

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme OGI GROUP LTD.ACN/ARSN 090 074 785**1. Details of substantial holder(1)**Name P+A PETRUZZELLI SUPERANNUATION FUND PTY LTDACN/ARSN (if applicable) 150 758 419The holder ceased to be a
substantial holder on 10/11/14The previous notice was given to the company on 3/10/14The previous notice was dated 3/10/14**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change(5) | Class (6) and number of securities affected | Person's votes affected |
|----------------|---|--|--|---|-------------------------|
| 10/11/14 | P+A PETRUZZELLI SUPERANNUATION FUND PTY LTD | DILUTION DUE TO ADDITIONAL SHARES ISSUED | NIL | ORD 18,544,525 | 18,544,525 |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | |

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|---|---|
| P+A PETRUZZELLI SUPERANNUATION FUND PTY LTD | 566 ELIZABETH STREET MELBOURNE 3000. |

Signatureprint name FRANCA PETRUZZELLI capacity DIRECTOR.sign here  date 28/11/2014