



**HILLCREST LITIGATION SERVICES LIMITED**

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ACN 060 094 742 T +61 8 9324 3266 F +61 8 9324 3277

5<sup>th</sup> May 2015

Darren Tay  
Senior Officer : Quotations  
ASX Limited  
PO Box H224  
Australia Square  
Sydney NSW 1215

Dear Mr Tay,

**Non-Renounceable Rights Issue – Official Quotation**

In reply to your letter dated 8<sup>th</sup> April 2015 requesting information, we hereby confirm the following:

- 1) 54,537,757 new shares were allotted on 5<sup>th</sup> May 2015.
- 2) Following the allotment of the above shares, the issued capital of the Company amounts to 179,484,346 shares.
- 3) The Company's 20 largest shareholders following the rights issue are as follows:

	<b>Name</b>	<b>Holding %</b>
1.	Lomp Pty Ltd	17.72
2.	Lanzerac Nominees Pty Ltd	17.69
3.	Lomp Pty Ltd	12.30
4.	Avanoor Pty Ltd	7.39
5.	Tornado Nominees Pty Ltd (Angus Middleton S/F Acc)	6.08
6.	Avanoor Pty Ltd (Avanoor super fund account)	3.21
7.	Lomp Pty Ltd	3.13
8.	Avanoor Pty Ltd	2.69
9.	Mr Ianaki Semerdziev	2.28
10.	Lemour Pty Ltd (Coote Super Fund)	2.15
11.	GA & AM Leaver Investments Pty Ltd	2.08
12.	Mr Ian Douglas Allen	1.61
13.	Darman Pty Ltd	1.30
14.	Mr FP Alamillo	.073
15.	Carrington Investments Pty Ltd	.072
16.	Mr Timothy James Tyler & Mrs Anna-Marie Tyler	0.71
17.	Tyler Enterprises Pty Ltd (Tyler Super Fund)	0.66

18.	Pinewood Asset Pty Ltd (Fraser Family Account)	0.59
19.	Arnis Lidums (Arnis Lidums Family Account)	0.56
20.	Mr Jade Leslie Bennett	0.46

For any further information please do not hesitate to contact our office on (08) 9324 3266.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Ian Allen', with a long horizontal stroke extending to the right.

**Ian Allen**  
**Company Secretary**