



MARKET RELEASE

5 May 2015

Parker Resources Limited (to be renamed Ensurance Limited)

PRE-REINSTATEMENT DISCLOSURE

Parker Resources Limited (to be renamed Ensurance Limited) (the "Company") will be reinstated to official quotation as from the commencement of trading on Wednesday, 6 May 2015, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX listing rules.

The following information is released as pre-reinstatement disclosure.

1. Distribution schedule
2. Top 20 Holders
3. Escrow schedule
4. Appendix 1A & information form and checklist
5. Confirmations that:
 - 5.1. the Company has satisfied the conditions of the offer;
 - 5.2. the Company has satisfied the conditions precedent to share sale agreement between the Company and Ensurance Capital Pty Ltd;
 - 5.3. the Company has appointed the proposed directors;
 - 5.4. no material subsequent events have occurred to alter the Company's statement of financial position; and
 - 5.5. the Company is in compliance with listing rule 3.1.
6. Updated statement of commitments
7. Updated capital structure
8. Financial accounts for:
 - 8.1. Savill Hicks Corp Pty Limited for the years ended 30 June 2012, 30 June 2013 and 30 June 2014;

8.2. Ensurance IT Pty Ltd for the years ended 30 June 2012, 30 June 2013 and 30 June 2014;
and

8.3. Ensurance Underwriting Pty Limited for the years ended 30 June 2013 and 30 June 2014.

9. Constitution

10. Incentive Option Scheme

Security Code: PKR

Jeremy Newman

Adviser, Listings Compliance (Perth)