

ASX ANNOUNCEMENT

17 June 2015

Extension of Closing Date of Rights Issue

Liontown Resources Limited (LTR or the Company) advises that it will be extending the closing date for the acceptance of applications for the 1 for 4 pro rata non-renounceable Rights Issue announced on 28 May 2015.

The closing date for the Entitlement Offer is now 5.00 pm (AWST), 24 June 2015.

The extension of the closing date, originally falling on 22 June 2015, has been made to allow eligible shareholders additional time to consider participation in the Offer.

The revised timetable for the remaining dates is set out below:

Item	Date*
Closing Date of Entitlement Offer (5pm WST)	24 June 2015
Shares quoted on a deferred settlement basis	25 June 2015
Notification of Shortfall	29 June 2015
Anticipated date for issue of the Securities. Deferred settlement trading ends	1 July 2015
Anticipated date for commencement of Shares trading on a normal settlement basis	2 July 2015

*This timetable is indicative only and is subject to change at the discretion of the Directors.



Tim Goyder
Chairman