

# Form 605

Corporations Law  
Section 671B

## Notice of ceasing to be a substantial holder

To Company Name/Scheme Regis Resources Limited

ACN/ARSN ACN 009 174 761

### 1. Details of substantial holder (1)

Name JCP Investment Partners Ltd

ACN (if applicable) 085 400 540

The holder ceased to be a substantial holder on 31/03/2015

The previous notice was given to the company on 30/01/2015

The previous notice was dated 30/01/2015

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
<b>REFER ANNEXURE A</b>					

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
<b>N/A</b>	

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
<b>JCP Investment Partners Ltd</b>	<b>Level 23, Bourke Place, 600 Bourke Street, Melbourne VIC 3000 Australia</b>

## Signature

print name Nancy Day capacity Company Secretary

sign here  date 02/04/2015

Holder of Relevant Interest	Registered Holder of Securities	Class	Number of Securities
JCP Investment Partners Ltd	National Nominees Limited	Fully Paid Ordinary	14,887,535
JCP Investment Partners Ltd	JP Morgan Nominees Australia Ltd	Fully Paid Ordinary	428,664
JCP Investment Partners Ltd	HSBC Custody Nominees (Australia) Limited	Fully Paid Ordinary	8,811,051
JCP Investment Partners Ltd	BNP Paribas Nominees Pty Limited	Fully Paid Ordinary	306,884
			<u>24,434,134</u>



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Nancy Day  
Company Secretary  
2/04/2015

As at 31st March 2015							Issued Share		
Entity	Instruments	Type of transaction	Ccy	Consideration	Quantity	Total Positions	Capital	% Owned	
<b>Trades from 29th January 2015 to 31st March 2015</b>							<b>29,545,146</b>	<b>499,781,595</b>	<b>5.91%</b>
JCP	Regis Resources Limited	Sale	AUD	-\$ 1,251,904.51	-626,090				
JCP	Regis Resources Limited	Sale	AUD	-\$ 7,490.37	-3,746				
JCP	Regis Resources Limited	Sale	AUD	-\$ 267,830.19	-139,482				
JCP	Regis Resources Limited	Sale	AUD	-\$ 603,297.86	-319,800				
JCP	Regis Resources Limited	Sale	AUD	-\$ 1,413,374.01	-1,000,000				
JCP	Regis Resources Limited	Sale	AUD	-\$ 1,017,863.18	-771,894				
JCP	Regis Resources Limited	Sale	AUD	-\$ 2,952,605.26	-2,250,000				
<b>Balance as at 31st March 2015</b>							<b>24,434,134</b>	<b>499,781,595</b>	<b>4.89%</b>

"JCP" = JCP Investment Partners Ltd



Nancy Day  
Company Secretary  
2/04/2015