



ASX Code: **TRF**

Ian Finch

Managing Director

Neil McKay

Director

Mark Le Grange

Director

Allan Trench

Director

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6 May 2015

Merger Becomes Effective

Trafford Resources Limited (ASX:TRF) is pleased to announce that the Federal Court order approving the Schemes in relation to the merger of the Company with IronClad Mining Limited (ASX:IFE) has been lodged with ASIC. As a result of the lodgement of the Court order with ASIC, the Schemes are now effective. A copy of the Court's orders is attached.

Trading in Trafford shares and options will cease at close of trading today.

The record date for determining entitlements to New IronClad Shares and Options will be Monday, 11 May 2015 and holding statements will be dispatched by Friday, 15 May 2015.

Ian Finch

Managing Director

Trafford Resources Limited



No: WAD60/2015

Federal Court of Australia
District Registry: Western Australia
Division: General

TRAFFORD RESOURCES LIMITED ACN 112 257 299
Plaintiff

ORDER

JUDGE: JUSTICE MCKERRACHER

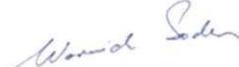
DATE OF ORDER: 05 May 2015

WHERE MADE: Sydney

THE COURT ORDERS THAT:

1. Pursuant to section 411(4)(b) of the *Corporations Act 2001* (Cth) (**Act**), the Schemes of Arrangement agreed to by the shareholders and optionholders of the Plaintiff at the meetings convened on 4 May 2015 pursuant to the order of the Honourable Justice McKerracher dated 30 March 2015, being Appendix IDF-1B and IDF-1C of the scheme booklet, being annexure IDF-1 to the affidavit of Ian Donald Finch sworn on 25 March 2015 (which incorporates the Scheme Booklet) be approved.
2. Pursuant to section 411(12) of the Act, the Plaintiff be exempted from compliance with section 411(11) of the Act, in relation to the schemes of arrangement referred to in order 1.
3. An office copy of this order be served on the Australian Securities and Investments Commission within 14 days.
4. Pursuant to section 411(10) of the Act, these orders have effect from the date of this order.

Date that entry is stamped: 5 May 2015


Registrar