



ABN 98 117 085 748

7 April 2015

Mr James Rowe
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By email: tradinghaltspert@asx.com.au

Dear James

Request for Trading Halt

Wildhorse Energy Limited requests an immediate voluntary trading halt to the Company's securities, pending a potential acquisition of a resource project.

The Company requests that the trading halt remain until the earlier of an announcement to the market regarding the above or the opening of trade on ASX on 9 April 2015.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

SAM CORDIN
Company Secretary