



ASX Code: **TRF**

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17 March 2015

Merger Update

Trafford Resources Limited (ASX:TRF) is pleased to announce that the Scheme Booklet for the merger of the Company with IronClad Mining Limited (ASX:IFE), which includes the Independent Expert's Report and Independent Valuation Reports of Trafford's and IronClad's assets has been lodged with ASIC and is currently awaiting review.

The Company has also lodged with the Federal Court, an application to seek a Court order to convene meetings of its shareholders and optionholders to approve the Schemes.

Timetable

The indicative timetable for the implementation of the merger is as follows:

First court hearing to approve convening the Scheme Meetings – 30 March 2015

Despatch of Scheme Booklet to shareholders and optionholders - 31 March 2015

Scheme Meetings – 1 May 2015

Second court hearing to approve the Schemes – 4 May 2015

Implementation of the Schemes – 15 May 2015

Pragyugi Gouw

Company Secretary

Trafford Resources Limited