



Reclaim Industries Limited
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10 July 2015

Company Announcements Office
ASX Limited

REPLACEMENT PROSPECTUS CAPITAL RAISING UPDATE

Reclaim Industries Limited (**'the Company'**) refers to its Replacement Prospectus dated 25th June 2015. The Directors of the Company wish to advise that the Closing Date for the Public Offer under the Replacement Prospectus has been extended until 7th August 2015.

The extension to the closing date is to facilitate international presentations and to avoid interim negative economic conditions.

Yours faithfully

A handwritten signature in black ink, appearing to read "Deborah Ho", written over a horizontal line.

Deborah Ho
Company Secretary