



MARKET RELEASE

2 June 2015

Orca Energy Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Orca Energy Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code: OGY

Sebastian Bednarczyk
Senior Adviser, Listings Compliance (Perth)



2 June 2015

Australian Securities Exchange Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

Attention: Ben Tippett

VOLUNTARY SUSPENSION

The Board of Orca Energy Limited (ASX Code: OGY) hereby request a voluntary suspension of the Company's securities.

In accordance with Listing Rule 17.2, the Company provides the following information in relation to this request:

- A trading halt in the trading of the Company's securities was granted on Friday, 29 May 2015, pending an announcement regarding the Company's proposed capital raising;
- The details of the capital raising shall be the subject of an announcement that the Company expects to make within the next 5 business days;
- The Company requests that the voluntary suspension remains in place until an announcement is made by the Company in relation to the capital raising;
- The Company is not aware of any reason why the voluntary suspension should not be granted; and
- The Company is not aware of any further information necessary to inform the market of the voluntary suspension.

For and on behalf of the Board

Greg Bandy
Managing Director

BOARD & MANAGEMENT

Mr Greg Bandy
MANAGING DIRECTOR

Mr Jason Bontempo
NON-EXECUTIVE DIRECTOR

Mr Nathan Rayner
NON-EXECUTIVE DIRECTOR

Mr Aaron Bertolatti
COMPANY SECRETARY

REGISTERED OFFICE

Level 1
35 Richardson Street
West Perth WA 6005

POSTAL ADDRESS

PO Box 1440
West Perth WA 6872

CONTACT DETAILS

Tel: +61 8 9212 0102

WEBSITE

www.orcaenergy.com.au

SHARE REGISTRY

Advanced Share Registry
150 Stirling Highway
Nedlands WA 6009

ASX CODE

OGY