

11 March 2015


Manager Announcements
Company Announcements Office
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

EUROZ CONFERENCE PRESENTATION

Please find attached a copy of the presentation to be given by Regis Resources Limited's Managing Director, Mark Clark, to the Euroz Conference at Rottnest Island this afternoon.

Yours sincerely
Regis Resources Limited

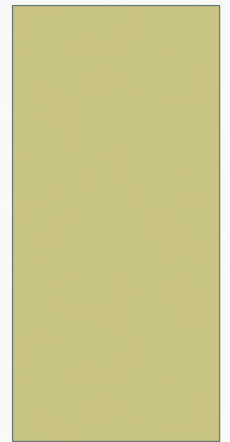


Kim Massey
Company Secretary



INVESTOR PRESENTATION
MARCH 2015

MARK CLARK
MANAGING DIRECTOR



DISCLAIMER & COMPETENT PERSON STATEMENT

This presentation contains only a brief overview of Regis Resources Limited and its associated entities ("Regis or RRL") and their respective activities and operations. The contents of this presentation, including matters relating to the geology of Regis' projects, may rely on various assumptions and subjective interpretations which it is not possible to detail in this presentation and which have not been subject to any independent verification.

This presentation contains a number of forward-looking statements. Known and unknown risks and uncertainties, and factors outside of Regis' control, may cause the actual results, performance and achievements of Regis to differ materially from those expressed or implied in this presentation. To the maximum extent permitted by law, Regis does not warrant the accuracy, currency or completeness of the information in this presentation, nor the future performance of Regis, and will not be responsible for any loss or damage arising from the use of the information. The information contained in this presentation is not a substitute for detailed investigation or analysis of any particular issue. Current and potential investors and shareholders should seek independent advice before making any investment decision in regard to Regis or its activities.

The information in this presentation that relates to Exploration Results is based on information compiled by Mr Jens Balkau, who is a member of the Australian Institute of Mining and Metallurgy. Mr Balkau is a full-time employee of Regis Resources Ltd and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Balkau consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears.

The information in this presentation that relates to Mineral Resources or Ore Reserves is extracted from the Mineral Resource and Ore Reserve Statement released to the Australian Securities Exchange (ASX) on 9 September 2014 and for which Competent Person's consents were obtained. The Competent Person's consents remain in place for subsequent releases by the Company of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original ASX announcement released on 9 September 2014 and, in the case of estimates or Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the original ASX announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original ASX announcement.

ASX announcements are available on the Company's website at www.regisresources.com.au

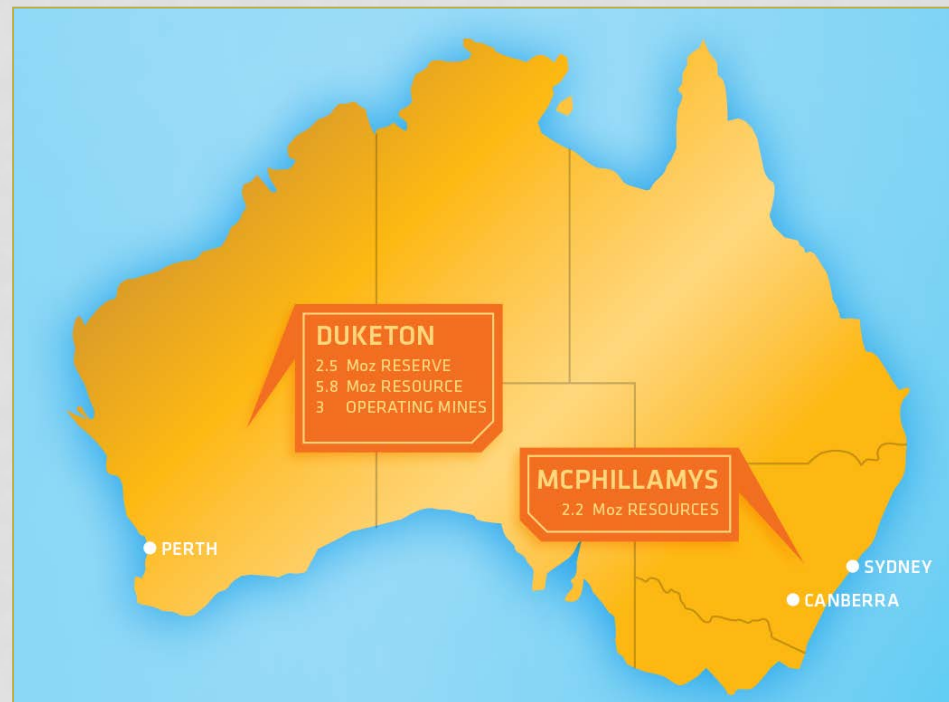
REGIS OVERVIEW

Corporate Information

ASX Code	RRL
Shares	500m
Last price	\$1.23
Market capitalisation	\$614m
Daily turnover (no. shares)	3.9m
Unlisted options	6.6m

Major shareholders

Newmont	19%
Directors & management	10%
JCP Investment Partners	7%
Other Australian Institutions	18%
North American Institutions	16%



3 operating gold mines at Duketon

2015F production 305 - 355 koz

Resources 8Moz¹ Reserves 2.5Moz¹

Note 1 full break down in accordance with JORC set out in Appendices 1 & 2

2015 PRODUCTION GUIDANCE (23 MAY 2014)

	Moolart Well	Garden Well	Rosemont	Total
Mill throughput (million tonnes)	2.6 – 2.8	4.9 – 5.1	1.7 – 2.0	9.2 – 9.9
Grade (g/t)	1.2 – 1.3	1.0 – 1.1	1.3 – 1.5	1.11 – 1.23
Recovery (%)	91 – 93	91 – 93	91 – 93	91 – 93
Gold production (thousand oz)	95 – 105	145 – 165	65 – 85	305 – 355
Cash cost pre royalties (\$/oz)	600 - 650	900 – 1,000	1,000 – 1,100	835 - 915




PRODUCTION UPDATE

Actual

- 8 months - 28 Feb 15: 209,000 ounces

Guidance

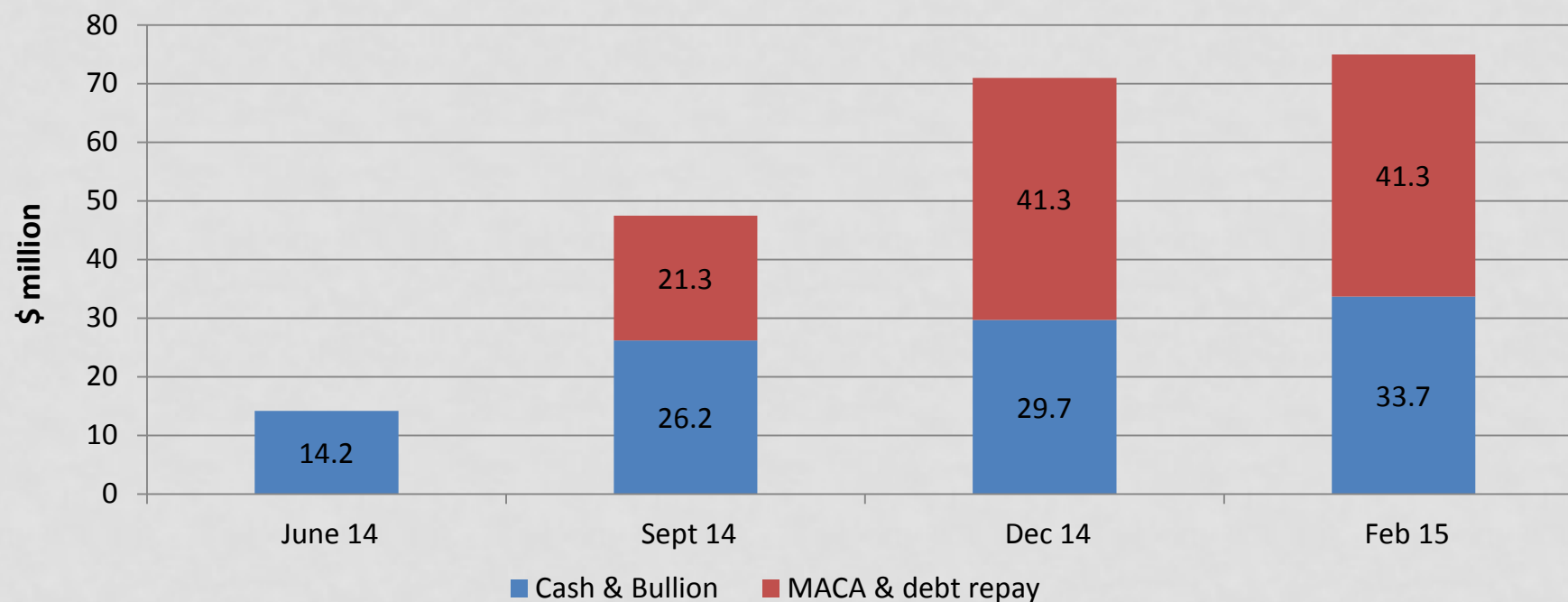
- Original FY2015 305,000 – 355,000 ounces
- March 2015 quarter circa 65,000 ounces
- June 2015 quarter circa 75,000 ounces
- FY2015 forecast circa 309,000 ounces 

March 2015 Quarter issues

- Rainfall impact at GW and Rosemont
- Grade at Garden Well below expectation
- Pit wall slips at Rosemont affecting short term schedule

CASH POSITION

Cash & Bullion Holdings Grossed Up for MACA & Debt Repayment



- Cash position has continued to build, net of \$41m repayment of debt and MACA advances
- Cash increased \$4m in Jan/Feb in spite of 25% lower production (v Dec14Q)
- March 15 expected to be a good cash generation month

MOOLART WELL PRODUCTION

2015 Guidance

95,000 – 105,000 ounces


Actual

- 6 months to Dec 14: 58,030 ounces
- 2 months to Feb 15: 13,019 ounces

Guidance for balance of 2015

- March 2015Q circa 20,000 ounces
- June 2015Q circa 20,000 ounces

2015 Forecast

circa 98,000 ounces 

Comments

Strong first half with better grades available in mining schedule, reverting to lower second half production and meeting annual guidance

GARDEN WELL PRODUCTION


2015 Guidance 145,000 – 165,000 ounces

Actual

- 6 months to Dec 14: 58,030 ounces
- 2 months to Feb 15: 14,882 ounces

Guidance for balance of 2015

- March 2015Q circa 25,000 ounces
- June 2015Q circa 30,000 ounces

2015 Forecast circa 113,000 ounces 

GARDEN WELL

MARCH15 QUARTER ISSUES

- Rainfall
 - Significant rainfall event last week Feb, first week March
 - 0.5m water in stage 3 (only rain that fell in pit footprint)
 - Stage 3 inaccessible for 2 weeks and stage 4 had periodic stoppages
 - Impacted mining flexibility and ore availability
- Grade
 - Stage 4 of pit in depletion zone
 - Currently mining higher proportion of “pass 2” lower confidence ore blocks
 - Rainfall and cut backs restricted ore mining
 - Grade for June15Q expected to improve to around 0.92g/t
- Throughput
 - High proportion of fresh rock in blend
 - Crushing circuit improvements being investigated
 - T/put expected to be 4.6-4.7mtpa in June15Q
- Recovery
 - Through the poor metallurgy ore by end of March15Q
 - MarchQ recovery impacted by low grade
 - Recovery expected at $\pm 88\%$ for June15Q

ROSEMONT PRODUCTION



2015 Guidance 65,000 – 85,000 ounces

Actual

- 6 months to Dec 14: 53,800 ounces
- 2 months to Feb 15: 11,950 ounces

Guidance for balance of 2015

- March 2015Q circa 20,000 ounces
- June 2015Q circa 25,000 ounces

2015 Forecast circa 99,000 ounces  

Comments

- Pit wall slips have limited access to better grades in February/early March – short term scheduling issue
- Rain affected high grade mining areas (lower part of pit caught rainfall)
- Grade performing well against the model
- Grade expectation for March15 $\pm 1.7\text{g/t}$
- Grade expectation for June15Q $> 1.3\text{g/t}$

OPERATING COSTS

Cash Cost per Ounce (Pre Royalty)				
	Garden Well	Rosemont	Moolart Well	Regis
Sept14 A	1,062	719	477	745
Dec14 A	963	755	615	781
Mar 15 E	1,050 - 1,100	1,000 - 1,050	750 - 800	940 - 990
June 15 E	850 - 900	800 - 850	750 - 800	810 - 860
2015FY A+E	980 - 1,000	810 - 830	630 - 650	815 - 840
2015 guidance	✓	✓✓	✓	✓

- Costs on track to meet guidance for full year

"A" = actual reported cost, "E" = estimated future cost based on guidance production

MINE EXTENSION WORK

Erlistoun	8km SSW of Garden Well 203koz reserve ¹ Complete infill drillout (12,000m) by end March Goal: add to GW FY2016 mining schedule
Dogbolter	15km south of Moolart Well 87koz resource ¹ Infill drillout nearing completion (17,000m) Mining study to follow Goal: add to 2015 reserves add to 2016 MW LOM schedule

Note 1 full break down in accordance with JORC set out in Appendices 1 & 2

MINE EXTENSION WORK

MW oxides

Located below and around current MW pits
Partly in and partly out MW quoted resource
First pass infill drillout completed
Mining study to follow
Goal: add to 2015 reserves
 add to 2016 MW LOM schedule

Petra

12km SW of Moolart Well
42koz resource¹
First pass infill drilling of strongest area complete
Resource update for this area complete
Mining study to follow
Goal: add to 2015 reserves
 add to 2016 MW LOM schedule

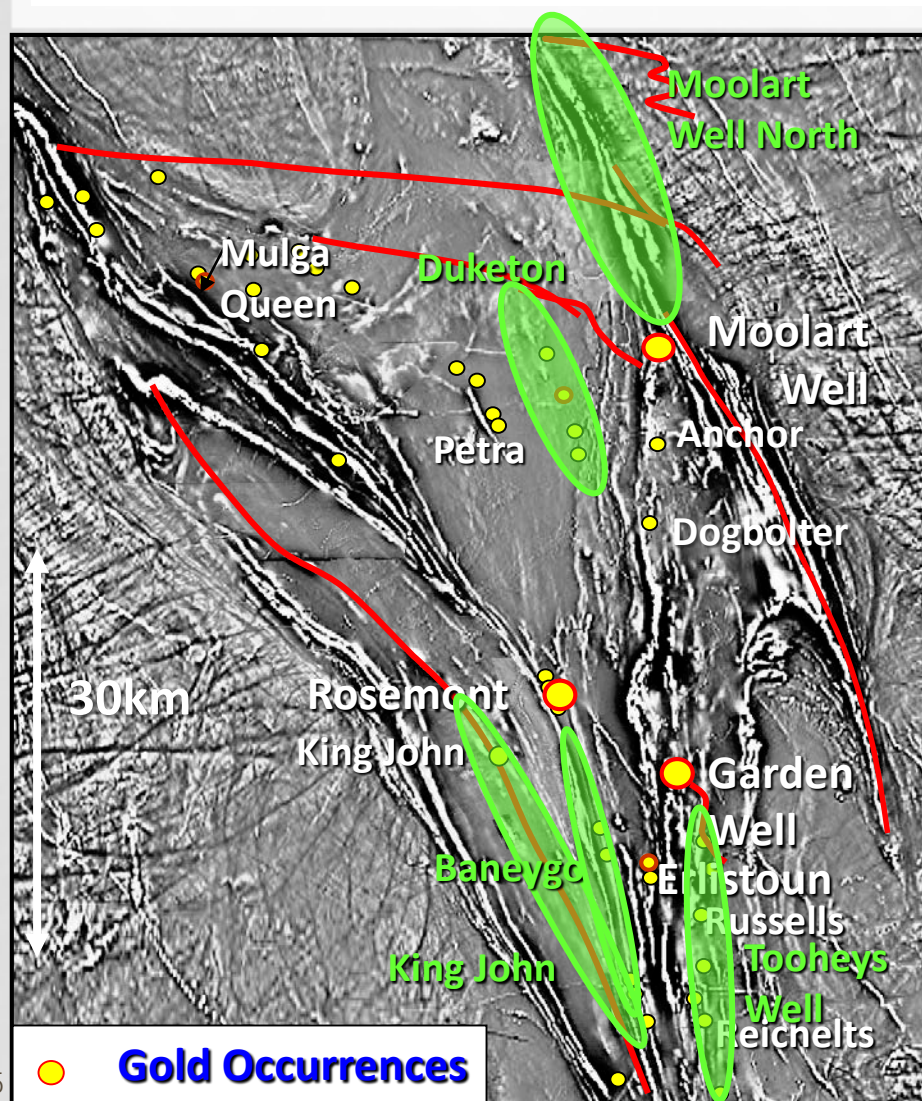
MINE EXTENSION WORK

Other	Baneygo, Russells Find & King John 170koz resource ¹ Infill drillout to complete in CY2015 Goal: add to 2016 reserves
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Expediting work to add to reserves and mine schedules

Note 1 full break down in accordance with JORC set out in Appendix 2

DUKETON EXPLORATION



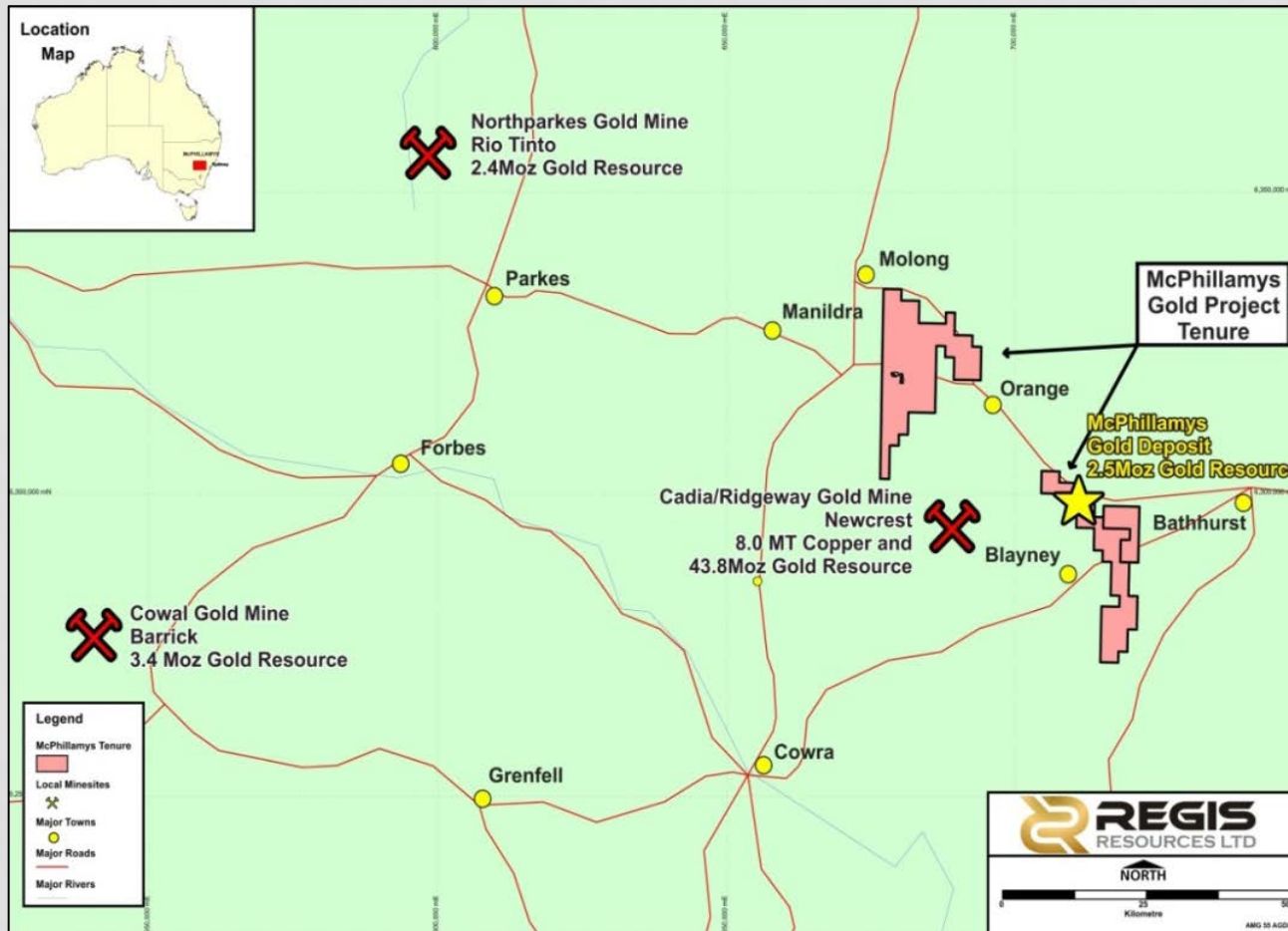
- Regional N-S strike slip fault/shear zones on aeromagnetic data
- Five main fault/shear zones identified hosting gold mineralisation
- Target zones under cover near fault intersections.
- Scope for moderate size positions to add ounces to mine plan
- 5 priority areas
 - Moolart Well North
 - Duketon Townsite
 - Garden Well to Tooheys Well trend
 - King John trend
 - Rosemont to Baneygo trend

2015 OPERATIONS FOCUS

1. Achieve steady state operations in mining and processing.
2. Drive the cost base lower from steady state.
3. Work to bring satellite resource positions in to mine plan.
4. Production replacement drilling in oxides at Moolart Well.
5. Regional exploration focussed on incremental ounces.



McPHILLAMYS GOLD PROJECT



- Acquisition completed Nov12
- 250km west of Sydney
- 35km from each of Orange & Bathurst
- 2.2 Moz resource¹
- Refreshing PFS studies and infrastructure discussions given improved gold price

Note 1 full break down in accordance with JORC set out in Appendix 2

2015 CORPORATE FOCUS

1. Operational predictability.
2. Cash flow.
3. Debt reduction.
4. Revisit McPhillamys studies.
5. Move towards reactivation of dividends, if & when appropriate.
6. More active pursuit of growth opportunities.



APPENDIX 1

JORC RESERVES 30 JUNE 2014

Gold			Proved			Probable			Total Ore Reserve			Competent Person ³
Project	Type	Cut-Off (g/t)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	
Moolart Well	Open-Pit	> 0.6	3.7	1.08	127	2.2	1.18	83	6.5	1.09	228	D
Moolart Well	Open-Pit	0.4-0.6	0.8	0.50	13	1.5	0.47	22	2.3	0.48	36	D
Moolart Well¹		Total	4.5	0.97	140	3.7	0.89	105	8.2	0.94	246	
Garden Well	Open-Pit	> 0.6	-	-	-	33.8	1.16	1,260	33.8	1.16	1,260	E
Garden Well	Open-Pit	0.4-0.6	-	-	-	18.0	0.50	290	18.0	0.50	290	E
Garden Well¹		Total	-	-	-	51.8	0.93	1,551	51.8	0.93	1,551	
Rosemont	Open-Pit	> 0.6	-	-	-	10.0	1.51	484	10.0	1.51	484	D
Rosemont	Open-Pit	0.4-0.6	-	-	-	2.8	0.50	44	2.8	0.50	44	D
Rosemont¹		Total	-	-	-	12.8	1.29	528	12.8	1.29	528	
Erlistoun²		> 0.5	1.3	2.34	95	1.4	2.37	108	2.7	2.36	203	E
Regis		> 0.6⁴	4.9	1.40	222	47.4	1.27	1,936	52.3	1.28	2,158	
		0.4-0.6	0.8	0.50	13	22.3	0.50	357	23.1	0.50	370	
		Total	5.7	1.27	235	69.7	1.02	2,293	75.4	1.04	2,528	

Notes

Data is reported to significant figures. Rounding errors may occur.

1. Moolart Well, Garden Well and Rosemont Mineral Resources are reported inclusive of ROM Stockpiles at cut-off grade of 0.4 g/t

2. Reported under JORC Code 2004

3. D - Jon Bayley, E - Glenn Williamson

APPENDIX 2

JORC RESOURCES 30 JUNE 2014

Gold			Measured			Indicated			Inferred			Total Resource			Competent Person ³
Project	Type	Cut-Off (g/t)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	Tonnes (Mt)	Gold Grade (g/t)	Gold Metal (koz)	
Moolart Well	Open-Pit	> 0.6	3.7	1.10	130	16.2	1.03	535	8.3	0.83	221	28.1	0.98	885	A
Moolart Well	Open-Pit	0.4 - 0.6	1.9	0.50	30	15.9	0.49	250	9.3	0.49	147	27.1	0.49	427	A
Moolart Well¹		Total	5.6	0.90	160	32.1	0.76	785	17.6	0.65	368	55.3	0.74	1,313	
Garden Well	Open-Pit	> 0.6	-	-	-	49.6	1.13	1,807	5.6	1.14	205	55.2	1.14	2,013	B
Garden Well	Open-Pit	0.4 - 0.6	-	-	-	30.0	0.50	479	3.7	0.49	58	33.7	0.50	537	B
Garden Well¹		Total	-	-	-	79.5	0.89	2,286	9.3	0.88	264	88.8	0.89	2,550	
Rosemont	Open-Pit	> 0.6	5.1	1.57	256	16.4	1.48	780	2.4	2.02	156	23.9	1.55	1,192	B
Rosemont	Open-Pit	0.4 - 0.6	1.3	0.50	20	4.6	0.50	73	0.6	0.49	10	6.5	0.50	103	B
Rosemont¹		Total	6.4	1.35	277	21.0	1.27	853	3.0	1.70	166	30.4	1.33	1,295	
Erlistoun ²	Open-Pit	0.5	2.3	1.92	143	3.0	1.88	179	-	-	-	5.3	1.90	322	C
Dogbolter ²	Open-Pit	1.0	-	-	-	-	-	-	0.9	2.91	87	0.9	2.91	87	C
King John ²	Open-Pit	1.0	-	-	-	-	-	-	0.7	3.19	72	0.7	3.19	72	C
Russells Find ²	Open-Pit	1.0	-	-	-	-	-	-	0.4	3.86	55	0.4	3.86	55	C
Baneygo ²	Open-Pit	0.5	-	-	-	-	-	-	0.8	1.67	43	0.8	1.67	43	C
Reichelts Find ²	Open-Pit	1.0	-	-	-	0.1	3.69	17	-	-	-	0.1	3.69	17	C
Petra ²	Open-Pit	2.0	-	-	-	-	-	-	0.4	3.12	42	0.4	3.12	42	C
McPhillamys	Open-Pit	> 0.6	-	-	-	48.5	1.13	1,757	2.5	1.25	101	51.0	1.13	1,858	B
McPhillamys	Open-Pit	0.4 - 0.6	-	-	-	20.8	0.49	330	1.4	0.49	22	22.2	0.49	352	B
McPhillamys		Total	-	-	-	69.2	0.94	2,087	3.9	0.98	123	73.2	0.94	2,210	
Regis		> 0.6	11.1	1.49	529	133.7	1.18	5,075	22.0	1.39	982	166.8	1.23	6,585	
		0.4 - 0.6	3.2	0.50	51	71.2	0.49	1,132	15.1	0.49	237	89.4	0.49	1,420	
		Total	14.2	1.27	580	204.9	0.94	6,207	37.0	1.02	1,220	256.2	0.97	8,005	

Notes

Data is reported to significant figures. Rounding errors may occur.

All Mineral Resources are reported inclusive of Ore Reserves to JORC Code 2012 unless otherwise noted

1. Moolart Well, Garden Well and Rosemont Mineral Resources are reported inclusive of ROM Stockpiles at cut-off grade of 0.4 g/t

2. Reported under JORC Code 2004

3. A - Jarrad Price, B - Nic Johnson, C - Jens Balkau