

ASX Announcement

12 February 2015



BREAKAWAY RESEARCH REPORT

Sumatra Copper & Gold plc (“Sumatra” or “the Company”) (ASX:SUM) is pleased to announce that a research report has been produced by Breakaway Research on the Company.

A copy of the research report can be found on the Sumatra website at the following address:

<http://www.sumatracoppergold.com/research>

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For further information please contact:

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About Sumatra Copper & Gold

Sumatra Copper & Gold Plc (ASX:SUM) is an emerging gold and silver producer in southern Sumatra, Indonesia. The Company has a significant project portfolio encompassing greenfields exploration projects to brownfields, near-production opportunities. The Company’s Tembang Gold Project is currently under construction and targeting production in Q4 of 2015. The 5-year LOM Project will ramp up to average annual production of 30,000oz gold and 345,000oz of silver with C1 cash costs of US\$470/oz and AISC of US\$745/oz net of silver credits.

Directors

Steve Robinson
Non-Executive Chairman

David Fowler
Acting CEO

Adi Sjoekri
Executive Director

Jocelyn Waller
Non-Executive Director

Gavin Caudle
Non-Executive Director

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