

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **Windward Resources Limited**

ACN/ARSN

158 432 270

1. Details of substantial holder(1)

Name

Mark G. Creasy (and associated entities as detailed in section 3&4)

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

23/03 /2015

The previous notice was given to the company on

12/11 /2013

The previous notice was dated

12/11 /2013

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	26,522,031	31.49%	28,647,031	32.53%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given	Class and number of securities affected	Person's votes affected
24/12/13	Lake Rivers Gold Pty Ltd	Dilution as a result of the issue of placement shares	N/A	N/A	N/A
24/12/13	Ponton Minerals Pty Ltd	Dilution as a result of the issue of placement shares	N/A	N/A	N/A
24/12/13	Mark G Creasy	Dilution as a result of the issue of placement shares	N/A	N/A	N/A
24/12/13	NBX Pty Ltd	Dilution as a result of the issue of placement shares	N/A	N/A	N/A
24/12/13	Great Southern Gold Pty Ltd	Dilution as a result of the issue of placement shares	N/A	N/A	N/A
24/12/13	Yandal Investments Pty Ltd	Dilution as a result of the issue of placement shares	N/A	N/A	N/A
23/03/15	Lake Rivers Gold Pty Ltd	Dilution as a result of the issue of placement shares	N/A	N/A	N/A
23/03/15	Ponton Minerals Pty Ltd	Dilution as a result of the issue of placement shares	N/A	N/A	N/A
23/03/15	Mark G Creasy	Dilution as a result of the issue of placement shares	N/A	N/A	N/A
23/03/15	NBX Pty Ltd	Dilution as a result of the issue of placement shares	N/A	N/A	N/A
23/03/15	Great Southern Gold Pty Ltd	Dilution as a result of the issue of placement shares	N/A	N/A	N/A
23/03/15	Yandal Investments Pty Ltd	On-market purchase	\$637,500.00	2,125,000	2,125,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Lake Rivers Gold Pty Ltd	Lake Rivers Gold Pty Ltd	Lake Rivers Gold Pty Ltd	Registered holder of shares	15,708,595	15,708,595
Ponton Minerals Pty Ltd	Ponton Minerals Pty Ltd	Ponton Minerals Pty Ltd	Registered holder of shares	897,563	897,563
Mark G Creasy	Mark G Creasy	Mark G Creasy	Registered holder of shares	615,585	615,585
NBX Pty Ltd	NBX Pty Ltd	NBX Pty Ltd	Registered holder of shares	1,483,488	1,483,488
Great Southern Gold Pty Ltd	Great Southern Gold Pty Ltd	Great Southern Gold Pty Ltd	Registered holder of shares	66,800	66,800
Yandal Investments Pty Ltd	Yandal Investments Pty Ltd	Yandal Investments Pty Ltd	Registered holder of shares	9,875,000	9,875,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Lake Rivers Gold Pty Ltd	Each company is an associate of Mark G Creasy as they are controlled by Mark G Creasy.
Ponton Minerals Pty Ltd	
NBX Pty Ltd	
Great Southern Gold Pty Ltd	
Yandal Investments Pty Ltd	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Lake Rivers Gold Pty Ltd	8, Kings Park Road, West Perth, WA, 6005
Ponton Minerals Pty Ltd	8, Kings Park Road, West Perth, WA, 6005
Mark G Creasy	8, Kings Park Road, West Perth, WA, 6005
NBX Pty Ltd	8, Kings Park Road, West Perth, WA, 6005
Great Southern Gold Pty Ltd	8, Kings Park Road, West Perth, WA, 6005
Yandal Investments Pty Ltd	8, Kings Park Road, West Perth, WA, 6005

Signature

print name MARK GARETH CREASY capacity Sole Director & Secretary

sign here  Date 24/03/2015