

ASX Release

26th May 2015

RESULTS OF GENERAL MEETING

PharmAust Limited (ASX: PAA & PAAO) today held its General Meeting of Shareholders at Blue Ocean Equities, Level 39, Aurora Place, 88 Phillip Street, Sydney, New South Wales.

All resolutions that were put were unanimously passed on a show of hands.

In accordance with section 251AA of the Corporations Act, proxy votes exercisable by all proxies validly appointed were;

	Resolution	For	Against	Abstain	Proxy Discretion
1	Ratification of tranche 1 Placement Shares	427,793,544	54,628,062	0	0
2	Issue of tranche two Placement Shares	427,793,544	54,628,062	0	0

Yours sincerely,

A handwritten signature in black ink, appearing to read "Sam Wright".

Sam Wright
Director & Company Secretary