

30 June 2015

The Manager  
Company Announcements Office  
ASX Limited  
Level 6, 20 Bridge Street  
SYDNEY NSW 2000

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

On 29 June 2015, MRL Corporation Limited (**Company**) completed the second tranche placement by way of issue of 4,750,000 fully paid ordinary shares in the capital of the Company at a price of \$0.04 to private investors (**Shares**). The placement was previously announced on 13 May 2015. The Company also issued an additional 825,000 Shares by way of placement for nil consideration in satisfaction of corporate advisory services provided to Company.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
  - 1.1.1.1 the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - 1.1.1.2 section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.



**Peter R. Youd**  
Executive Director  
Chief Financial Officer  
& Company Secretary

**Business & Corporate Office**

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**Subsidiaries:**

**Sri Lanka**

MRL Investments (Pvt) Ltd  
PV 92247  
Level 14  
World Trade Centre  
Echelon Square  
Colombo – 01  
Sri Lanka

**Sri Lanka**

MRL Graphite (Pvt) Ltd  
PV92009  
Level 33  
World Trade Centre  
Echelon Square  
Colombo – 01  
Sri Lanka