

16 April 2015

Market Announcements Platform
Australian Securities Exchange

Results of Entitlement Offer

World Titanium Resources Limited ("World Titanium") advises that the non-renounceable pro-rata Entitlement Offer at 3.5 cents per share closed on 13 April 2015. World Titanium is pleased to advise the total funds raised under the Entitlement Offer were approximately \$3.44 million.

World Titanium received acceptances in respect of 98,398,219 shares. The number of shares offered under the Entitlement Offer was 120,668,863 shares resulting in a shortfall of 22,270,644 shares.

The new shares are expected to be issued on 20 April 2015, with trading to commence on 21 April 2015.

Yours faithfully

World Titanium Resources Limited



G R Boden
Company Secretary