



4 May 2015

Centralised Company Announcements Platform  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir,

**NON RENOUNCEABLE ENTITLEMENTS ISSUE UPDATE**

Orinoco Gold Limited ("Orinoco" or the "Company") wishes to advise that the issue of the shares and options subscribed for under the entitlements issue will occur on 6 May 2015.

Yours sincerely,

**For and on behalf of Orinoco Gold Limited**

A handwritten signature in black ink, appearing to read 'P. Wingate', with a large, sweeping flourish above the name.

**Phillip Wingate**  
Company Secretary