



# MARKET RELEASE

30 March 2015

Black Rock Mining Limited

(formerly Green Rock Energy Limited)

## PRE-REINSTATEMENT DISCLOSURE

Black Rock Mining Limited (formerly Green Rock Energy Limited) (the "Company") will be reinstated to official quotation as from the commencement of trading on, 31 March 2015, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Top 20 holders.
3. Distribution schedule.
4. Constitution.
5. A statement setting out the capital structure of the Company.
6. A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.
7. An updated statement of financial position.
8. A statement confirming the following:
  - 8.1 That the conditions precedent to the acquisition of the Mahenge North Graphite Project has been satisfied, including;
    - 8.1.1 The issue of 8,333,333 (post consolidation) fully paid shares to the Mahenge North Graphite Project vendors.
  - 8.2 That the conditions precedent to the acquisition of Mahenge Resources Limited has been satisfied, including;

- 8.2.1 The issue of 4,000,000 (post consolidation) fully paid ordinary shares to the Mahenge Resources Limited vendors.
- 8.3 The completion of the consolidation of the Company's securities on a 1:20 basis as disclosed in the Company's Notice of Meeting and approved by shareholders on 15 December 2014.
- 8.4 There are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.
- 9. A statement confirming there have been no material subsequent events to alter the Company's consolidated statement of financial position as detailed in section 10 of the Prospectus.
- 10. The Company's securities trading policy.
- 11. A statement confirming the Company is in compliance with the listing rules and in particular listing rule 3.1.

Security Code: BKT

Dale Allen  
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