



RIGHTS ISSUE OFFER CLOSURE AND SHORTFALL NOTIFICATION

Southern Hemisphere Mining Limited (ASX: **SUH**) (the "Company") advises that the non-underwritten, non-renounceable pro rata rights offer (the "Offer") announced on May 22, 2015 closed on June 25, 2015 raising \$415,395.

Under the Offer, Eligible Shareholders were invited to subscribe for one (1) new fully paid share for every three (3) ordinary shares held at the Record Date at an issue price of \$0.01 (or 1 cent) per New Share subscribed.

The results of the Offer are as follows:

| Offer Results | Number of Shares | Subscription Funds |
|--|------------------|--------------------|
| Maximum Shares available under Offer | 82,844,523 | \$828,445 |
| Entitlement Shares Accepted | 33,257,380 | \$332,573 |
| Shortfall Shares Taken Up | 8,282,168 | \$82,821 |
| Total Applications by Eligible Shareholders | 41,539,548 | \$415,395 |
| Shortfall Shares | 41,304,975 | \$413,050 |

In accordance with the Offer timetable, the allotment of the 41,539,548 New Shares to participating Shareholders will occur on July 2, 2015. The New Shares will commence trading on July 3, 2015.

The Company has the right to place any or all of the Shortfall Shares within three months after the Closing Date. For further information on this please contact the Company.

The Company expresses its appreciation to Shareholders for their ongoing support. The funds raised will give the Company time to execute the best possible farm-out arrangements on its projects, in particular the **combined Llahuin/Llanos Copper-Gold Project**.

Yours faithfully

A handwritten signature in blue ink that reads "D Hall".

Derek Hall
Company Secretary



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