

29 April 2015

Mr James Rowe
ASX Limited
Level 40 Central Park
152-158 St Georges Terrace
Perth WA 6000

Email: tradinghaltspert@asx.com.au

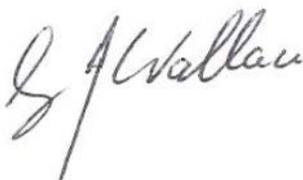
Dear James,

Walkabout Resources Ltd requests a trading halt be granted by ASX for its securities immediately.

For the purposes of Listing Rule 17.1, the Company provides the following information:

- The trading halt is requested pending an announcement by the Company about a capital raising and composition of the Board;
- The Company requests that the trading halt remains in place until the earlier of the release of an announcement by the Company regarding the capital raising and composition of the Board or 8 am (Perth time) on Friday 1 May 2015; and
- The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,



Geoffrey Wallace
Director/Company Secretary