



1 May 2015

STATEMENT OF CAPITAL STRUCTURE

The capital structure of Ensurance Limited (formerly Parker Resources Limited) (the **Company**) following completion of the acquisition of Ensurance Capital Pty Ltd (**Ensurance Capital**) and the issue of securities pursuant to the prospectus dated 6 February 2015 and supplementary prospectus dated 8 April 2015:

	Shares No.	Partly-paid shares No.	Options ⁽¹⁾ No.
Capital on issue as at date of Prospectus	18,050,003	8,000,000	1,000,000
Issued as consideration to the shareholders of Ensurance Capital	30,000,000	Nil	Nil
Issued under the Prospectus in accordance with the public offer	9,090,906	Nil	Nil
TOTAL	57,140,909	8,000,000	1,000,000

⁽¹⁾ 1,000,000 Options are exercisable at \$0.20 each, on or before 19 September 2016

Jay Stephenson
COMPANY SECRETARY

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