

16 July 2015

Manager Announcements
Company Announcements Office
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

REGIS RESOURCES LTD - CONFERENCE CALL AND PRESENTATION

Regis advises that it will be hosting an investor update conference call with institutional investors and analysts at **9am (EST) on Friday 17th July 2015**.

To listen to this call, please go to the following link:

www.openbriefing.com/OB/1868.aspx

A copy of the presentation to be given in the call is attached and detailed announcements covered are also available on the ASX and Regis websites.

Yours sincerely
Regis Resources Limited



Kim Massey
Company Secretary



REGIS RESOURCES LTD



INVESTOR PRESENTATION
JULY 2015

DISCLAIMER & COMPETENT PERSONS STATEMENT

This presentation contains only a brief overview of Regis Resources Limited and its associated entities ("Regis or RRL") and their respective activities and operations. The contents of this presentation, including matters relating to the geology of Regis' projects, may rely on various assumptions and subjective interpretations which it is not possible to detail in this presentation and which have not been subject to any independent verification.

This presentation contains a number of forward-looking statements. Known and unknown risks and uncertainties, and factors outside of Regis' control, may cause the actual results, performance and achievements of Regis to differ materially from those expressed or implied in this presentation. To the maximum extent permitted by law, Regis does not warrant the accuracy, currency or completeness of the information in this presentation, nor the future performance of Regis, and will not be responsible for any loss or damage arising from the use of the information. The information contained in this presentation is not a substitute for detailed investigation or analysis of any particular issue. Current and potential investors and shareholders should seek independent advice before making any investment decision in regard to Regis or its activities.

The information in this presentation that relates to Exploration Results is extracted from the ASX announcement released 16 July 2015 entitled "High Grade results point to new gold project at Duketon & Exploration update" and for which Competent Person's consents were obtained. The Competent Person's consents remain in place for subsequent releases by the Company of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

The information in this presentation that relates to Mineral Resources or Ore Reserves is extracted from the Mineral Resource and Ore Reserve Statement released to the Australian Securities Exchange (ASX) on 16 July 2015 and for which Competent Person's consents were obtained. The Competent Person's consents remain in place for subsequent releases by the Company of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original ASX announcement released on 16 July 2015 and, in the case of estimates or Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the original ASX announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original ASX announcement.

ASX announcements are available on the Company's website at www.regisresources.com.au



OUTLINE OF AGENDA

Managing Director Mark Clark to provide update on:

- Balance sheet and capital management initiatives
- Production review for Q4 and FY 2015
- Production guidance and outlook for 2016
- Resource and Reserve update
- Growth opportunities at Duketon
 - Acquisitions for growth around Moolart Well
 - Exploration success delivering new projects
 - Underground mining study at Rosemont
 - Exploration focus at Duketon

Followed by Q&A

- Mark Clark Managing Director
- Paul Thomas Chief Operating Officer
- Kim Massey Chief Financial Officer
- Jens Balkau Exploration General Manager



CORPORATE

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CAPITAL STRUCTURE

ASX code	RRL
Shares on issue	500m
Last price	\$1.14
Market capitalisation	A\$539m
Daily turnover (no. shares)	4.1m
Unlisted options	5.2m

BALANCE SHEET (30 JUNE 15)

Cash & bullion	\$73m
Debt	\$20m

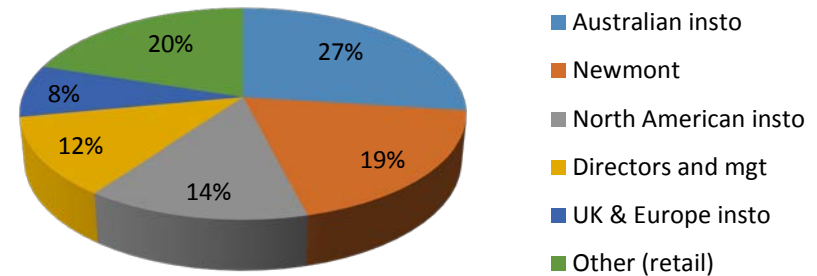
BOARD

Mark Clark	MD
Nick Giorgetta	Chairman
Glyn Evans	NED
Frank Fergusson	NED
Ross Kestel	NED
Mark Okeby	NED

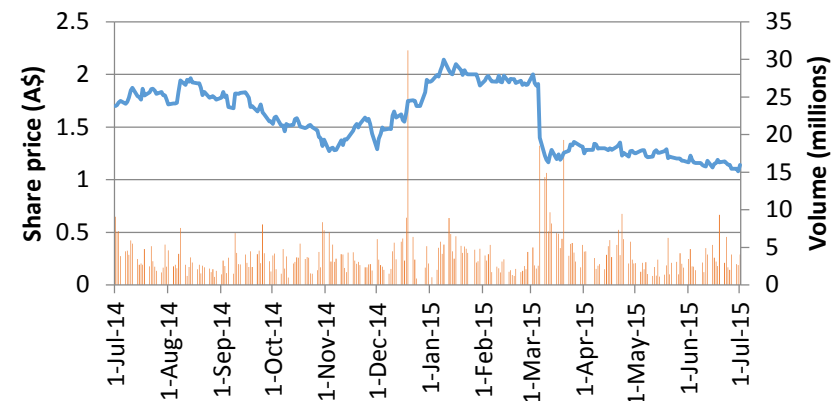
MANAGEMENT

Kim Massey	CFO
Paul Thomas	COO
Mick Evans	CDO
Jens Balkau	GM Expl

SHAREHOLDERS

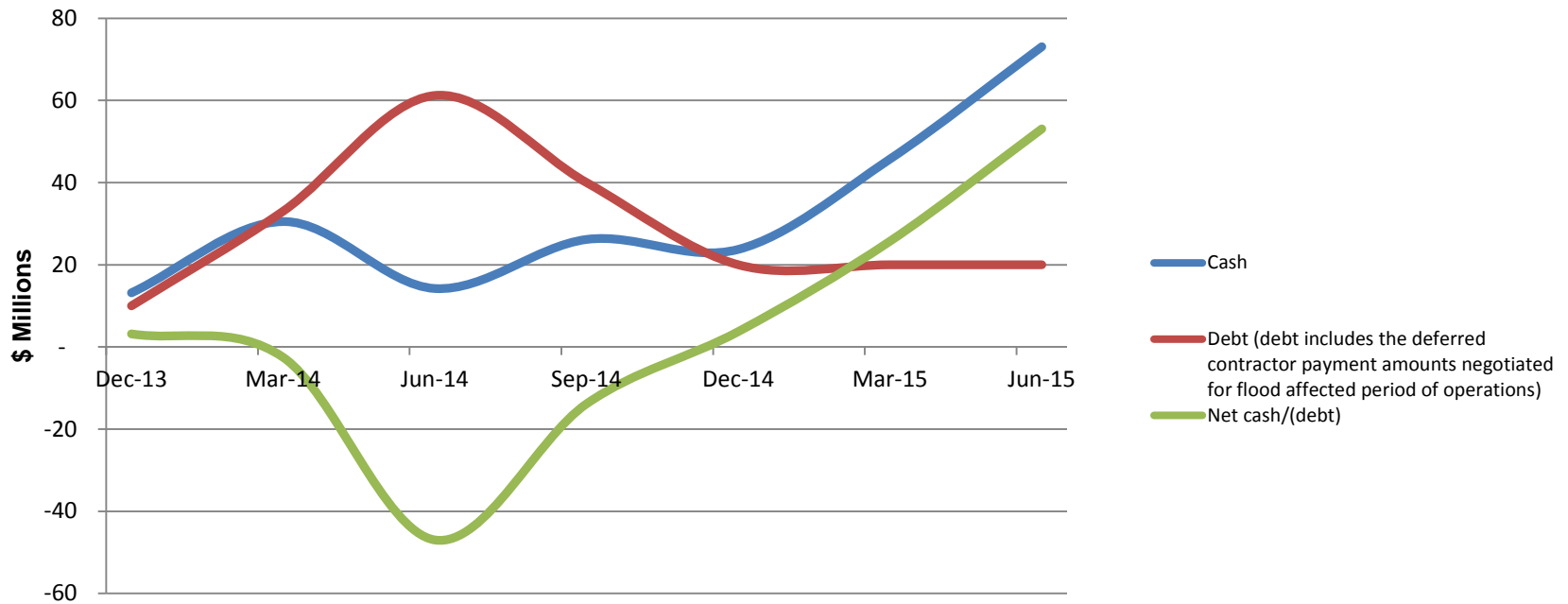


SHARE PRICE & VOLUME



BALANCE SHEET

NET CASH POSITION BUILDING STRONGLY



Strong recovery in cashflow since flood affected operations in March 2014 quarter

- Debt peaked at \$61m in the June 2014 quarter
- Debt now paid down to \$20m
- Cash and bullion \$73m (June 2015)

Net cash has increased by \$100m over last 12 months



CAPITAL MANAGEMENT

DIVIDEND

- Targeting a final dividend in relation to FY2015 earnings of 5 – 7 cents per share*
- Quantum to be determined by board at time of release of financial results in Sept15
- Payment in December 2015 quarter
- Long term intentions are to establish dividend payout ratio in order of 60% of NPAT*

SHARE BUYBACK

- Board has decided to initiate a share buyback programme:
 - On market
 - Up to 5% of Company's issued capital (25m shares)
 - Over next 12 months
 - Based on board's view of valuation/outlook for business & strong cash position

* The target 2015 dividend payment and the long term payout ratio are subject to numerous factors including but not limited to gold price and exchange rates, gold production and operational performance, profitability, cash flow, working capital requirements, other expenditure requirements (including capital expenditures, acquisitions, developments and exploration) and the availability of sufficient franking credits.



REVIEW OF 2015 OPERATIONS

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DUKETON OPERATIONS DELIVER STRONG CASHFLOW

	Q4 2015	FY2015
Ore mined (Mbcm)	1.05	4.65
Waste mined (Mbcm)	6.48	23.70
Stripping ratio (w:o)	6.19	5.10
Ore mined (Mtonnes)	2.49	11.07
Ore milled (Mtonnes)	2.54	9.84
Head grade (g/t)	1.03	1.11
Recovery (%)	90	88
Gold production (ounces '000)	75	310
Cash cost (A\$/oz)	871	826
Cash cost inc royalty (A\$/oz)	941	891
All in Sustaining Cost (A\$/oz) ¹	1,148	994

OPERATIONS

- Q4 production in line with updated guidance & FY2015 production within original guidance
- Q4 throughput 2.54MT (>10MTpa) up 6% on Q3
- Q4 recovery 90%, up 2% - fine tuning at GW & RMT
- Q4 grade 1.03g/t - in line with 2015 Duketon life of mine reserve grade (1.06g/t)

COSTS

- Q4 cash costs \$871/oz – 7% better than Q3 (\$936/oz)
- Q4 AISC \$1,148/oz (Q3: \$1,159/oz)
 - Operational improvements v Q3
 - Cutbacks at GW & RMT increased strip ratios (v Q3 & LOM) and stripping costs included in AISC
- FY2015 AISC \$994/oz

Q4 operating² cashflow \$47.6m (Q3: \$32.4m)

FY15 operating² cashflow \$150.9m (2014: \$159.6m)

¹ AISC calculated on a per ounce of production basis

² operating cash flow for FY2015 is quoted under the Appendix 5B classification protocol and as such does not include payments for pre-strip and deferred mining costs as these are classified as investing activities.



PRODUCTION GUIDANCE 2016

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GUIDANCE

Production: 275,000 – 305,000 ounces
 Cost: AISC A\$970 – A\$1,070/oz
 Expansion capital: A\$15-20 million

GUIDANCE MID-POINT STATISTICS*

	Moolart Well	Rosemont	Garden Well	Total
Ore mined (Mbcm)	1.5	1.0	2.2	4.7
Waste mined (Mbcm)	4.4	9.3	5.9	19.6
Stripping ratio (w:o)	3.1	9.7	2.5	4.2
Ore mined (Mtonnes)	2.8	2.2	5.6	10.6
Ore milled (Mtonnes)	2.9	2.3	5.0	10.1
Head grade (g/t)	0.89	1.23	0.92	0.98
Recovery (%)	91	93	88	91
Gold production (ounces '000)	75	85	130	290
Cash cost (A\$/oz)	820	840	900	860
Cash cost inc royalty (A\$/oz)	880	910	970	930
All in Sustaining Cost (A\$/oz)	950	1,070	1,040	1,020

MID POINT SUMMARY

- **Production 290koz**
- **Cash cost \$860/oz**
- **AISC \$1,020**
- GW tonnes, grade & recovery up on 2015. Stripping ratio sharply lower.
- Grade at MW lower than 2015 as oxide extensions optimised in.
- 2016 RMT grade 1.23g/t lower than LOM grade 1.35g/t due to scheduling
- 2016 RMT stripping ratio 9.7 higher than LOM 5.6 due to cut backs for expanded reserves.

2016F operating cashflow ≈ A\$150m at mid-point AISC and current (A\$1,550/oz) gold price

* Errors in summation may occur in this table due to rounding



2015 RESERVE UPDATE

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Group Resources
Duketon Reserves

249.1MT at 0.95g/t for **7.63 million ounces**

59.1MT at 1.06g/t for **2.01 million ounces**

CHANGES IN RESERVES

MOOLART AREA

↑76koz on 2014*

Replaced 2015 depletion
MW oxides and nearby satellite
deposits extending mine life
3 year mine life
Drilling & feasibility on Gloster
in 2015

ROSEMONT

↑117koz on 2014*

Replaced 2015 depletion
+45koz
Improved optimisations
Added ounces with drilling
No allowance for +reconciliation
6 year mine life
Drilling underground potential

GARDEN WELL

↓391koz on 2014*

Model updated for:

- Mining-reserve reconciliation
- Lower cuts & recovery by domain

Southern (stage 6) cutback excluded in 2015:

- Uncertainties on P2 blocks & metallurgy
- Accounts for 275koz of reduction
- Results in significant improvement in strip ratio
 - Down from circa 3 to 1.91
 - Positive impact on costs & per oz economics
- Stage 6 due for mining in 2020 & beyond

7 year mine life at attractive costs

Drilling & studies in 2015 to improve
knowledge on stage 6

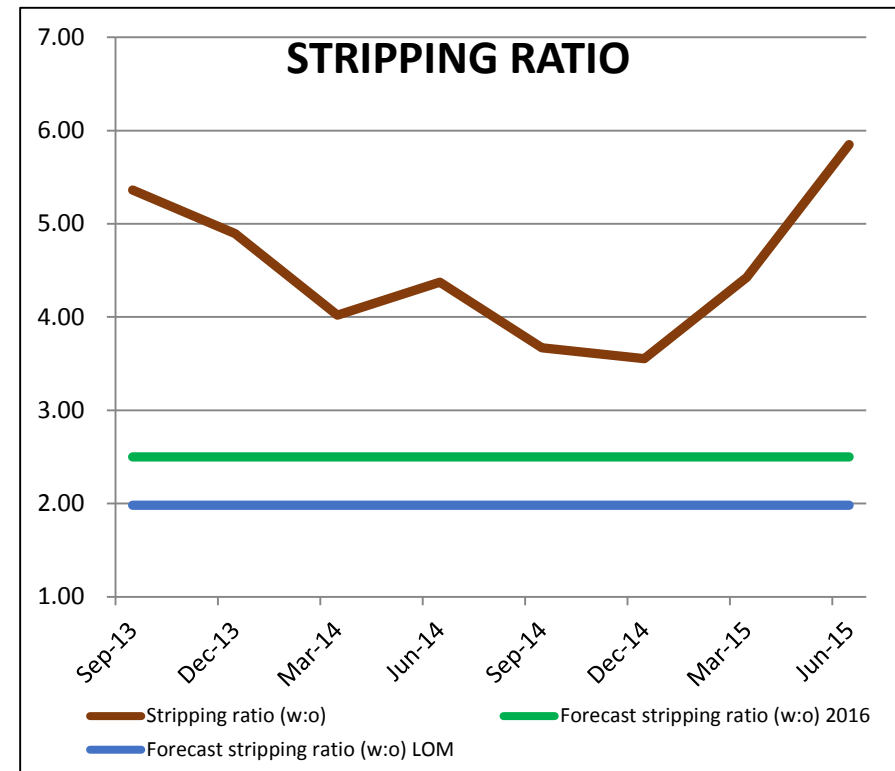
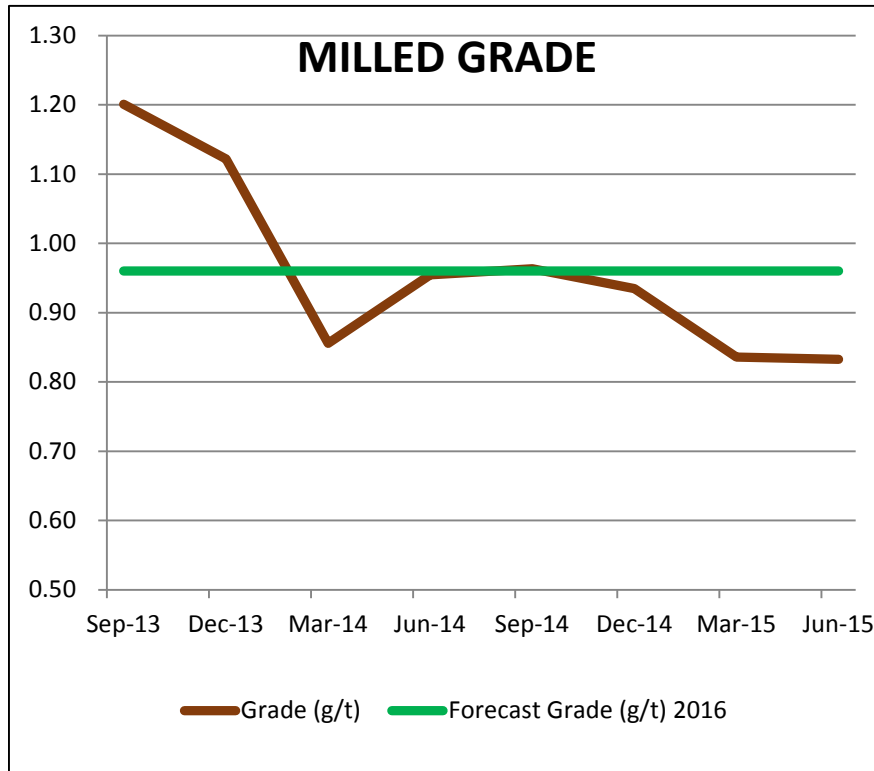
* 2014 reserve net of 2015 mining depletion



GARDEN WELL

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NEW PIT DESIGN TO DELIVER ENHANCED ECONOMICS



Smaller pit delivers comparable grade to last 2 years but at substantially reduced stripping ratio (2.5 in 2015 and 1.91 for LOM v average for last 2 years of 4.50)



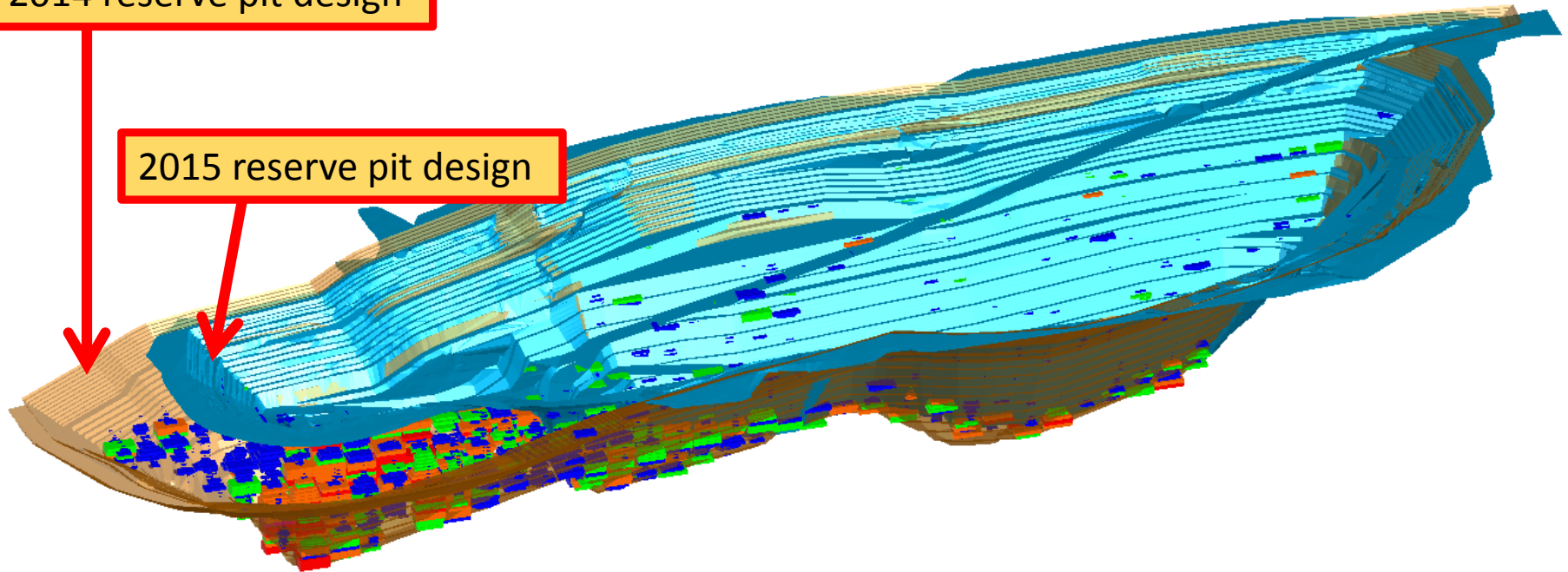
GARDEN WELL

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SOUTHERN END OF 2014 PIT DESIGN – OUT FOR NOW BUT UNDER REVIEW

2014 reserve pit design

2015 reserve pit design



Southern end of pit omitted from reserves in 2015 based on 2014/15 reconciliation

- Significantly reduces LOM stripping ratio and improves per ounce economics
- Further infill drilling in this area – increase confidence in P2 blocks and met testing
 - Looking to return significant oz to mining inventory on basis this work & op cost



DUKETON NEAR TERM GROWTH

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CURRENT MINE LIVES

Project	Mine Life	Annual Mill Capacity
Garden Well	7 years	≈ 5 MT
Rosemont	6 years	≈ 2 MT
Moolart Well	3 years	≈ 3 MT
		≈ 10 MT

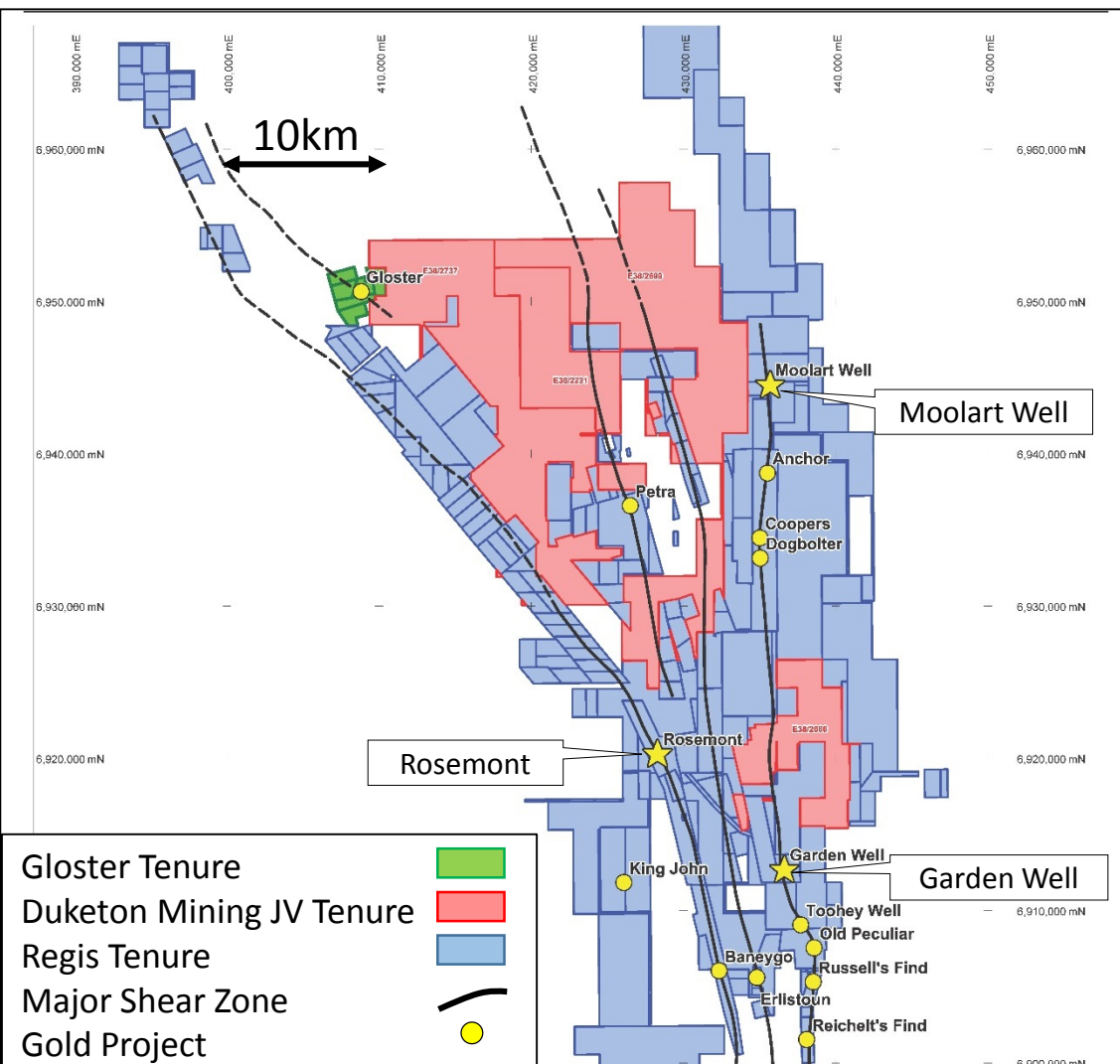
MINE LIFE EXTENSION OPPORTUNITIES – NEXT 12 MONTHS FOCUS

Project	Extension Opportunity	Status
Moolart Well	Gloster	Drilling followed by feasibility
Moolart Well	Coopers	Drill out, resource estimation & extensional drilling
Garden Well	Erlistoun	Scheduling
Garden Well/Rosemont	Baneygo	Resource drill out & extensional drilling
Rosemont	Rosemont Underground	Conceptual study & diamond drilling
Garden Well/Rosemont	Tooheys Well	Drill out, resource estimation & extensional drilling
Garden Well	South-end stage 6	Drilling & re-optimisation

Excellent opportunities for mine life extension at all processing plants



AQCUISITIONS FOR GROWTH



MOOLART WELL AREA

- Mine life 3 years
- Successful reserve replacement of production in recent years through oxides and satellites

Recent strategic transactions to further bolster this operation:

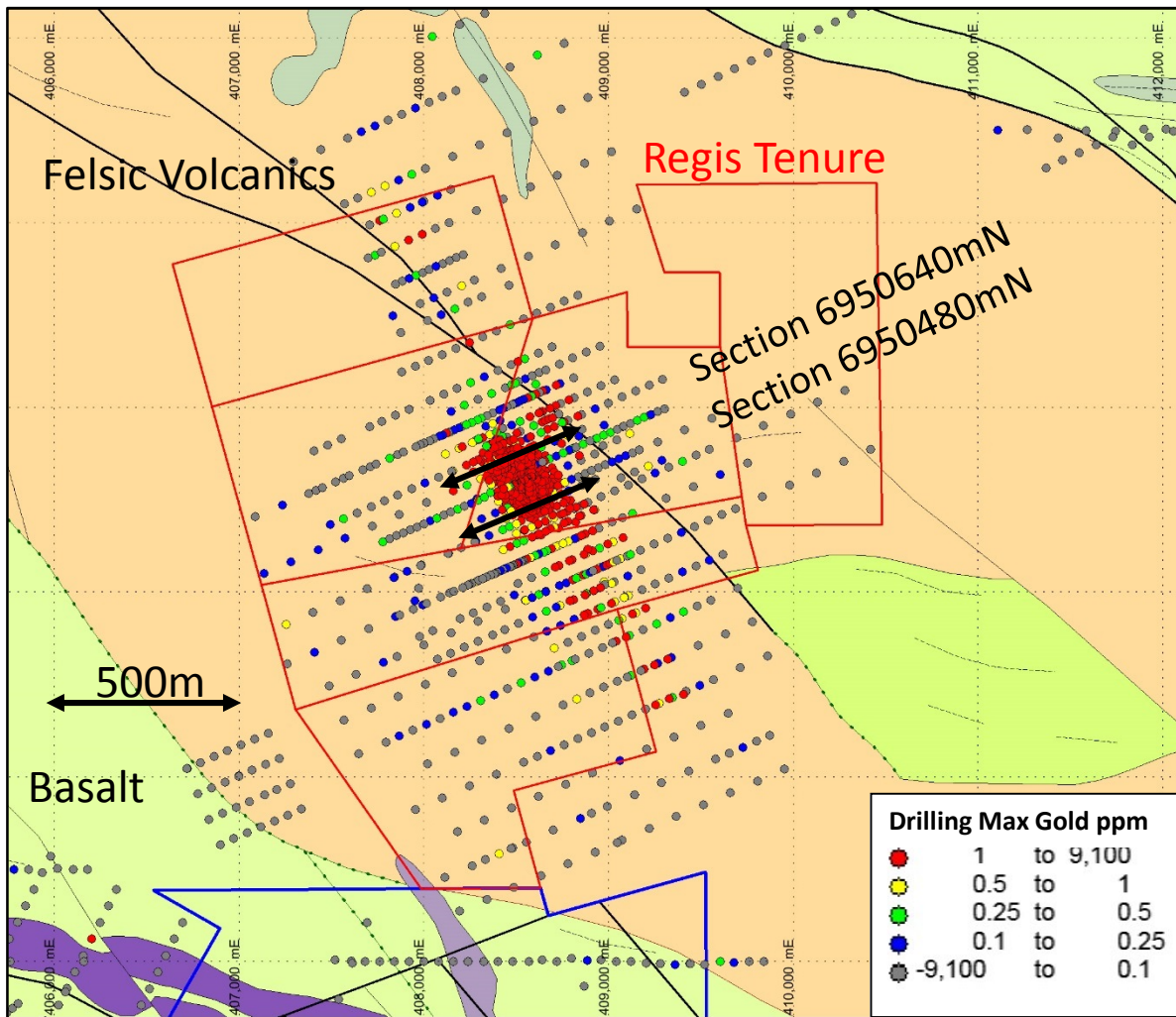
- Acquisition of 365koz Resource* Gloster gold deposit for \$1.5m + royalty
- Duketon Gold Exploration Joint Venture:
 - 373km² of gold prospective tenure mostly proximal to MW
 - Regis spending \$1m over 2 years to earn 75%

* Compliant with 1996 JORC Code and Guidelines (refer ASX announcement 16 July 2015)



GLOSTER GOLD DEPOSIT

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ACQUIRING FOR MOOLART WELL

- Gloster located 26km west of Moolart Well
- Historic resource* at 0.5g/t lower cut:

Category	Tonnes	Grade	Ounces
Indicated	7,523,000	1.37	332,000
Inferred	756,000	1.35	33,000
Total	8,279,000	1.37	365,000

- Deposit has been well drilled in upper zones
- Mining Lease application lodged by Regis
- Confirmatory and deeper drilling planned (60 holes/6,000m) Sept & Dec15Q
- New Resource and Reserve estimation in Dec15Q
- In house DFS to follow asap

* Compliant with 1996 JORC Code and Guidelines (refer ASX announcement 16 July 2015)



GLOSTER GOLD DEPOSIT

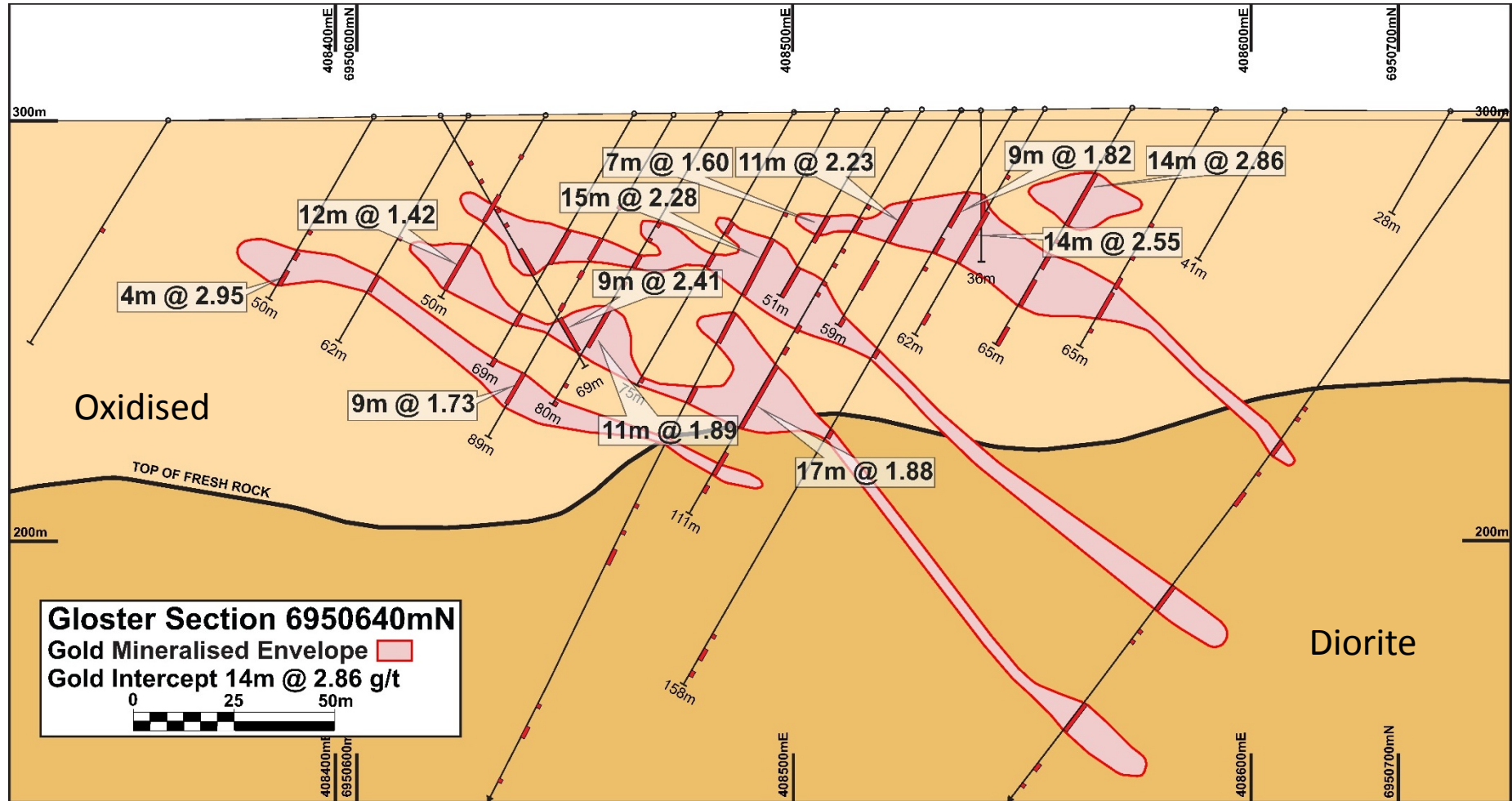
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Hole ID	Northing	Easting	EOH Depth	Metres From	Metres To	Interval	Au g/t
JWMFABB198	6949960	408810	64	24	36	12	9.25
JWMFABC21	6950530	408622	120	36	46	10	7.82
JWMFABC138	6950682	408342	165	28	32	4	15.80
JWMFABC165	6950730	408452	132	30	43	13	4.21
JWMFABCD22	6950508	408678	296	80	93	13	4.55
MDNFBDBH017	6950537	408504	60	27	57	30	3.31
MDNFBRC004	6950545	408525	68	25	39	14	4.50
MDNFBRC004	6950545	408525	68	42	67	25	4.38
MDNFBRC045	6950451	408504	40	0	8	8	11.86
MDNFBRC054	6950523	408541	80	48	80	32	2.00
MDNFBRC066	6950596	408519	77	25	52	27	2.89
MDNFBRC161	6950531	408494	55	21	35	14	4.30
MDNFBRC219	6950584	408491	53	22	40	18	3.98
MDNFBRC223	6950625	408585	60	14	30	16	3.53
MDNFBRC235	6950506	408484	80	31	71	40	1.71
MDNFBRC236	6950552	408459	90	23	50	27	2.06
MDNFBRC245	6950765	408405	60	23	43	20	3.01
MDNFBRC308	6950732	408582	117	81	102	21	3.61
MDNFBRC330	6950759	408580	116	69	115	46	5.08
MDNFBRC340	6950535	408629	100	58	98	40	1.58



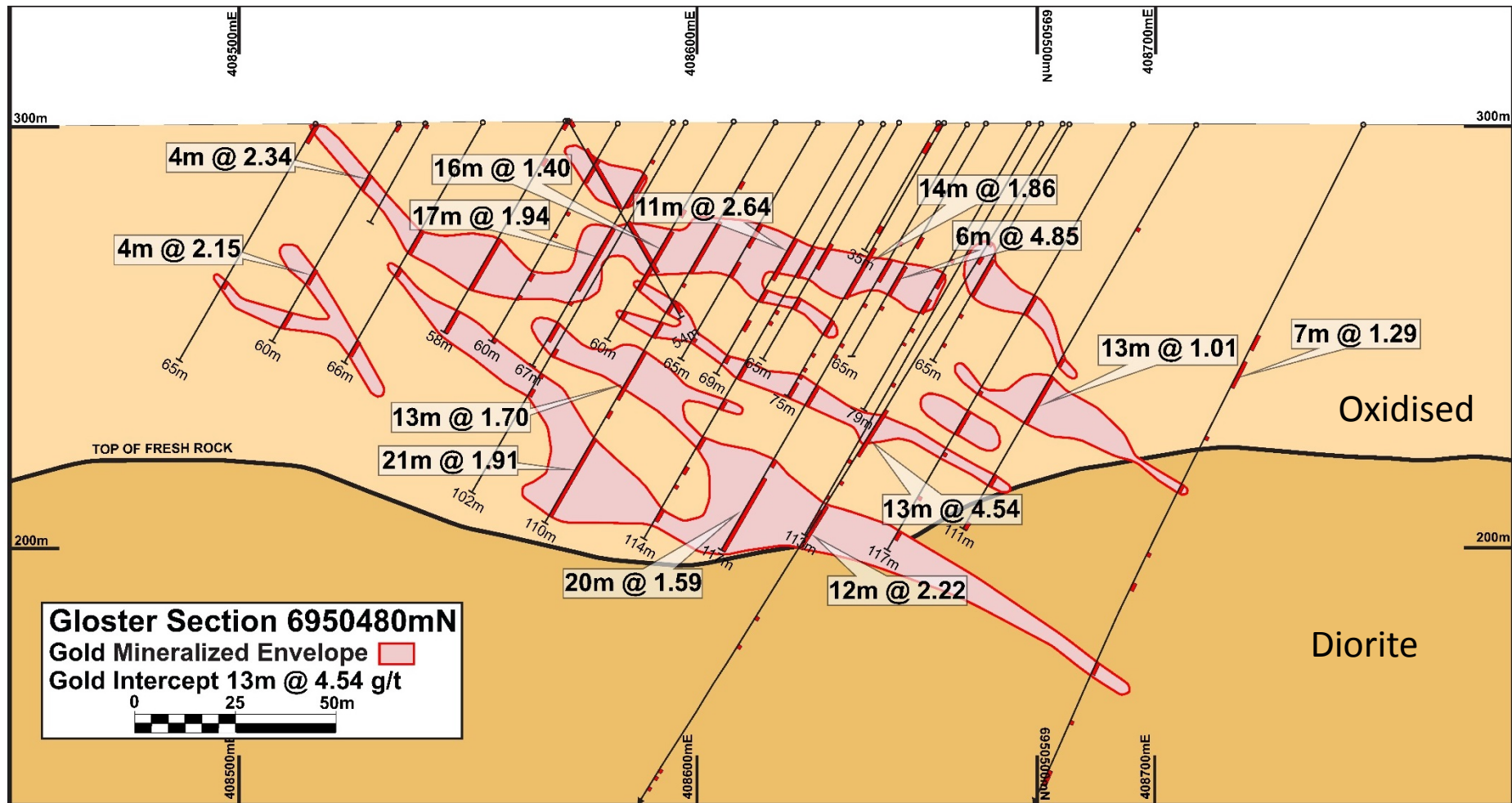
GLOSTER GOLD DEPOSIT

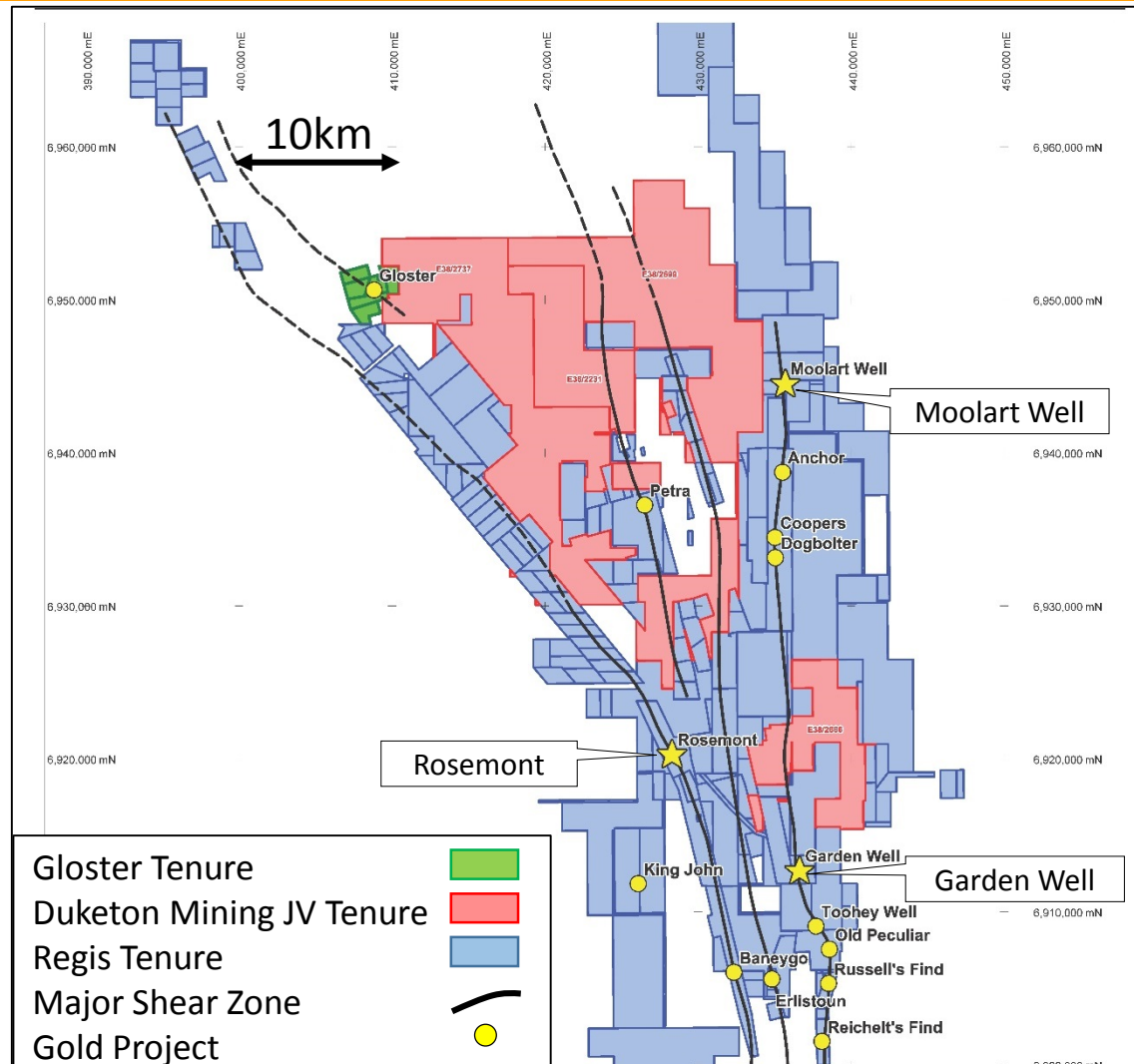
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GLOSTER GOLD DEPOSIT

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EXPLORING FOR MOOLART WELL

- Agreement with Duketon Mining (ASX:DKM) to form DGEJV signed July 2015
- Regis to spend \$1m over 2 years to earn 75% on a decision to mine*
- JV area covers felsic volcanics in the core of DGB around MW and ultramafic contacts north of GW
- Prospective shear zones are strike continuation of Garden Well and Petra Au deposits
- First pass work will be soil geochemistry & AC drilling
- Commencement subject to completion of formal docs

* Full details of farm in terms are reported in ASX announcement of 14 July 2015

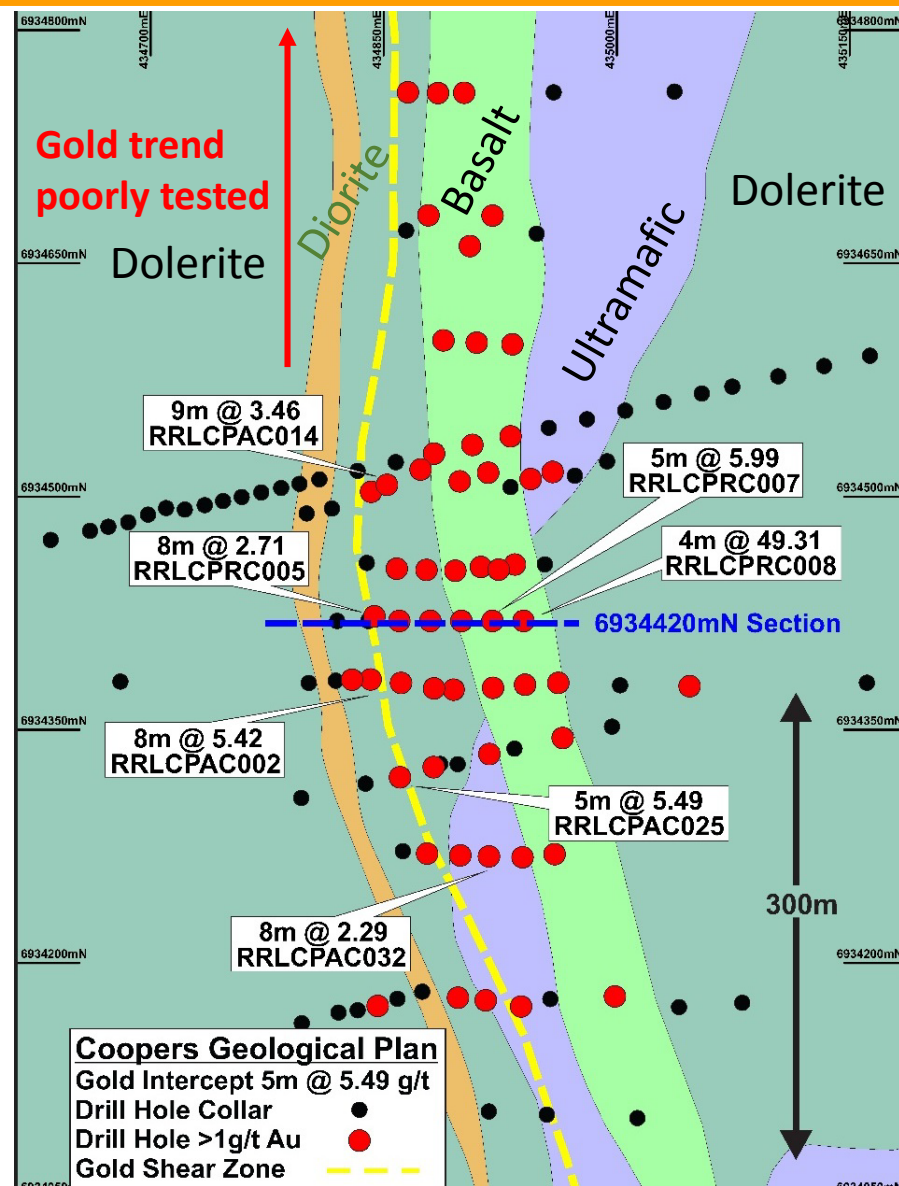


COOPERS GOLD PROSPECT

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ANOTHER BOLT-ON FOR MOOLART WELL

- 11km south of Moolart Well and 600m north of Dogbolter
- Gold mineralisation defined by earlier drilling over 400m strike in Dolerite and Diorite
 - defined in Aircore and RC drilling on 40m and 80m spaced E-W sections
- Recent drilling (10 holes) on one section returned significant results
- Poorly tested to the north – open for approx 200m



COOPERS GOLD PROSPECT

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Hole No	Northing (mN)	Easting (mE)	Hole Depth (m)	From (m)	To (m)	Interval (m)	Gold g/t
RRLCPRC005	6934420	434880	88	48	56	8	2.71
RRLCPRC006	6934420	434900	103	68	70	2	23.88
RRLCPRC007	6934420	434920	118	89	94	5	5.99
RRLCPRC008	6934420	434940	133	106	110	4	49.31
RRLCPRC010	6934453	434924	123	97	103	6	2.30
RRLCPAC008	6934326	434882	72	46	52	6	3.10
RRLCPAC014	6934508	434852	63	35	44	9	3.46
RRLCPAC015	6934510	434899	92	81	88	7	1.62
RRLCPAC017	6934511	434945	98	80	92	12	1.97
RRLCPAC025	6934319	434861	68	27	32	5	5.49
RRLCPAC028	6934454	434858	71	29	34	5	4.42
RRLCPAC029	6934453	434878	83	46	50	4	3.90
RRLCPAC031	6934270	434878	72	32	35	3	3.38
RRLCPAC032	6934269	434899	78	43	51	8	2.29
RRLCPAC033	6934269	434918	79	64	67	3	3.97
RRLCPAC043	6934172	434938	76	59	62	3	3.38
RRLCPAC045	6934455	434913	88	85	88	3	5.19

>8gm intersections are tabled.

All coordinates are AGD 84. All holes were drilled at -60° to 270°

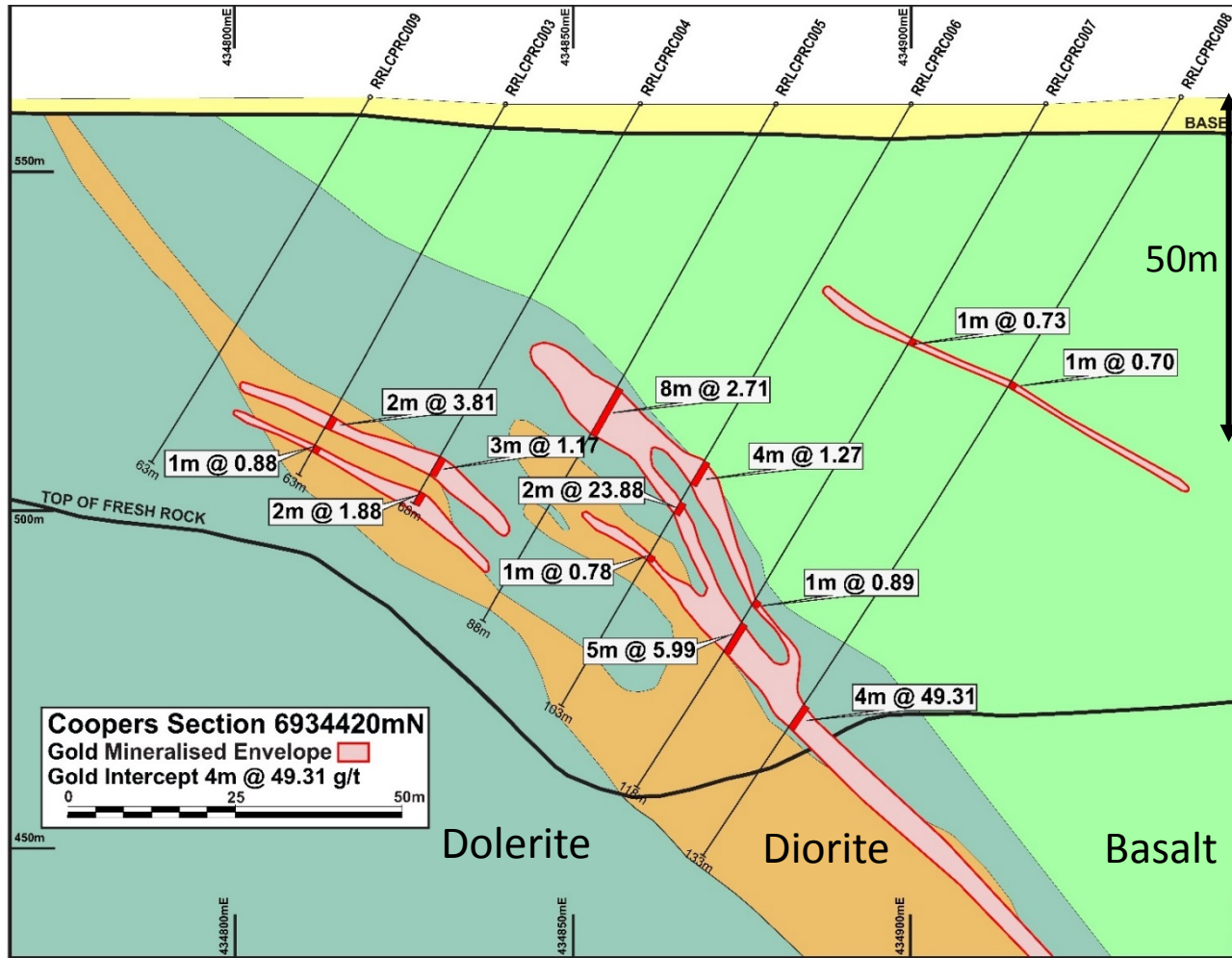
All Intercepts calculated using a 0.5g/t lower cut, no upper cut, maximum 2m internal dilution.

All assays determined on 1m split samples by fire assay.



COOPERS GOLD PROSPECT

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DRILLING CROSS SECTION

- Moderate east dipping high grade gold shear zone
- Dolerite-diorite host rocks
- Oxidised to 90m depth

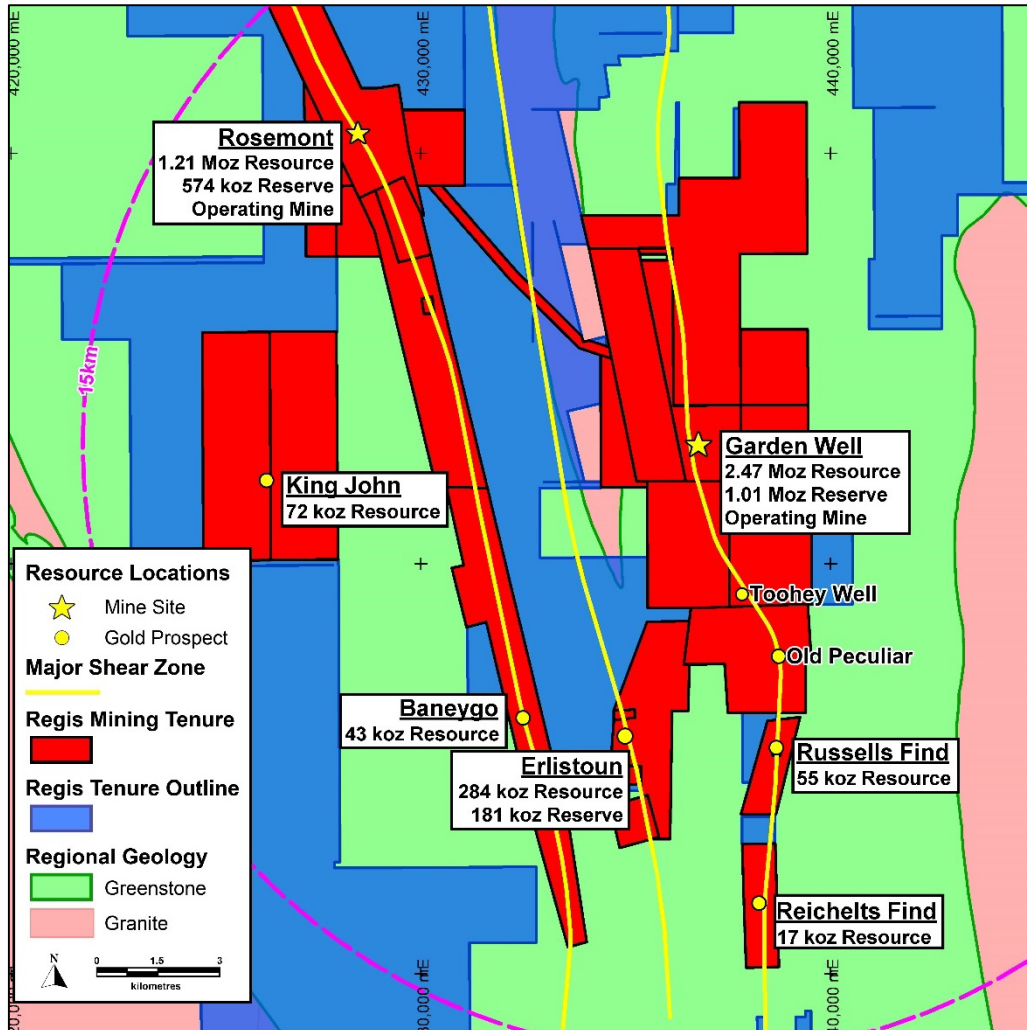
OUTLOOK

- Further drilling planned for Sept15Q
 - 40 RC holes on 5 lines (4,500m)
 - Testing north extent and fresh rock zone of shear
- Maiden Resource estimate planned for Dec15Q



ORGANIC GROWTH OPPORTUNITIES GARDEN WELL & ROSEMONT AREA

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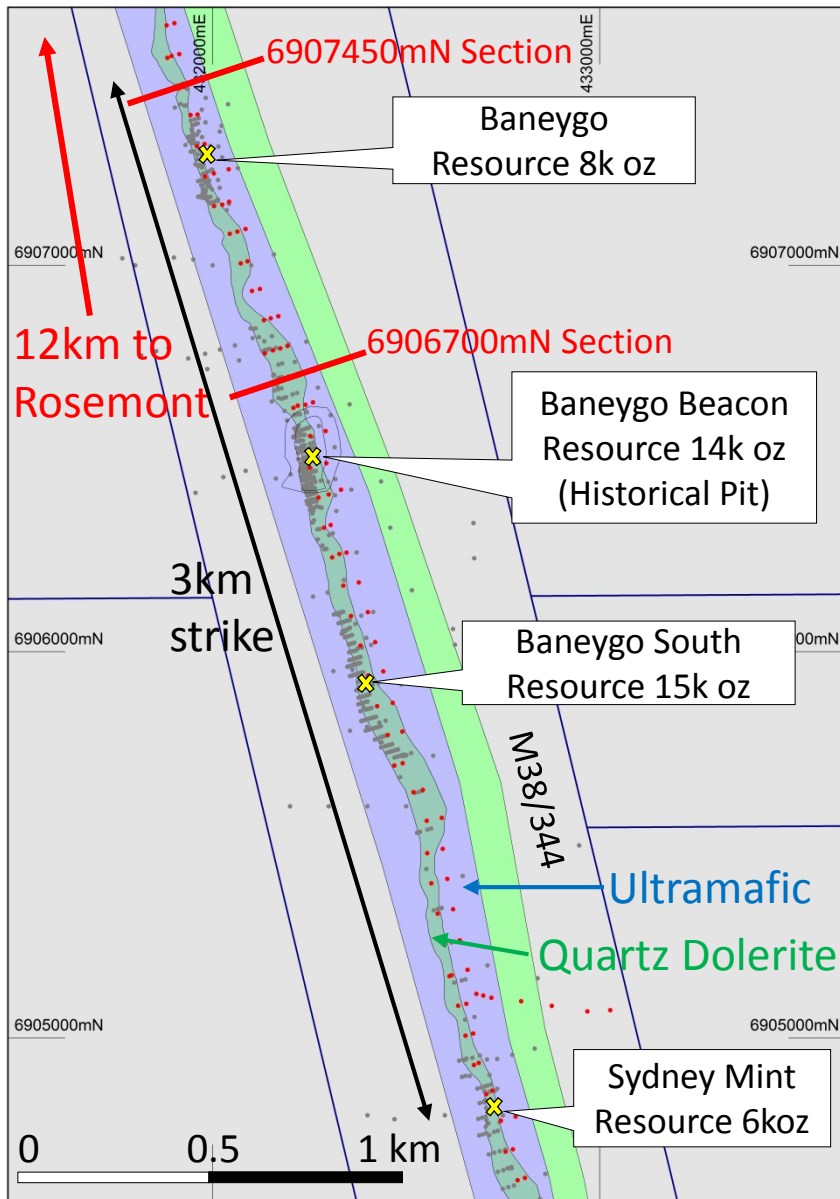
2015/16 PRIORITIES

- Baneygo
 - Follow up recent exciting high grade results
 - Resource delineation & expansion
 - Further exploration of the poorly explored 12km Rosemont-Baneygo shear
- Rosemont Underground
 - Diamond drilling
 - Progress mining studies
- Tooheys Well
 - Further drilling & resource



BANEYGO GOLD PROJECT

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EXCITING HIGH GRADE RESULTS POINT TO NEW DUKETON PROJECT

- 12km south of Rosemont
- Gold hosted in Quartz Dolerite similar to Rosemont
- Baneygo 43koz Au Resource 2004 in 4 small deposits
- Regis drilled on 80m traverses 140 RC holes for 10,600m
- Highly significant new gold mineralisation defined over 3km strike outside 2004 Resource
- Further drilling in progress on 40m traverses (80holes/8,200m)
- Resource update September 2015 quarter



BANEYGO GOLD PROJECT

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HIGHLIGHTS OF RECENT DRILLING

Hole No	Northing (mN)	Easting (mE)	Hole Depth (m)	From (m)	To (m)	Interval (m)	Gold g/t
RRLBYRC002	6907462	431925	114	50	83	33	8.35
RRLBYRC023	6906712	432197	102	35	42	7	8.96
RRLBYRC024	6906721	432235	168	87	110	23	2.55
RRLBYRC034	6906092	432357	78	28	42	14	6.95
RRLBYRC082	6907458	431914	72	6	41	35	1.46
RRLBYRC084	6907547	431914	108	60	83	23	3.05
RRLBYRC086	6907627	431901	120	68	85	17	3.73
RRLBYRC100	6906639	432240	138	54	69	15	1.97
RRLBYRC107	6907319	432000	114	69	74	5	12.34
RRLBYRC114	6907502	431914	120	53	90	37	8.73
RRLBYRC117	6907430	431961	102	84	86	2	87.49
RRLBYRC128	6906677	432238	117	78	86	8	8.03

>50gm intersections are tabled

All coordinates are AGD 84. All holes were drilled at -60° to 254°

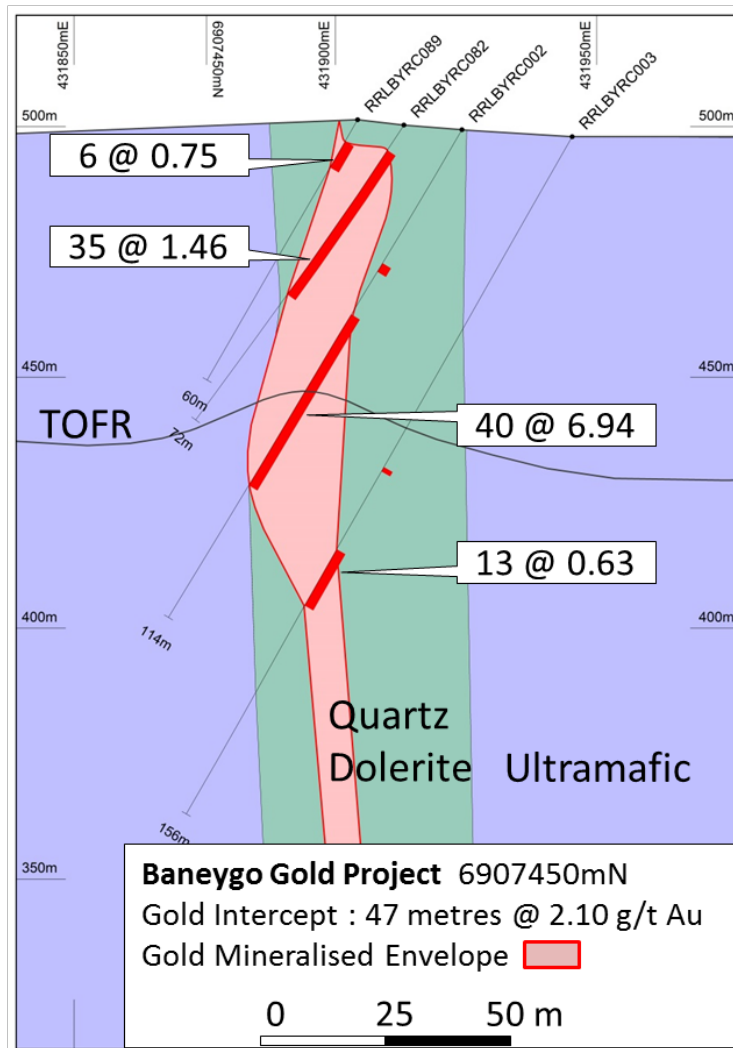
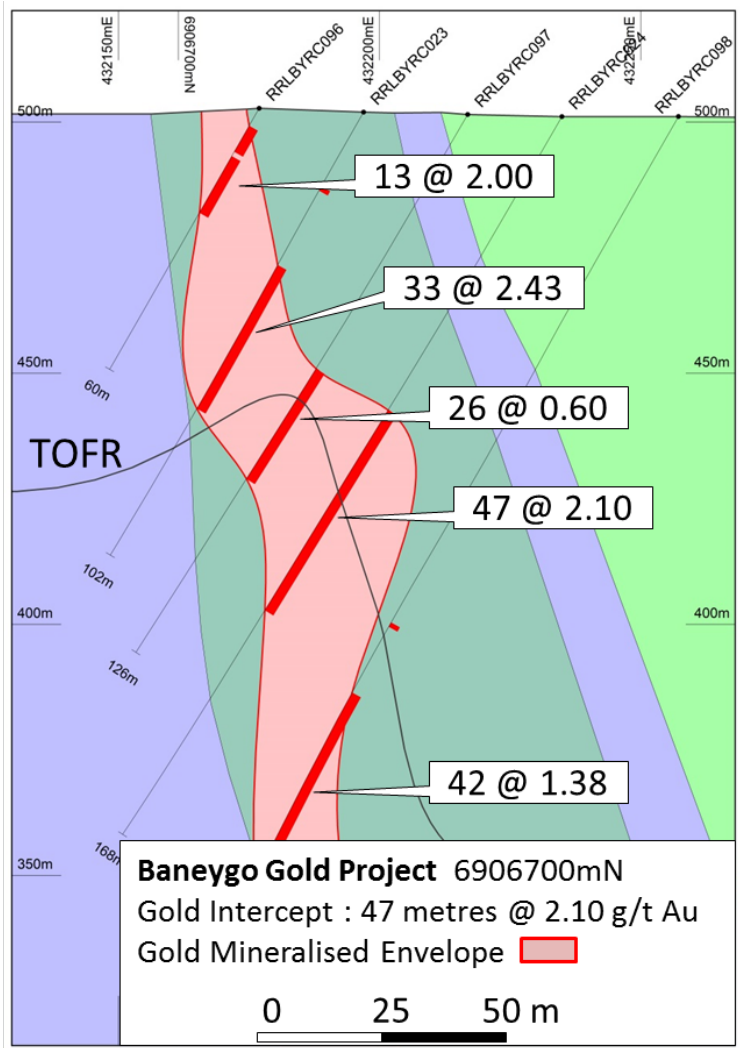
All Intercepts calculated using a 0.5g/t lower cut, no upper cut, maximum 2m internal dilution.

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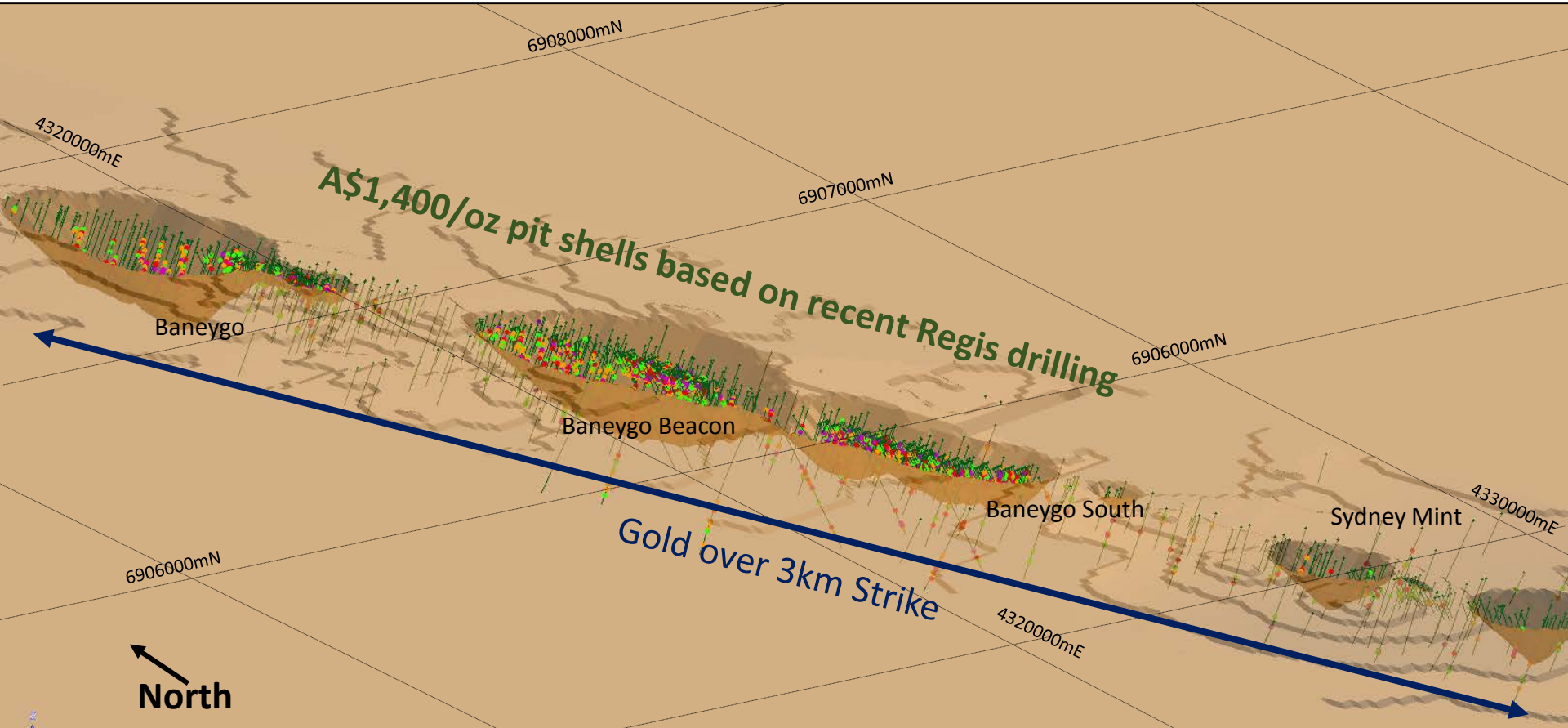
BANEYGO GOLD PROJECT

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BANEYGO GOLD PROJECT

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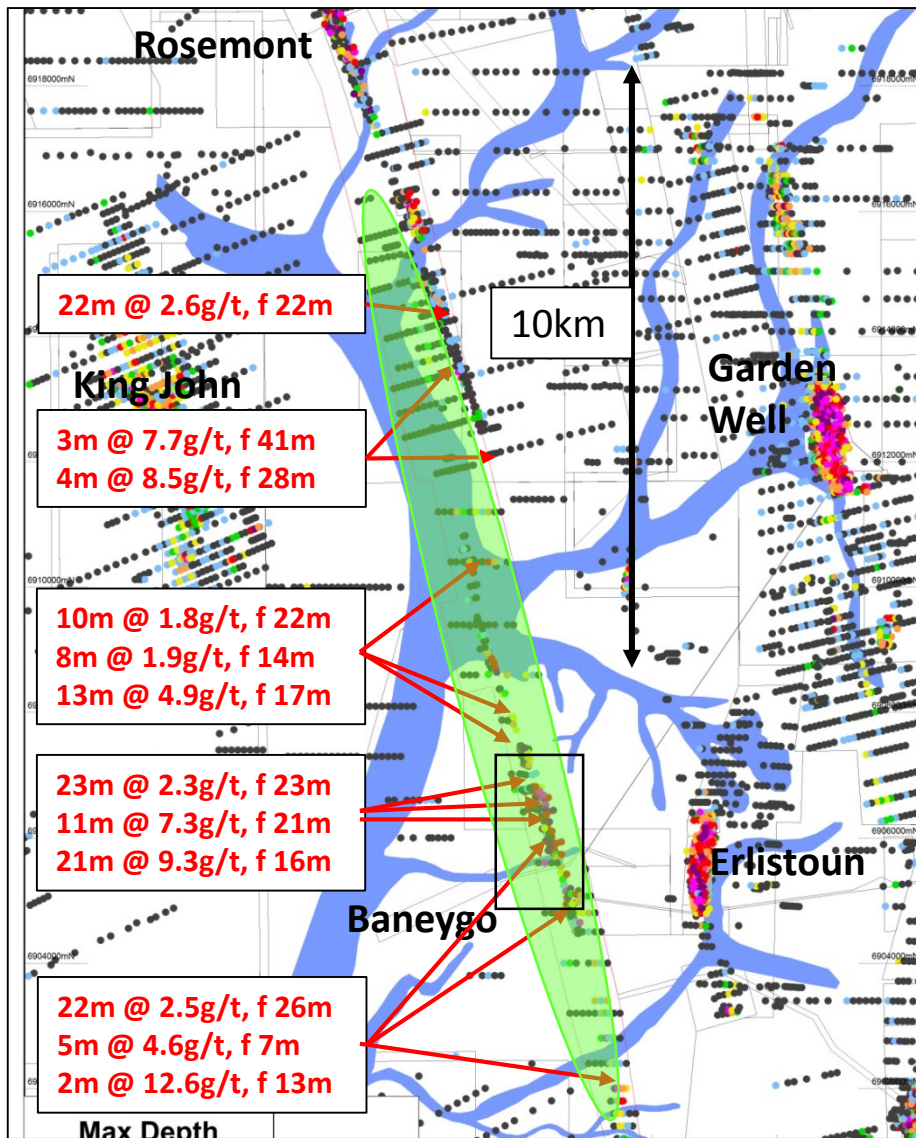


- Significant scope for material resource increase in the 3km area of historical resources
- Large gaps in drilling over the 3km strike



ROSEMONT TO BANEYGO

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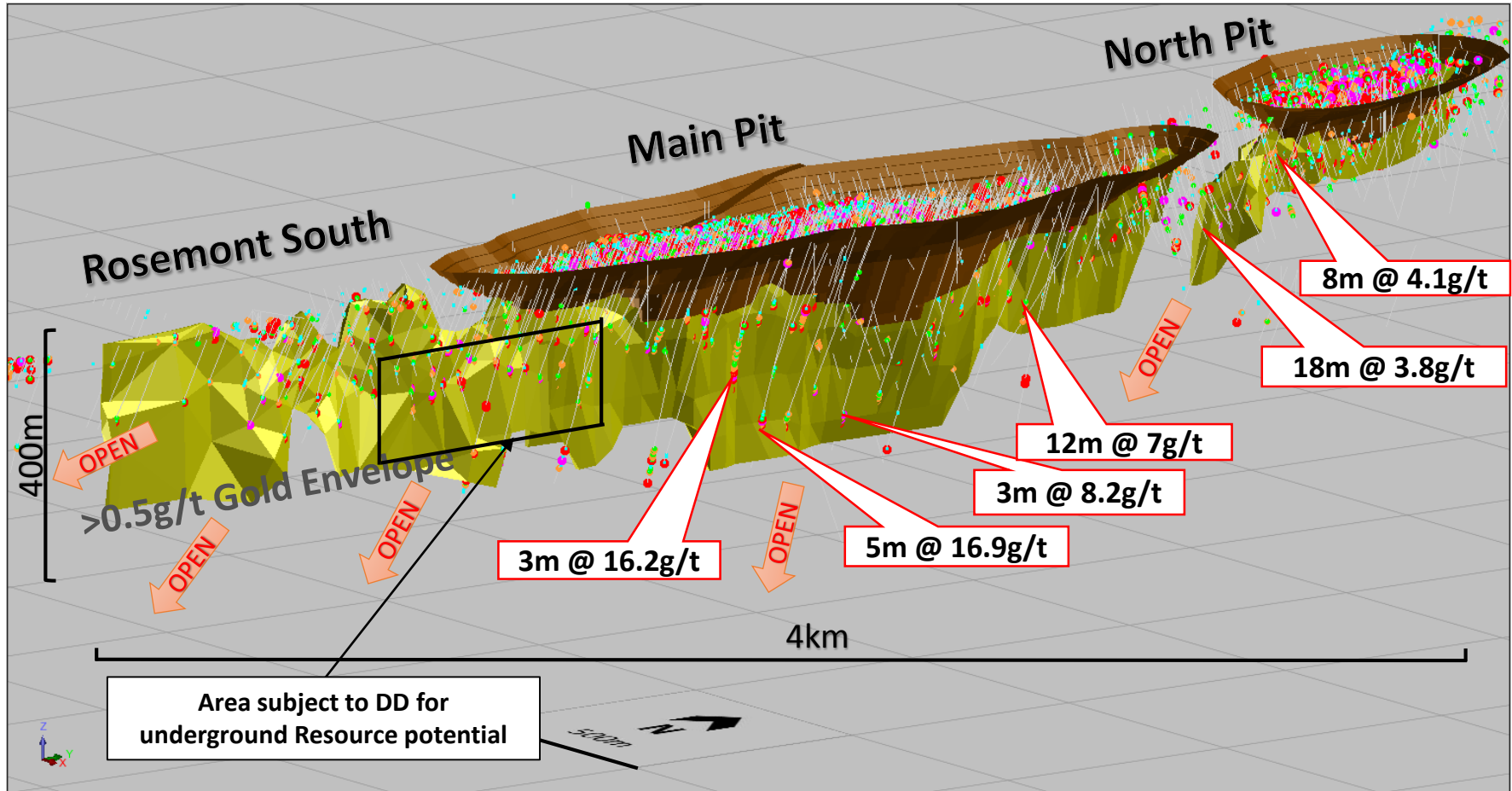
REGIONAL SCALE OPPORTUNITY

- Rosemont to Baneygo trend 20km poorly tested.
- Quartz dolerite host rock at Rosemont continues to Baneygo and beyond to the south
- Current RC drilling around historic Baneygo resource.
- Significant gold intercepts from Rosemont to Baneygo
- 20km corridor requires further drilling
 - Previous drilling max 100m deep with most only 50m deep
 - Up to 800m gaps between drill lines
- Initial drilling 20 holes/1,600m at Idaho target (north of Baneygo)



ROSEMONT

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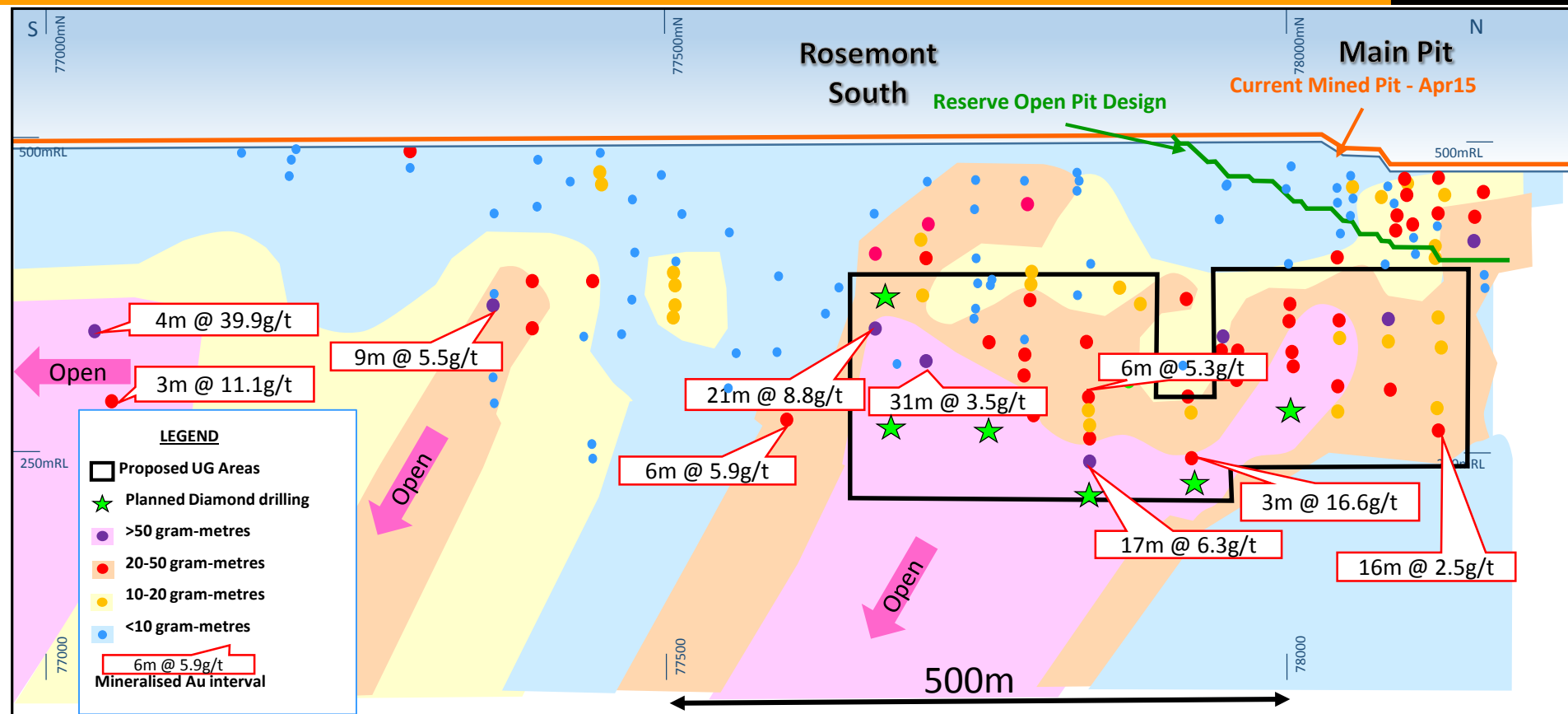


- Rosemont gold mineralisation is hosted in a quartz dolerite unit.
- Rosemont is open at depth and along strike & offers significant potential for resource increase.



ROSEMONT U/G STUDY AREA

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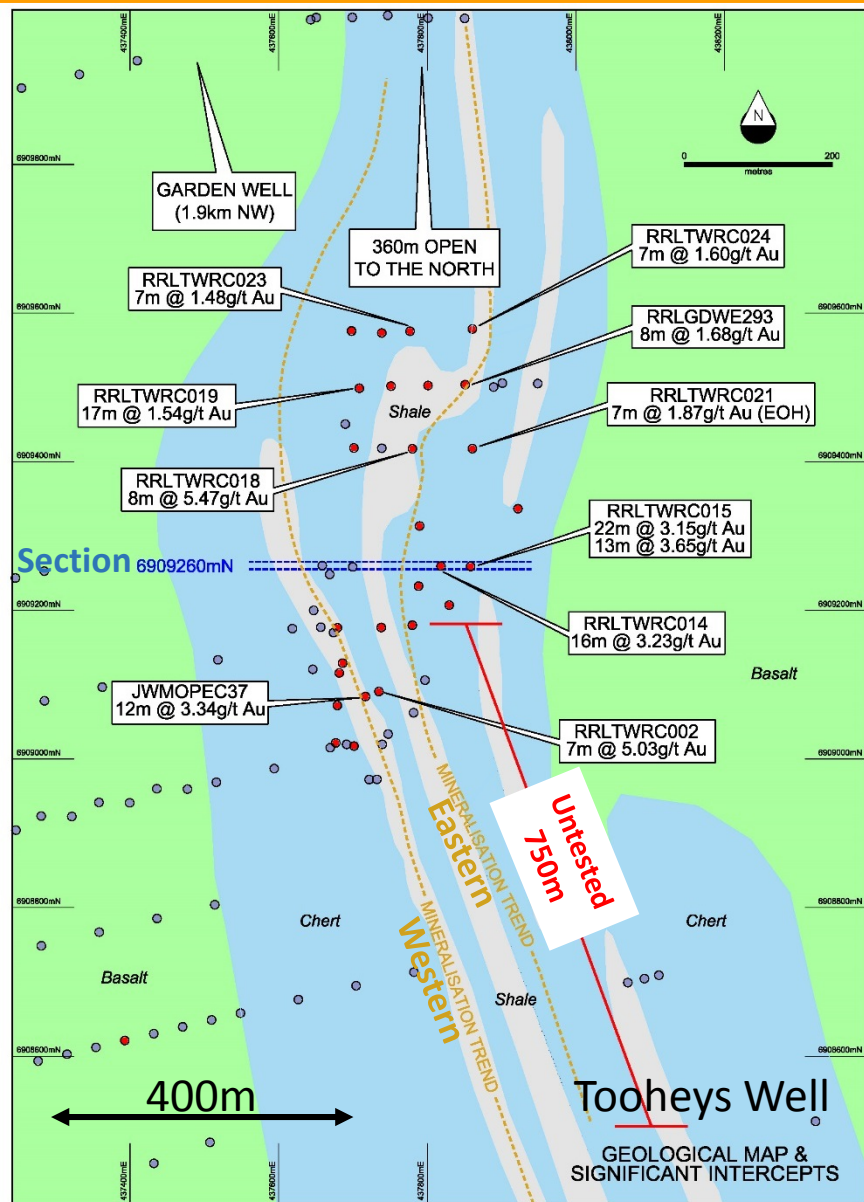


- High level conceptual underground mining study on one high grade panel immediately south of Main Pit
 - Conclusion: width, grade and continuity of mineral inventory sufficient to support a profitable UG operation
- Diamond drilling underway (6 holes) to test:
 - geological and grade continuity
 - geotechnical & hydrological conditions



TOOHEYS WELL GOLD PROSPECT

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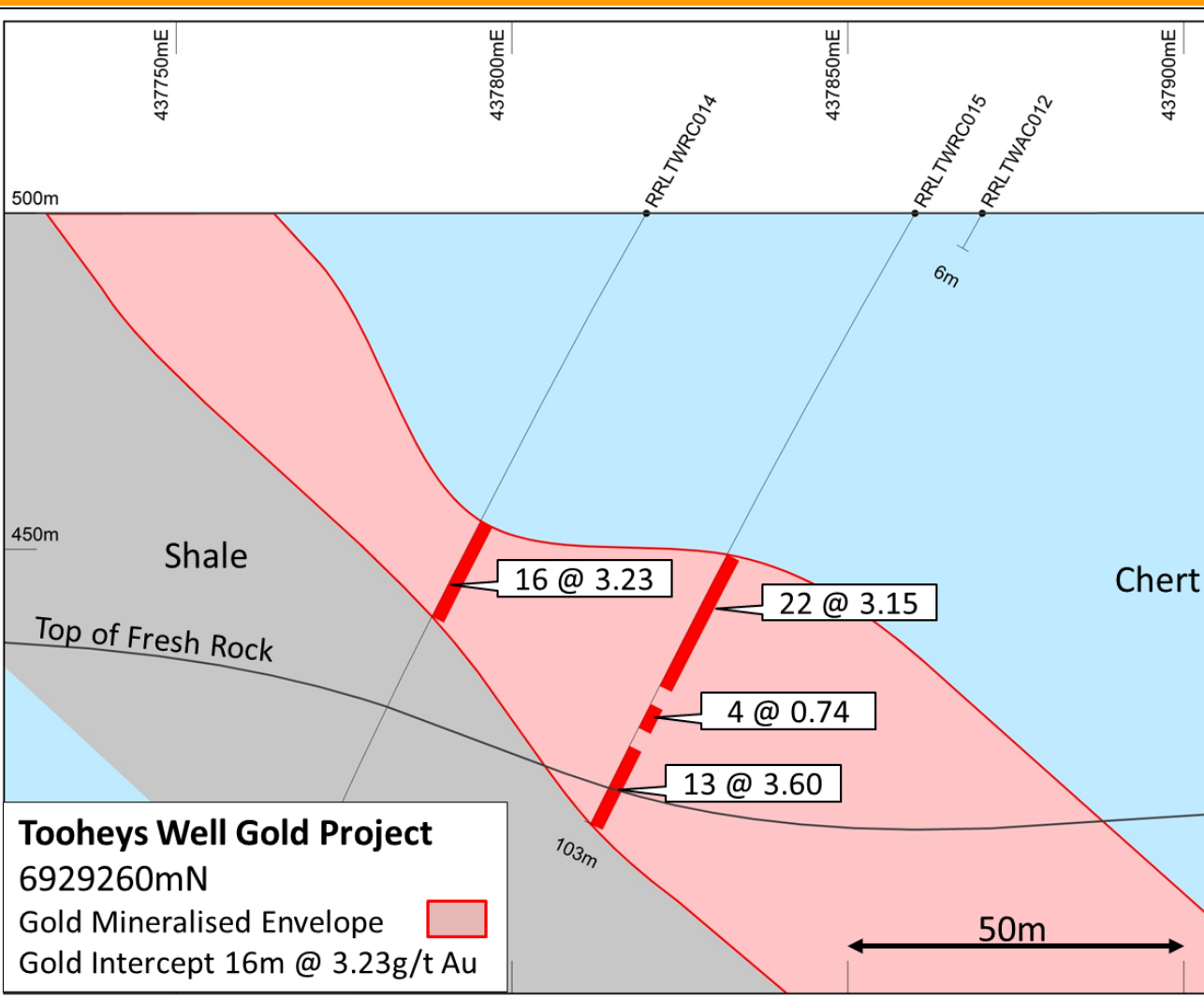
A BOLT-ON FOR GARDEN WELL

- Garden Well Shear Zone continues to Tooheys Well
- Located 2.5km south of Garden Well
- Gold shear zones hosted by chert & shale
- Previous drilling returned significant gold intercepts on a western structure
- **Recent drilling has defined a parallel eastern structure:**
 - **High grade and open to south for 750m**
- Western and Eastern Shear Zones dip 45° East
- No resource quoted to date
- Further drill testing planned



TOOHEYS WELL GOLD PROSPECT

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DRILLING CROSS SECTION

- Moderate east dipping high grade gold shear zone
- Chert and shale host rocks
- Weathered to 80m

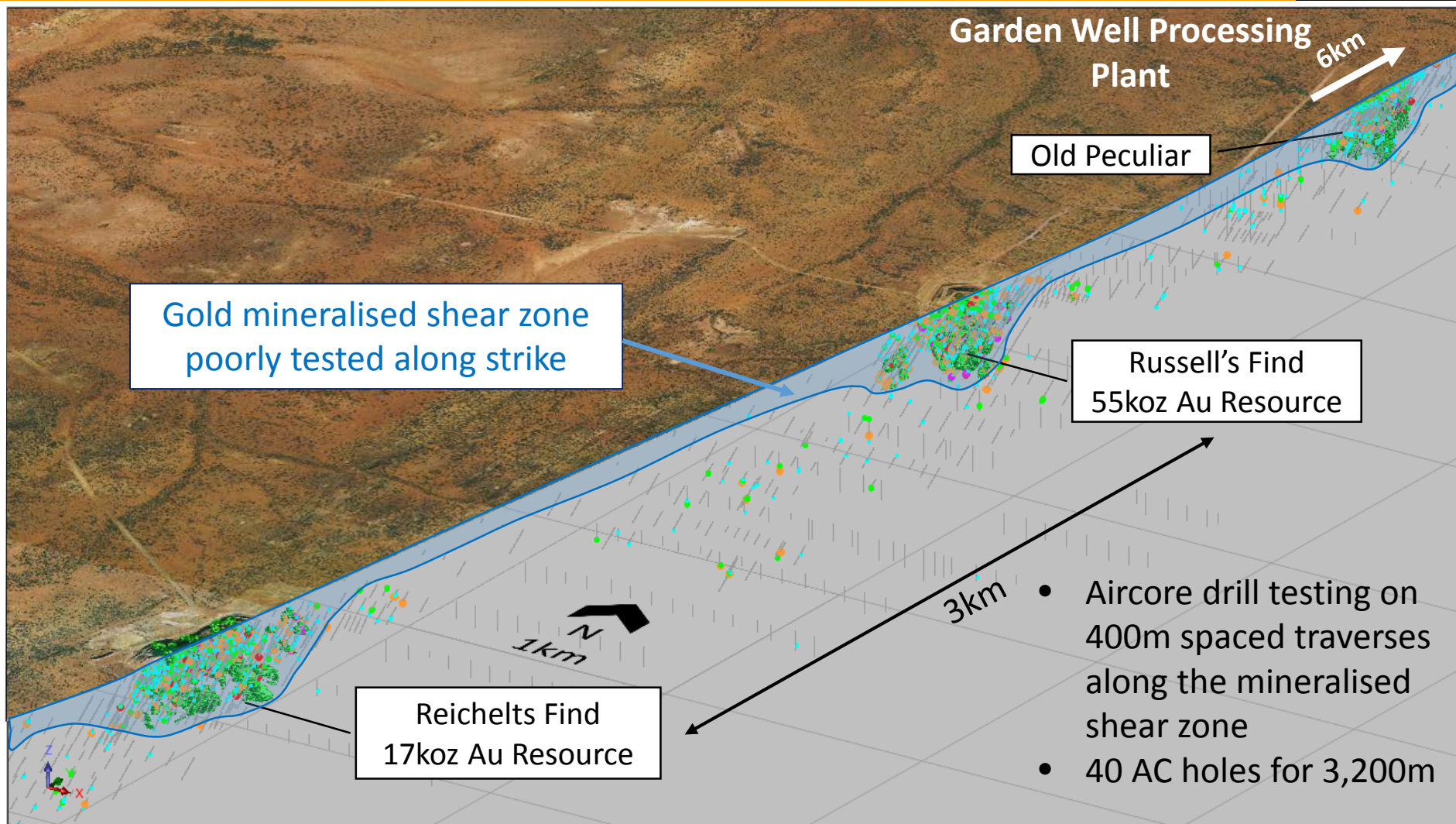
OUTLOOK

- Drilling to commence in Sept15Q:
 - Test continuity of shear zone 750m to the south
 - Target gold mineralisation in fresh rock zone
 - Initial RC drilling on 80m spaced traverses (40holes for 4,400m)



RUSSELLS TO REICHELT'S GOLD TREND

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- Q4 2015 production 75koz at cash cost of A\$873/oz & AISC of A\$1,148/oz
- FY2015 production 310koz at cash cost of A\$826/oz & AISC of A\$994/oz
- FY2016 guidance 275-305koz at AISC A\$970-1,070/oz
 - Midpoint 290koz at AISC A\$1,020/oz
 - At current gold price – c A\$150m operating surplus
- Cash and bullion at June15 was \$73m, net cash \$53m
 - Net cash improved by \$100m over 12 months to June15
- Dividend target for Dec15Q is 5 – 7cps
- Board to implement share buyback for up to 5% of issued cap in 12 months
- 2015 resources – 7.63 million ounces
- 2015 reserves – 2.01 million ounces
- Gloster acquisition & DGEJV to bolster Moolart Well
- High grade results point to new project at Baneygo
- Drilling underway at Rosemont to test underground potential
- Tooheys Well and Coopers look to be bolt ons for GW and MW respectively
- Regional exploration on Baneygo-Rosemont and Russells-Reichelts trends





JORC COMPLIANT MINERAL RESOURCES

31 MARCH 2015

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Group Mineral Resources

as at 31 March 2015

Gold			Measured			Indicated			Inferred			Total Resource			Competent Person ⁴
Project	Type	Cut-Off (g/t)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	
Moolart Well ¹	Open-Pit	0.4	3.0	0.89	87	29.2	0.75	706	15.0	0.62	300	47.3	0.72	1,093	A
Garden Well ¹	Open-Pit	0.4	2.7	0.63	54	73.8	0.90	2,131	10.2	0.88	288	86.7	0.89	2,473	B
Rosemont ¹	Open-Pit	0.4	5.4	1.31	228	20.1	1.27	824	2.8	1.78	160	28.3	1.33	1,212	B
Duketon Main Deposits	Sub Total		11.1	1.03	369	123.2	0.92	3,661	28.0	0.83	748	162.3	0.92	4,777	
Erlistoun	Open-Pit	0.4	-	-	-	5.7	1.34	247	1.1	1.00	37	6.9	1.28	284	A
Dogbolter	Open-Pit	0.4	-	-	-	2.8	1.11	102	0.4	1.02	13	3.2	1.10	115	A
Petra	Open-Pit	0.4	-	-	-	1.2	1.08	42	0.1	1.09	2	1.3	1.08	44	A
Anchor	Open-Pit	0.4	-	-	-	0.2	1.75	9	0.1	0.95	2	0.2	1.53	11	A
King John ³	Open-Pit	1.0	-	-	-	-	-	-	0.7	3.19	72	0.7	3.20	72	C
Russells Find ³	Open-Pit	1.0	-	-	-	-	-	-	0.4	3.86	55	0.4	4.28	55	C
Baneygo ³	Open-Pit	0.5	-	-	-	-	-	-	0.8	1.67	43	0.8	1.67	43	C
Reichelts Find ³	Open-Pit	1.0	-	-	-	0.1	3.69	17	-	-	-	0.1	3.69	17	C
Duketon Satellite Deposits	Sub Total		-	-	-	10.1	1.28	416	3.6	1.96	223	13.6	1.46	640	
Duketon	Total		11.1	1.03	369	133.2	0.95	4,077	31.5	0.96	971	175.9	0.96	5,417	
McPhillamys	Total	0.4	-	-	-	69.2	0.94	2,087	3.9	0.98	123	73.2	0.94	2,210	B
Regis	Grand Total		11.1	1.03	369	202.5	0.95	6,164	35.5	0.96	1,094	249.1	0.95	7,627	

Notes

The above data has been rounded to the nearest 100,000 tonnes, 0.01 g/t gold grade and 1,000 ounces. Errors of summation may occur due to rounding.

All Mineral Resources are reported inclusive of Ore Reserves to JORC Code 2012 unless otherwise noted

1. Mineral Resources and Ore Reserves are reported inclusive of ROM Stockpiles at cut-off grade of 0.4 g/t

3. Reported under JORC Code 2004

4. Refer to Group Competent Person Notes



JORC COMPLIANT ORE RESERVES

31 MARCH 2015

Group Ore Reserves

as at 31 March 2015

Gold			Proved			Probable			Total Ore Reserve			Competent Person ³
Project	Type	Cut-Off (g/t) ²	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	
Moolart Well ¹	Open-Pit	> 0.4	2.7	0.93	79	3.9	0.92	115	6.5	0.92	194	D
Garden Well ¹	Open-Pit	> 0.4	2.7	0.63	54	31.9	0.93	955	34.5	0.91	1,009	D
Rosemont ¹	Open-Pit	> 0.4	4.4	1.34	188	8.9	1.36	387	13.2	1.35	574	D
Duketon Main Deposits	Sub Total		9.7	1.03	321	44.6	1.02	1,456	54.3	1.02	1,777	
Erlistoun	Open-Pit	> 0.5	-	-	-	3.8	1.48	181	3.8	1.48	181	D
Dogbolter	Open-Pit	> 0.5	-	-	-	0.3	1.57	16	0.3	1.57	16	D
Petra	Open-Pit	> 0.5	-	-	-	0.6	1.26	25	0.6	1.26	25	D
Anchor	Open-Pit	> 0.5	-	-	-	0.1	2.07	6	0.1	2.07	6	D
Duketon Satellite Deposits	Sub Total		-	-	-	4.8	1.47	229	4.8	1.47	229	
Regis	Grand Total		9.7	1.03	321	49.4	1.06	1,685	59.1	1.06	2,006	

Notes

The above data has been rounded to the nearest 100,000 tonnes, 0.01 g/t gold grade and 1,000 ounces. Errors of summation may occur due to rounding.

1. Mineral Resources and Ore Reserves are reported inclusive of ROM Stockpiles at cut-off grade of 0.4 g/t
2. Cutoff grades vary according to oxidation and lithology domains. Refer to Group Ore Reserves Lower Cut Notes
3. Refer to Group Competent Person Notes

