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29 June 2015

Australian Securities Exchange Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Sir or Madam

Non-renounceable Rights Issue Shortfall

Liontown Resources Limited (ASX: LTR) (“the Company”) advises that the 1 for 4 non-renounceable rights issue at \$0.007 per share to raise approximately \$806,341 before issue costs, announced on 28 May 2015 (“Rights Issue”), closed on 24 June 2015.

The Company advises that it has received applications for 77,942,620 New Shares amounting to \$545,598.34. This comprises:

- 71,100,233 Entitlement Shares; and
- 6,842,387 Additional Shares

Subject to clearance of funds in respect to the above shares, the shortfall is 37,249,848 shares amounting to \$260,748.94. The Directors have the right to place the shortfall within 3 months of the Closing Date in accordance with Listing Rule 7.2 Exception 3 and the Prospectus. However, the Company expects to make an announcement in relation to placing the shortfall within the next few days.

The Directors wish to thank shareholders for their continued support of the Company and advise that the New Shares, excluding the shares to be placed under the shortfall, will be issued on or around 1 July 2015.

Yours faithfully

A handwritten signature in black ink, appearing to be "L Stevens", written in a cursive style.

Leanne Stevens
Company Secretary