



Capital Structure of the Company

Following the issue of all securities subsequent to the closure of the Company's prospectus, the Company's capital structure is tabled below:

	Ordinary Shares	Options
Tradeable Securities	37,816,639	36,694,727
Escrowed Securities – 12 Months	46,863,412	26,863,409
Escrowed Securities – 24 Months	20,869,193	28,369,193
Escrowed Securities - Total	67,732,605	55,232,603
Total	105,549,244	91,927,330

Issue of Incentive Shares to Canton McKenzie Nominees

The Company can confirm that it has issued 5,000,000 shares and 5,000,000 Options to Canton McKenzie Capital Limited's nominees, in accordance with the Company's Prospectus dated 2 April 2015, and Shareholder Resolution 5 at the Company's meeting held on 10 November 2014.

Legal Statement

The Company is not aware of any legal, regulatory or contractual impediments to the Company undertaking the commitments as disclosed in the prospectus.

Acquisition of Broadbeach Premises

The company confirms that it settled the acquisition of Unit 2105, 1 Oracle Boulevard, Broadbeach, Queensland on 27 February 2015. The Company has acquired the premises for \$1,900,000, together with stamp duty of \$89,775. The acquisition was supported by a loan of \$1,520,000. The acquisition is noted in the pro-forma accounts.

Compliance with Listing Rules

The Company is in compliance with all listing rules, and can specifically confirm it is in compliance with LR 3.1 and its Continuous Disclosure obligations.

Material Subsequent Events

The Company confirms that there have been no material events subsequent to the Company's statement of financial position as detailed in Section 11 of the Prospectus that have not been disclosed.



Use of Funds

The Company intends to apply funds raised from the Offers, together with existing cash reserves, over the first two years following admission of the Company to the official list of ASX in accordance with the purposes stated in the Prospectus and further as follows:

Funds available	Subscription (\$3,990,601)	Use of Funds as a Percentage of Funds Raised
Existing cash reserves	764,139	
Funds raised from the Offers	3,990,601	
Total	4,754,740	
Allocation of funds		
Capital Raising Commissions	239,436	5.04%
Expenses of the Offers	100,000	2.10%
Outstanding Creditor Costs	150,000	3.15%
ASX Quotation Fees ¹	154,139	3.24%
BGS Expansion – Australia	500,000	10.52%
BGS Expansion - Singapore	1,000,000	21.03%
BGS Expansion - Malaysia	1,000,000	21.03%
Working Capital – Hong Kong	250,000	5.26%
Working Capital - Australia	500,000	10.52%
General and Administration	400,000	8.41%
Total Use of Funds	\$4,293,575	
Remaining Cash at Bank	\$461,165	9.70%

Note 1: ASX Fees have already been paid.