



**Canyon Resources Limited**

ACN 140 087 261

**353 Rokeby Road  
Subiaco WA 6008**

31 March 2015

The Manager  
Australian Stock Exchange Limited ("ASX")  
Company Announcements Office

Dear Sir

**Expiry of Unlisted Convertible Securities**

Canyon Resources Limited (ASX: CAY) advises that the 5 Class A convertible securities issued on 30 March 2011 have lapsed without the conversion milestone being met.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Phillip MacLeod', written in a cursive style.

Phillip MacLeod  
Company Secretary