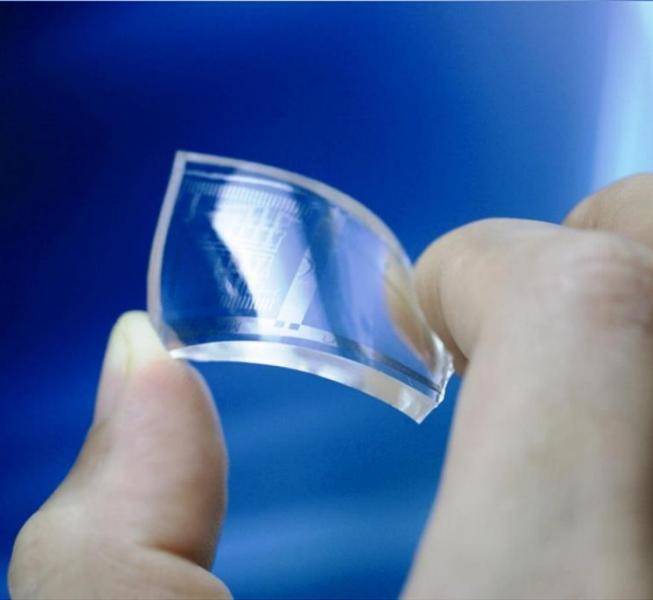




ARDIDEN
Ltd

ACN: 110 884 252

ASX Ticker: ADV



An emerging graphite company in North America

- *Maiden drill program at Manitouwadge flake graphite project completed*
- *Outstanding early indicators for flake size distribution and purity*
- *Initial testwork confirms ability to produce graphene – a ‘wonder material’ with almost unlimited applications*

Disclaimer

Competent Person Statement

The information in this presentation that relates to Exploration Results is based on information reviewed by Dr Dennis Arne who is a Registered Professional Geoscientist of the Australian Institute of Geoscientists, and a Professional Geoscientist registered in the provinces of British Columbia and Ontario, Canada. Dr Arne is a Principal Consultant to CSA Global, has a minimum of five years relevant exploration experience, and qualifies as a Competent Person as defined in the 2012 edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Dr. Arne consents to the inclusion of the information in this report in the form and context in which it appears.

Forward Looking Statements

This announcement may contain some references to forecasts, estimates, assumptions and other forward-looking statements. Although the company believes that its expectations, estimates and forecast outcomes are based on reasonable assumptions, it can give no assurance that they will be achieved. They may be affected by a variety of variables and changes in underlying assumptions that are subject to risk factors associated with the nature of the business, which could cause actual results to differ materially from those expressed herein. All references to dollars (\$) and cents in this presentation are to Australian currency, unless otherwise stated.

Investors should make and rely upon their own enquires and assessments before deciding to acquire or deal in the Company’s securities.



Corporate Overview

Strong shareholder group, board and management with 'skin in the game'

ASX Code	ADV
Shares on Issue	433.5 million
Options on Issue (various)	68.5 million
Share Price	\$0.007
Market Cap @ \$0.007	A\$3.0m (undiluted)
3-Month Range	A\$0.006 – \$0.011
Top 20 Shareholders	49%
Directors/ Management	19%

Directors

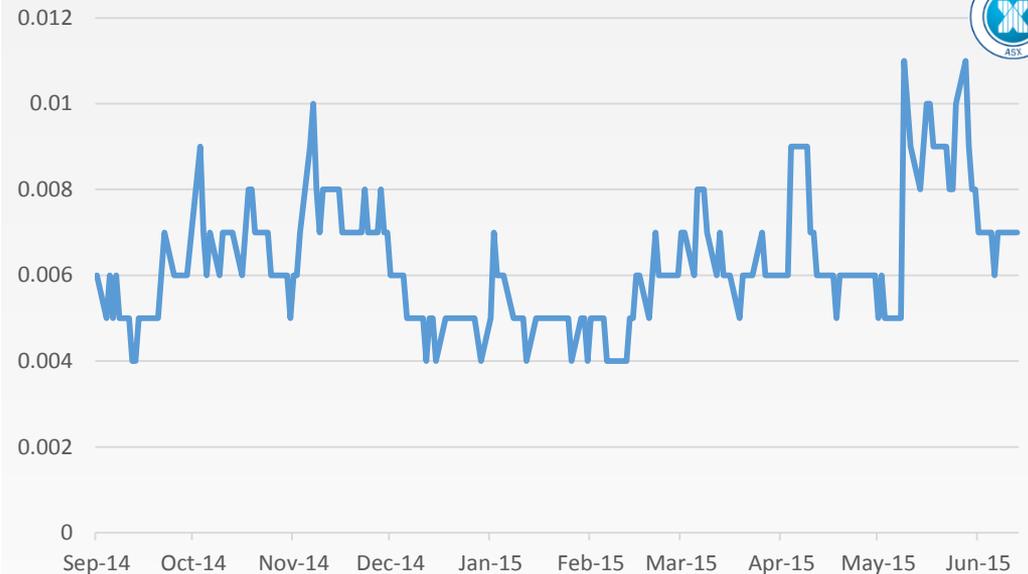
Piers Lewis

Neil Hackett

James Thompson

Major shareholders	%
RZJ Capital Management	10%
Merchant Funds	7%
Bell Potter	6%

Ardiden Ltd – Fully-Paid Ordinary as at 17 June 2015



Strategy to cost-effectively acquire and develop resource assets in Tier-1 jurisdictions to enhance shareholder value, focusing on commodities with a strong growth outlook...



ARDIDEN

Exploring for the 'wonder metal' of the 21st Century

Early exciting graphene results from Canadian graphite project

- Strategic Manitouwadge Graphite Project secured in Ontario, Canada – acquisition of 100% interest completed February 2015
- Maiden drilling program completed April 2015 – continuity of outcropping graphite confirmed at depth
- Majority of graphite (up to 80%) tested from drill program is high-value jumbo or large flake size. Demand is expected to grow for use in Li-ion batteries.
- Successful early testwork results for production of 'wonder material' graphene from Manitouwadge graphite



ARDIDEN

Project Locations – Manitowadge Graphite

Established Tier-1 mining district, surrounded by major graphite deposits



Manitouwadge Graphite Project

Emerging flake graphite opportunity with graphene production potential

- Acquisition of 3,400Ha graphite project in Ontario, Canada completed February 2015
- Maiden drilling program completed April 2015:
 - *Confirmation that extensive outcropping graphite extends at depth*
 - *Graphite grades comparable to other deposits in Ontario being developed by TSX-listed companies such as Zenyatta Ventures and Northern Graphite*
 - *Initial drilling results suggest up to 80% of graphite is premium-priced jumbo/large flake size*
 - *Simple, low-cost gravity and flotation beneficiation yields up to 95.6% purity for jumbo flake*
- Graphene testwork has confirmed that graphene can be extracted from Manitouwadge graphite using rapid and scalable extraction techniques
- Located in an established mining province, with good access to infrastructure and local contractors and suppliers

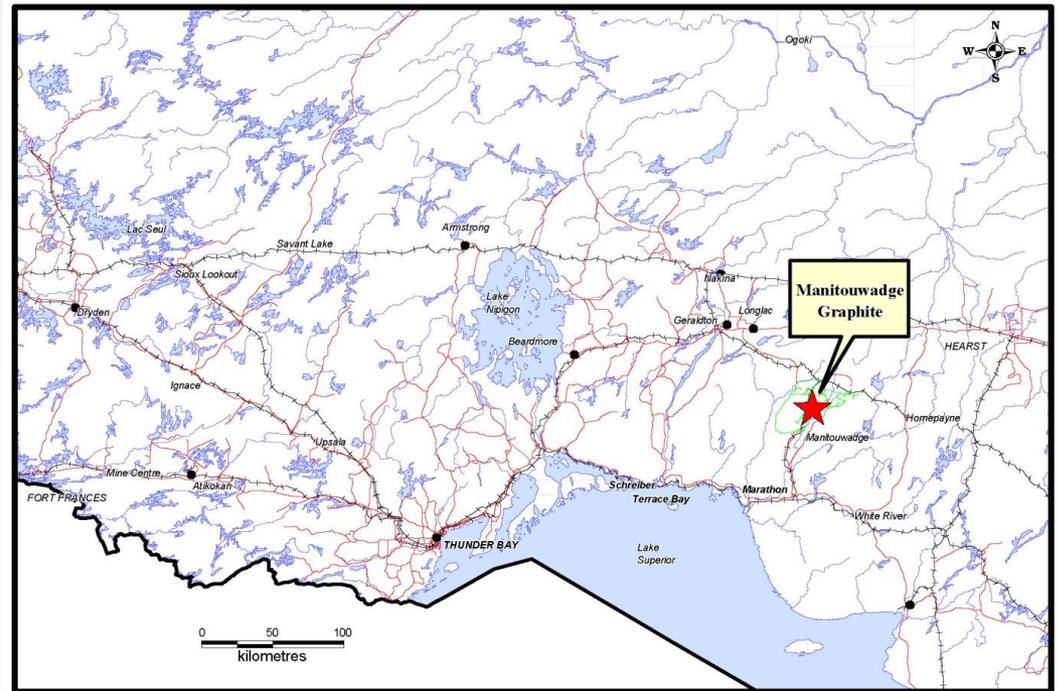


ARDIDEN

Manitouwadge Graphite Project

Located near existing mining operations, excellent access to road and rail

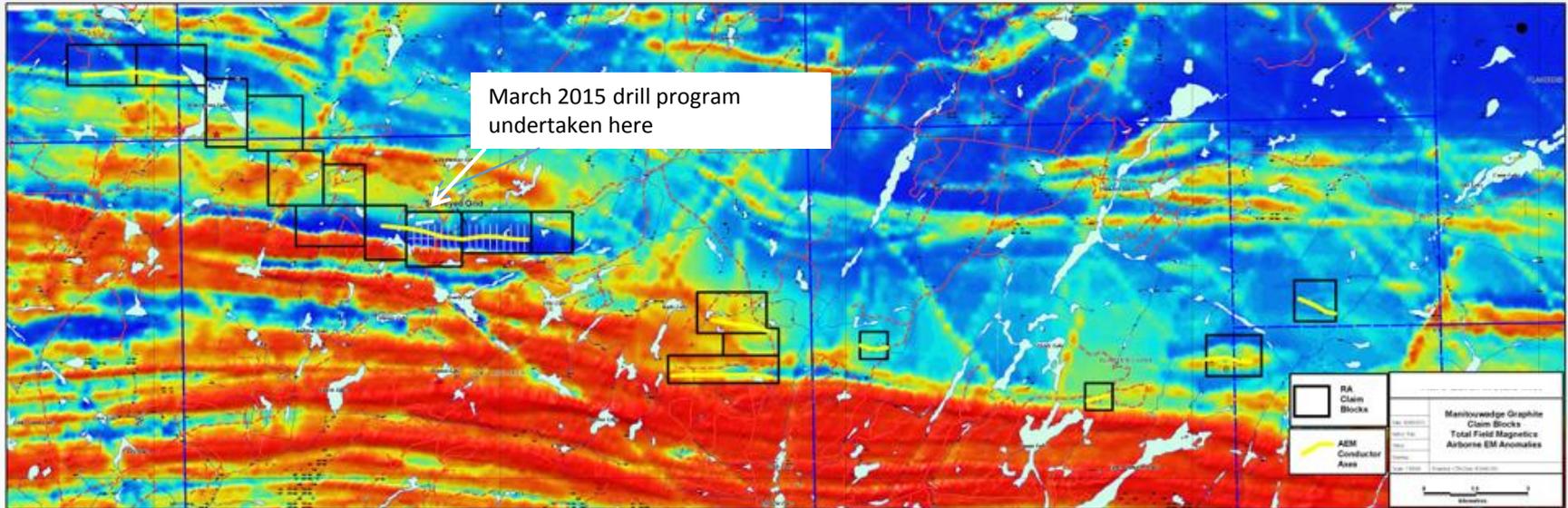
- Located 30-40km NE of the town of Manitouwadge, Ontario (330km east of Thunder Bay)
- Close proximity to the former Geco Copper Mine, owned and operated by Noranda (now part of Xstrata) from 1954 to 1995
- 50km from the TransCanada Highway
- Nearest rail access point is 20km away
- Good access to property by logging roads



ARVIDEN

Manitouwadge Graphite Project

Maiden drill program completed



- 6 EM anomalies identified with airborne EM survey
- Ground HLEM undertaken on 2 claims
- Channel sampling undertaken on outcropping graphite
- Maiden drill program completed in March 2015 which confirmed continuity of graphite at depth



ARDIDEN

Ticking all the Boxes for Graphite

Flake size is key with jumbo and flake graphite the premium end of the market

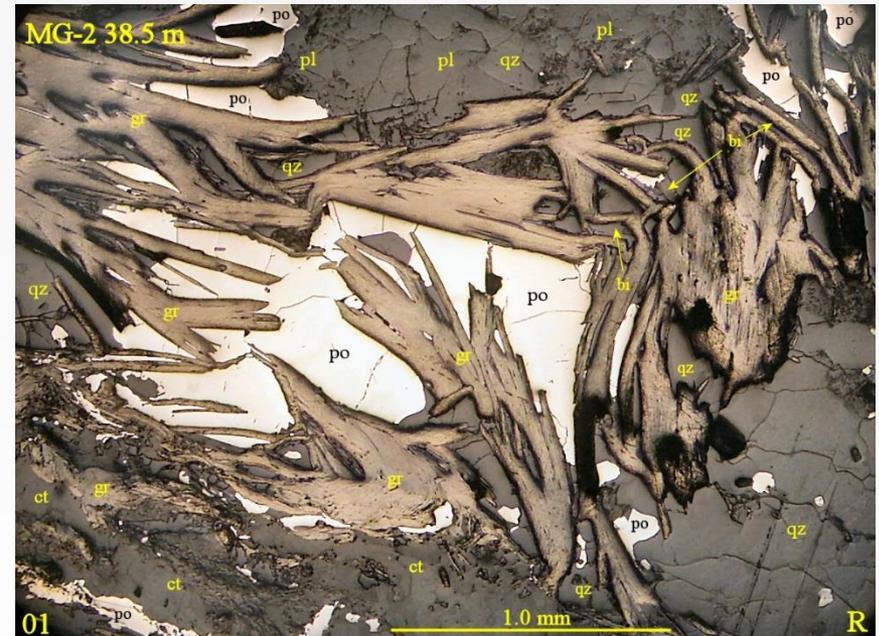
• Flake Size

- *Jumbo and large flake is significantly more valuable and expected to be in higher demand in the next decade for new technologies, e.g. batteries and electric vehicles*
- *USD/ tonne forecasts from industrial minerals analysts, Stormcrow, released June 2014:*

	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Jumbo	3365	2135	1577	1726	1884	1676	1555	2596	3573	6175
Large	2514	1595	1178	1192	976	996	684	811	947	1165
Medium	2138	1514	1025	991	959	867	521	500	508	517
Small	1375	1089	855	874	806	784	476	481	487	493
Very Fine	930	689	505	524	509	493	342	347	353	359

Source: Stormcrow

- EM conductors and outcropping graphite
- Jurisdiction and logistics



Graphite flakes from Manitowadge measuring up to 1mm (1,000 microns) in length, which is classified as super-jumbo size



ARVIDEN

The “Six Steps to Striking Success in Graphite”

Industrial Metals Magazine – December 2014

1. Deposit size and quality – drilling ongoing
2. Location
3. Flake size distribution
4. Product purity
5. Product off-take
6. Timeline to production



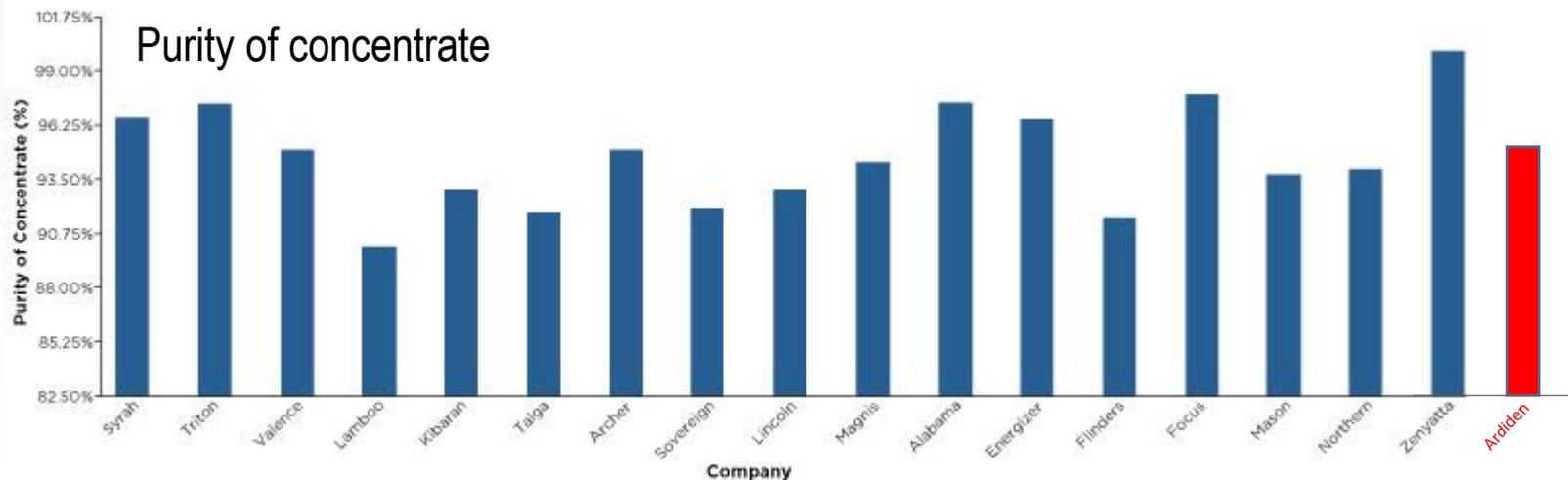
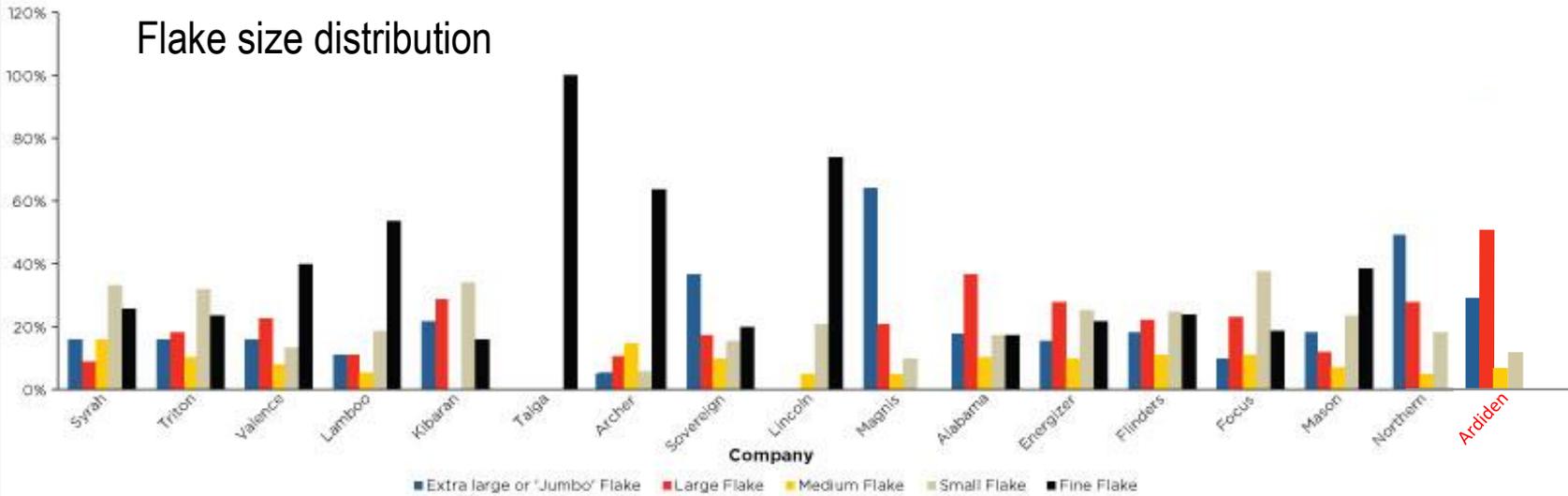
While still at an early stage, the Manitouwadge Project meets at least three of the key criteria considered necessary to be successful in the graphite industry... with ongoing drilling set to determine the fourth (deposit size and quality).



ARDIDEN

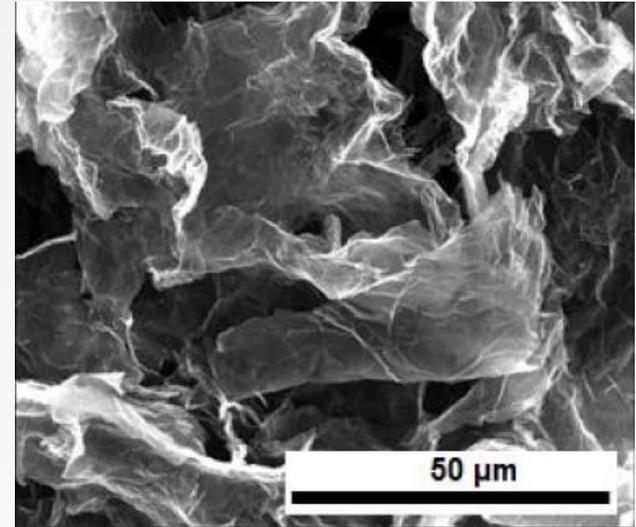
Excellent Product Characteristics

Flake size and beneficiation grade compare favourably with global deposits



Outstanding Graphene Potential

- Successful testwork undertaken on Manitouwadge ore by the University of Adelaide's renowned Graphene Research Team - confirms graphene can be extracted using a number of different methods
- Graphene quality described as "outstanding" and comparable with synthetic graphene routes
- Thermal and electrochemical extraction methods most promising, both producing high-quality graphene
- Both extraction methods are rapid and scalable without the need for toxic chemicals, however further testing is required
- Graphite showed considerable electrical conductivity, which is important for electrochemical processing
- Graphene showed low structural defects, which is important for use in high-quality applications such as super-capacitors and batteries

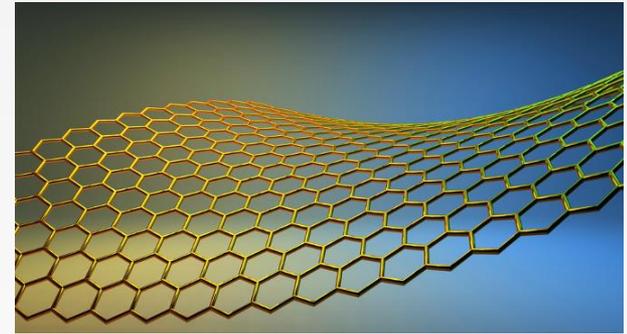


Graphene extracted from Manitouwadge graphite

Graphene: The Material of the Future

A 'wonder material' with almost unlimited applications

- Graphite flakes are made up of millions of layers of “graphene”:
 - *Single layers of carbon atoms arranged in a hexagonal lattice – the world’s first two dimensional material*
 - *Extremely lightweight - 1m² weighs 0.77mg*
 - *Stronger than diamond*
 - *200x stronger than structural steel*
 - *10x better heat conductivity than copper*
 - *Highly translucent (only 2.4% of light absorbed)*
- Significant application as an additive in manufacturing:
 - *Addition of a small amount of graphene can impart exponential increases in strength and/or conductivity, facilitating production of stronger, lighter, more energy efficient products*
- Major volume markets include carbon fibre composites, energy storage (batteries), anticorrosion coating and paints, conductive inks, plastics, alloys and building materials
- Graphene could make technology thinner, transparent, flexible, and more powerful



“Graphene has potential in the 21st century to be what steel was to the 19th century and plastic was to the 20th century” Paydirt November 2014 issue



ARDIDEN

Green power storage – a major market

Manitouwadge strategically located to key industry participants

- Demand for graphite and graphene is being driven upwards by green technology – lithium ion batteries used in electric car batteries, smart phones/ tablets and home and industrial storage
- California-based electric car manufacturer, Tesla, has recently unveiled plans to launch a home storage battery – Powerwall – later in 2015
- Tesla has said it will aim to source raw materials locally in North America to reduce its environmental footprint – the Manitouwadge Project is located in close proximity to Tesla representing an exciting potential opportunity for Ardiden



Summary – Strong Upcoming News Flow

A busy year ahead as exploration kicks off and projects are progressed

Next six months:

- Manitouswadge metallurgical test work results – further beneficiation / purity tests
- Further drilling to establish maiden Inferred Resource and test further prospective EM conductors
- Acquisition of additional claims (identified) and assets
- Graphite samples prepared and provided to customers for pricing and offtake feedback
- Further graphene testwork and collaborations being pursued

Longer term (6 to 18 months)

- Manitouswadge upgraded JORC compliant resource
- Progress on development / funding / off-take



ARDIDEN

Summary – Why Invest in Ardiden

An exciting new phase of growth

- Strong new asset portfolio led by Manitouwadge graphite
- Commodities with strong market fundamentals and growth outlook for graphite exposed to technology (battery storage, electric vehicles, graphene)
- Projects located in Tier One mining jurisdictions
- Further results from drilling and metallurgical testwork from Manitouwadge over the remainder of 2015
- Strong upcoming news flow with near-term catalysts for share price growth
- Strong board and management with skin in the game

Strategy to cost-effectively acquire and develop resource assets in Tier-1 jurisdictions to enhance shareholder value, focusing on commodities with a strong growth outlook...



ARDIDEN