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ASX Code YNB

20 February 2015

**STATEMENT OF COMMITMENTS  
BASED ON ACTUAL FUNDS RAISED – \$5,062,236**

The Company intends to apply funds raised from the Offer over the first two years following re-admission of the Company to the official list of ASX as follows:

Allocation of funds	Notes	(\$'000)	%
Investment in portfolio companies	1	2,581	50.99
Initial investment in Gophr Limited	2	833	16.46
Expenses of the offer (excl. Application Handling Fees)	3	243	4.80
Lead Managers' and Brokers fees	3	303	5.99
Committed exploration expenditure	4	180	3.56
Business development	5	610	12.05
General operations	6	312	6.15
<b>Total</b>		<b>5,062</b>	<b>100.00%</b>



## Notes

1. Investment in portfolio companies is allocated as follows:

Company	\$'000
Boppl Limited	2,165
Wondr.it Limited	416
<b>TOTAL</b>	<b>2,581</b>

2. The Company will apply the funds to Gophr Limited as referred to in section 2.3.4(d) on page 32 of the Prospectus.
3. For details on Expenses of the Offer and Joint Lead Managers' Fees refer to the section entitled "Expenses of the Offer" on page 18 of the Prospectus.
4. Committed exploration expenditure includes expected costs for the divestment of the PNG assets including amounts disclosed at section 2.1 on page 26 of the Prospectus.
5. Business development includes costs associated with the advancement of the Y&B investment portfolio.
6. General operations costs are net of revenues earned from service fees charged to the Y&B portfolio companies listed above and in section 2.3.4 on page 28 of the Prospectus

The above table is a statement of current intentions as of the date of this announcement. As with any budget, intervening events (including exploration success or failure) and new circumstances have the potential to affect the manner in which the funds are ultimately applied. The Board reserves the right to alter the way funds are applied on this basis.

Jay Stephenson

**CHAIRMAN & COMPANY SECRETARY**