

ASX Announcement

9 July 2015

Australian Stock Exchange
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

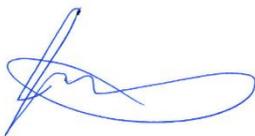
Unlisted Options - Expired

The following unlisted options expired on 8 July 2015:

- 5,500,000 options exercisable at 22.5¢

An Appendix 3B will be provided when we next announce an issue of securities.

For and on behalf of Energia Minerals Limited.



Jamie Armes
Company Secretary

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Board of Directors

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Executive Chairman

Kim Robinson
Managing Director

Max Cozijn
Finance Director

Marcello Cardaci
Non-executive Director

Company Secretary

Jamie Armes