

What's this about?

Effective date: 30/03/2015

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Black Rock Mining Limited (formerly Green Rock Energy Limited) – Reinstatement to Official Quotation

Description

The securities of Black Rock Mining Limited (formerly Green Rock Energy Limited) (the “Company”) were suspended from Official Quotation on 16 December 2014.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Tuesday, 31 March 2015, following the Company’s compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 196,945,612 fully paid ordinary shares
35,000,000 options, exercisable at \$0.05, expiring 24 months from the date of issue

ASX Code: BKT

Time: 10:00 am (AEDT)

Date: Tuesday, 31 March 2015

ASX Trade Abbreviation: BLACKROCK

ISIN: AU000000BKT0

Home Branch: Perth

Industry Classification: 1510 - Materials

Registered Office: Level 9
The Quadrant Building
1 William Street
PERTH WA 6000

Tel: +61 8 9327 1766

Principal Place of Business: Level 9
The Quadrant Building
1 William Street
PERTH WA 6000

Tel: +61 8 9327 1766

Company Secretary: Mr Gabriel Chiappini

<u>Share Registry:</u>	Computershare Investor Services Pty Limited Level 2, Reserve Bank Building 45 St George's Terrace PERTH WA 6000 Tel: 1300 850 505
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Western Australia
<u>Dividend Policy:</u>	See page 17 of the Company's prospectus dated 19 February 2015.
<u>Activities:</u>	Mineral exploration
<u>Restricted Securities</u>	<p>2,388,265 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of reinstatement.</p> <p>6,700,000 performance rights classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of reinstatement.</p> <p>1,221,598 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 7 January 2015.</p> <p>1,221,600 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 30 December 2014.</p> <p>12,333,323 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being 25 March 2015.</p> <p>Note any milestone securities issued to the Mahenge Resources Limited vendors or the Mahenge North Graphite Project vendors during the applicable escrow period shall also be subject to escrow restrictions as applicable to each holder.</p>

What do I need to do and by when?

For further details, please refer to the Company's prospectus dated 19 February 2015.

Need more information?

Issued by
Dale Allen

Contact Details
08 9224 0000

Disclaimer