

ASX:MYG

5 February 2015

Doray's Takeover Offer for Mutiny Compulsory Acquisition

Mutiny Gold Limited (ASX:MYG) (Mutiny or the Company) notes the ASX announcement by Doray Minerals Limited (Doray) dated 4 February 2015 that it is proceeding to acquire the remaining Mutiny ordinary shares and listed options under the compulsory acquisition provisions of the *Corporations Act 2001* (Cth).

Mutiny confirms that the last day of trading in Mutiny shares and listed options on ASX will be Wednesday, 11 February 2015, after which time trading in Mutiny shares and listed options on ASX will be suspended. Accordingly, Mutiny securityholders will not be able to sell their Mutiny shares or listed options on-market after this date.

Mutiny notes that Doray's takeover offers for Mutiny ordinary shares and listed options will close at 7.00pm (Sydney time) on Friday, 13 February 2015.

Mutiny security holders who accept the Doray takeover offers made to them before those offers close will receive their consideration sooner than under the compulsory acquisition process.

-ENDS-

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