



Land & Mineral

1 April 2015

ASX Markets Supervision

Australian Securities Exchange

20 Bridge Street

Sydney NSW 2000

Loan Agreement

Land and Mineral Exploration Limited (ASX: LDM) is please to advise that it has entered into a Loan Agreement ("Loan") with Shi Family Holdings Pty Limited (ATF the Shi Family Trust). The Loan is for the sum of \$70,000 with no interest payable. The Loan is to be utilised by the Company for funding general working capital expenses.

Subject to future Shareholder approval at an AGM, the Loan may convert into Shares at a conversion price of \$0.47cents. The company retains the right to repay the Loan at any time.

Nicola Betteridge

Company Secretary

ABN 87 073 153 223

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