



ACN 009 253 187

**AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT**

**25 June 2015**

**PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE**

The non-renounceable pro-rata rights offer (**Offer**) made to shareholders of Tasman Resources Ltd (**Tasman**) who were on the register as at 5:00pm WST on 2 June 2015 pursuant to an offer document dated 26 May 2015 (**Offer Document**) which closed on 22 June 2015.

Tasman gives notice of the shortfall subscriptions for the Offer as follows:

	<b>No. of New Shares</b>	<b>No. of New Options</b>	<b>Gross Proceeds (\$)</b>
Total number of shares offered	77,934,558	77,934,558	1,402,822.04
Shares accepted under the Offer	40,194,473	40,194,473	723,500.51
Additional shares placed under the Offer	6,475,519	6,475,519	116,519.34
Shortfall	31,264,566	31,264,566	562,802.19

The above figures are subject to none of the subscription proceeds received by cheque being dishonoured between the time of this announcement and the allotment and issue of New Shares.

Tasman reserved the right in the Offer Document to place any shortfall shares within three months after the closing date of the Offer at a price which is not less than the price at which the Shares were offered under the Offer.

Accordingly upon completion of issuing of all the Shares, the total amount raised will be \$840,059.86 (before the payment of the expenses of the issue).

A handwritten signature in black ink, appearing to read 'Aaron Gates', is written over a horizontal line.

Aaron Gates  
Company Secretary