



12 March 2015

Mr Sebastian Bednarczyk
Senior Adviser, Listings Compliance (Perth)
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Dear Mr Bednarczyk

Continued Voluntary Suspension Request

Pursuant to ASX Listing Rule 17.2, Select Exploration Limited (ASX: SLT) ("the Company") requests the continued voluntary suspension of the Company's securities.

In accordance with ASX Listing Rule 17.2, the Company provides the following information regarding this request:

1. The reason for the continued voluntary suspension is to enable the Company further time to finalise an announcement in respect to a capital raising. The Company is not yet in a position to provide full details to the market;
2. The Company expects the voluntary suspension to continue until the capital raising details are finalised and an announcement is made to the ASX in this regard;
3. The event which will end the voluntary suspension will be the announcement referred to in paragraphs 1 and 2;
4. The Company is not aware of any reason why the voluntary suspension should not be granted nor of any other information necessary to inform the market about the voluntary suspension.

For and on behalf of the Board
SELECT EXPLORATION LIMITED

A handwritten signature in black ink, appearing to read "Steven Wood", is positioned above the printed name and title.

Steven Wood
Company Secretary