

2 March 2015

Completion of Dubber Pty Ltd Acquisition

The Company is pleased to announce that all the matters required to complete the acquisition of Dubber Pty Ltd have occurred.

The offer under the Prospectus lodged on 15 January 2015, together with the offer under the Cleansing Prospectus dated 27 February 2015, raised \$4,676,020 by the issue of 23,383,100 ordinary shares at 20 cents. All other securities pursuant to the transaction have been issued including conversion of the convertible notes.

The capital structure post completion is summarised as follows:

Share capital Summary	
Ordinary shares	45,141,760
Ordinary Shares escrowed to 27 February 2016	2,190,000
Ordinary Shares escrowed 12 months from quotation	6,709,254
Ordinary Shares escrowed 24 months from quotation	3,451,800
Total shares on issue	57,492,814
Management Performance Shares escrowed 24 months from quotation	4,000,000
Performance Shares escrowed 12 months from quotation	12,630,790
Performance Shares escrowed 24 months from quotation	4,781,328
Total Performance Shares on Issue	21,412,118
Unlisted options exercisable at 25c expiring 25/11/2016	1,000,000
Unlisted options exercisable at 25c expiring 31/1/2018 escrowed to 27 February 2016	2,920,000
Unlisted options exercisable at 25 cents expiring 27/2/2018 escrowed 24 months from quotation	680,000
Total Options on Issue	4,600,000

Mr Steve McGovern and Mr Gavin Campion have been appointed directors and Mr Simon Coxhell has resigned as a director.

Re-instatement of the Company's securities on ASX is expected by 11 March 2015.

For further enquiries please contact:
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