



IRON ORE LIMITED

An NMDC Company

ASX Announcement
14 May 2015

About Legacy Iron Ore

Legacy Iron Ore Limited ("Legacy Iron" or the "Company") is a Western Australian based Company, focused on iron ore development and mineral discovery.

Legacy Iron's mission is to increase shareholder wealth through capital growth, created via the discovery, development and operation of profitable mining assets.

The Company was listed on the Australian Securities Exchange on 8 July 2008. Since then, Legacy Iron has had a number of iron ore, manganese and gold discoveries which are now undergoing drilling and resource definition.

Board

Narendra Kumar Nanda, Non-Executive Chairman

Devinder Singh Ahluwalia, Non-Executive Director

Tangula Rama Kishan Rao, Non-Executive Director

Timothy Turner, Non-Executive Director

Devanathan Ramachandran, Non-Executive Director

Rakesh Gupta, Chief Executive Officer

Ben Donovan, Company Secretary

Key Projects

Mt Bevan Iron Ore Project

South Laverton Gold Project

East Kimberley Gold, Base Metals and REE Project

Enquiries

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Company Secretary

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ASX Market Announcements

ASX Limited

Via E Lodgement

CHANGE TO FINANCIAL YEAR END

Legacy Iron Ore Limited (**Legacy Iron** or the **Company**) wishes to announce that its Board of Directors has resolved to change the Company's financial year end from 30 June to 31 March.

Previously, the Company's financial year commenced on 1 July and ended on 30 June. The change has been made in order to align the financial year end of the Company with the financial year end of its major shareholder, NMDC Limited, who owns 78% of the Company.

The Company has made the change in accordance with section 323D(2A) of the Corporations Act 2001 (Cth). The Board confirms that:

- The Company's previous financial year ended on 30 June 2014;
- The Company will have a nine month transitional financial year beginning on 1 July 2014 and ending on 31 March 2015;
- Thereafter, the Company will revert to a twelve month financial year, commencing on 1 April 2015 and ending on 31 March 2016.

The change in financial year requires the Company to, in respect of the transitional financial year:

- Lodge an annual report by 30 June 2015; and
- Hold an annual general meeting by 31 August 2015.

The date of this annual general meeting will be determined and advised to the market in due course.

Yours faithfully,

Ben Donovan
Company Secretary