

29 June 2015

Corporate Changes

Pelican Resources Limited (ASX: PEL) ("Pelican" or "the Company") is pleased to advise that Mr Colin Chenu has been appointed to the Board of the Company.

Mr Chenu is a graduate of the University of Western Australia, with a Bachelor of Laws, and is admitted to practice in the Supreme Court of Western Australia and the High Court of Australia. He has practiced law in Western Australia for 28 years, as both a barrister and solicitor, in a wide range of commercial, litigious and non litigious work. Mr Chenu has gained extensive experience in the law of corporations, trade practices, contracts, equity and trusts and tort. He is a director and principal at Bennett + Co.

The Company advises that Dr John Hills has resigned as a director of the Company.

Dr Hills will remain as a consultant to the Company to assist with activities associated with the Romblon Nickel Project, on Sibuyan Island in the Romblon Province in the Philippines.

The Company further advises Mr John J Palermo has resigned as Company Secretary with Mr Pismiris being appointed to the position.

The Board wishes to thank and acknowledge both Dr Hills and Mr Palermo for their significant contributions to the Company.

The registered office and principal place of business have been relocated to:

Address: Level 7, BGC Centre, 28 The Esplanade, Perth. WA 6000
Postal: PO Box Z5108, St Georges Terrace, Perth. WA 6831
Telephone: + 61 8 9421 2107
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Directors

Mr Alec Pismiris
Mr Anthony Torresan
Mr Colin Chenu

Company Secretary

Mr Alec Pismiris

Registered Office:

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28 the Esplanade
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Western Australia 6000
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