

1 May 2015

ASX Announcement

Results of General Meeting

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolutions put to the General Meeting of Citation Resources Limited, held on 1 May 2015, were passed on a show of hands:

- Resolution 1: Ratification of Range Shares
- Resolution 2: Ratification of Financing and Corporate Advisory Shares
- Resolution 3: Consolidation of Capital
- Resolution 4: Approval of Financing Options 1
- Resolution 5: Approval of Financing Options 2
- Resolution 6: Approval of Financing Options 3
- Resolution 7: Approval of Placement Facility
- Resolution 8: Approval of Issue of Convertible Security

In addition, information required to be disclosed by the Company in accordance with section 251AA of the Corporations Act is also attached.

For and on behalf of the Board.

