

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Liontown Resources Limited
ABN	39 118 153 825

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Tim R B Goyder
Date of last notice	19 December 2014

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<p>Plato Prospecting Pty Ltd as trustee for The Goyder Family Trust (ACN 008 964 896). Tim Goyder is the sole Director and Shareholder of Plato Prospecting Pty Ltd.</p> <p>Plato Prospecting Pty Ltd (ACN 008 964 896) as trustee for TRB Goyder Superannuation Fund. Tim Goyder is the sole Director and Shareholder of Plato Prospecting Pty Ltd and a member of the TRB Goyder Superannuation Fund.</p> <p>Linda Sullivan is the de facto partner of Tim Goyder.</p>
Date of change	29 April - 4 May 2015
No. of securities held prior to change	<p>116,072,662 fully paid ordinary shares.</p> <p>9,050,505 \$0.05 listed options, expiring 27 September 2015.</p>

+ See chapter 19 for defined terms.

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Class	Fully paid ordinary shares.
Number acquired	2,681,118 fully paid ordinary shares were acquired by Tim Goyder. 1,000,000 fully paid ordinary shares are held by Linda Sullivan.
Number disposed	nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Total consideration for 2,681,118 ordinary shares acquired by Tim Goyder was \$19,767.83.
No. of securities held after change	119,753,780 fully paid ordinary shares. 9,050,505 \$0.05 listed options, expiring 27 September 2015.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	2,681,118 fully paid ordinary shares were acquired on-market by Tim Goyder. 1,000,000 fully paid shares are held as Linda Sullivan is the de facto partner of Tim Goyder, and thus a related party.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A

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Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.