



HILLCREST LITIGATION SERVICES LIMITED

ASX ANNOUNCEMENT
NON-RENOUNCEABLE RIGHTS ISSUE

1st May 2015

The Board of Hillcrest Litigation Services Limited (“Hillcrest”) advises the following in relation to its non-renounceable rights issue which closed on 28th April 2015:

Number of shares available under the rights issue	124,946,589
Number of shares accepted by shareholders	54,537,757
Shortfall of rights issue	70,408,832

If you have any queries in relation to this matter, please do not hesitate to contact the Company on (08) 9324 3266.

Yours sincerely

HILLCREST LITIGATION SERVICES LIMITED

A handwritten signature in black ink, appearing to read 'Ian Allen', is written over a horizontal line.

Ian Allen
Company Secretary