

ISSUE OF WILD ACRE METALS LIMITED SHARES
SECONDARY TRADING NOTICE NOTIFICATION PURSUANT TO PARAGRAPH
708A(5)(e) OF THE CORPORATIONS ACT 2001 ("Act")

On 24 April 2015 Wild Acre Metals Limited ("the Company") issued 15,487,500 fully paid ordinary shares ("Shares") comprising 7,250,000 shares to raise funds for exploration, new opportunities and working capital and 8,237,500 shares to directors and their nominees pursuant to shareholder approval dated 22 April 2015.

Secondary Trading Exemption

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 24 April 2015 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at 24 April 2015 there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Securities.

Yours faithfully
Wild Acre Metals Limited



GRANT J. MOONEY
Director & Company Secretary