



ANNUAL GENERAL MEETING
28 NOVEMBER 2014

MARK CLARK
MANAGING DIRECTOR



DISCLAIMER & COMPETENT PERSON STATEMENT

This presentation contains only a brief overview of Regis Resources Limited and its associated entities ("Regis or RRL") and their respective activities and operations. The contents of this presentation, including matters relating to the geology of Regis' projects, may rely on various assumptions and subjective interpretations which it is not possible to detail in this presentation and which have not been subject to any independent verification.

This presentation contains a number of forward-looking statements. Known and unknown risks and uncertainties, and factors outside of Regis' control, may cause the actual results, performance and achievements of Regis to differ materially from those expressed or implied in this presentation. To the maximum extent permitted by law, Regis does not warrant the accuracy, currency or completeness of the information in this presentation, nor the future performance of Regis, and will not be responsible for any loss or damage arising from the use of the information. The information contained in this presentation is not a substitute for detailed investigation or analysis of any particular issue. Current and potential investors and shareholders should seek independent advice before making any investment decision in regard to Regis or its activities.

The information in this presentation that relates to Exploration Results is based on information compiled by Mr Jens Balkau, who is a member of the Australian Institute of Mining and Metallurgy. Mr Balkau is a full-time employee of Regis Resources Ltd and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Balkau consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears.

The information in this presentation that relates to Mineral Resources or Ore Reserves is extracted from the Mineral Resource and Ore Reserve Statement released to the Australian Securities Exchange (ASX) on 9 September 2014 and for which Competent Person's consents were obtained. The Competent Person's consents remain in place for subsequent releases by the Company of the same information in the same form and context, until the consent is withdrawn or replaced by a subsequent report and accompanying consent.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original ASX announcement released on 9 September 2014 and, in the case of estimates or Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the original ASX announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original ASX announcement.

ASX announcements are available on the Company's website at www.regisresources.com.au

2014 – A TOUGH YEAR

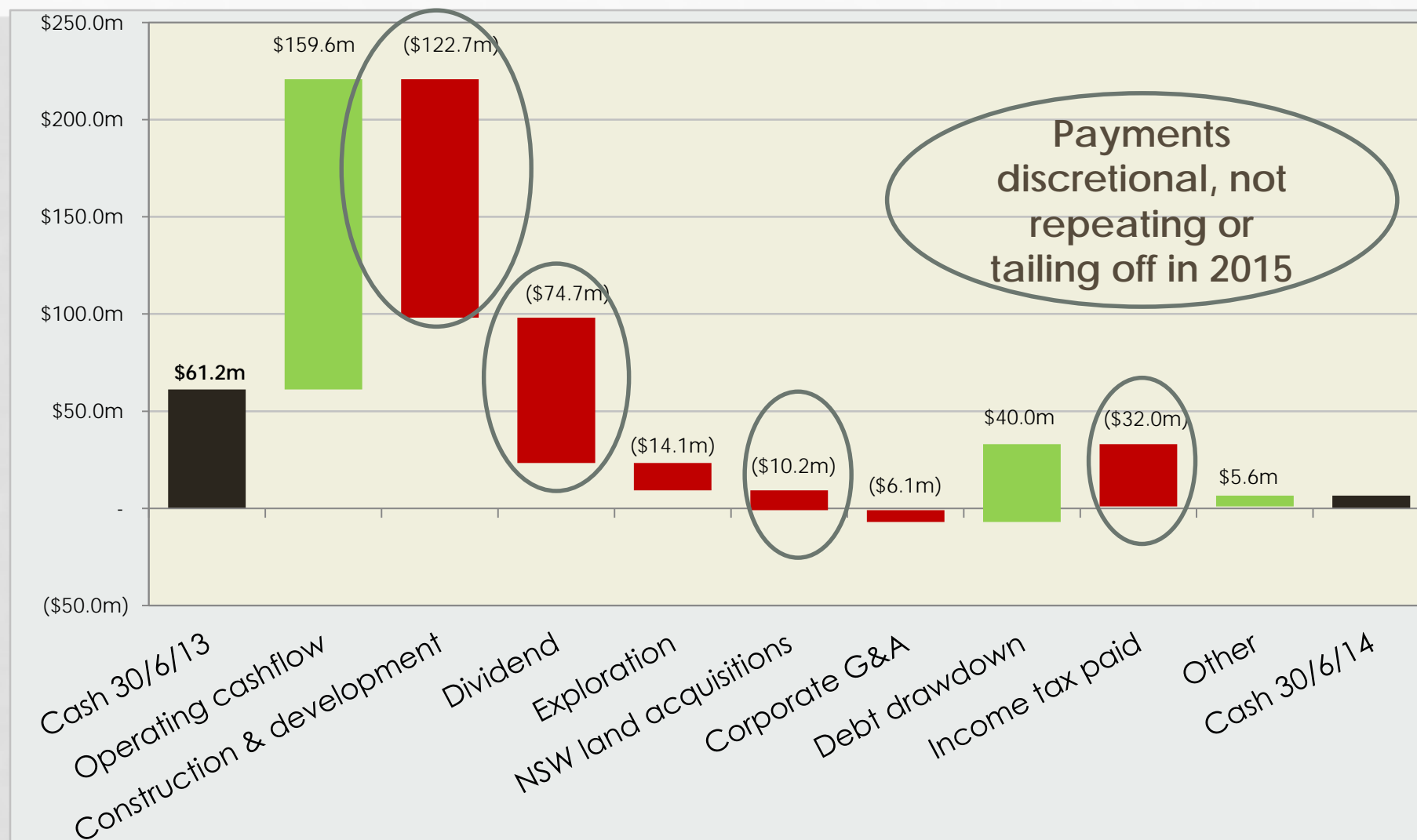
- Flooding of Garden Well & Rosemont North pits
- Grade challenges at Garden Well & Rosemont North

But in spite of that:

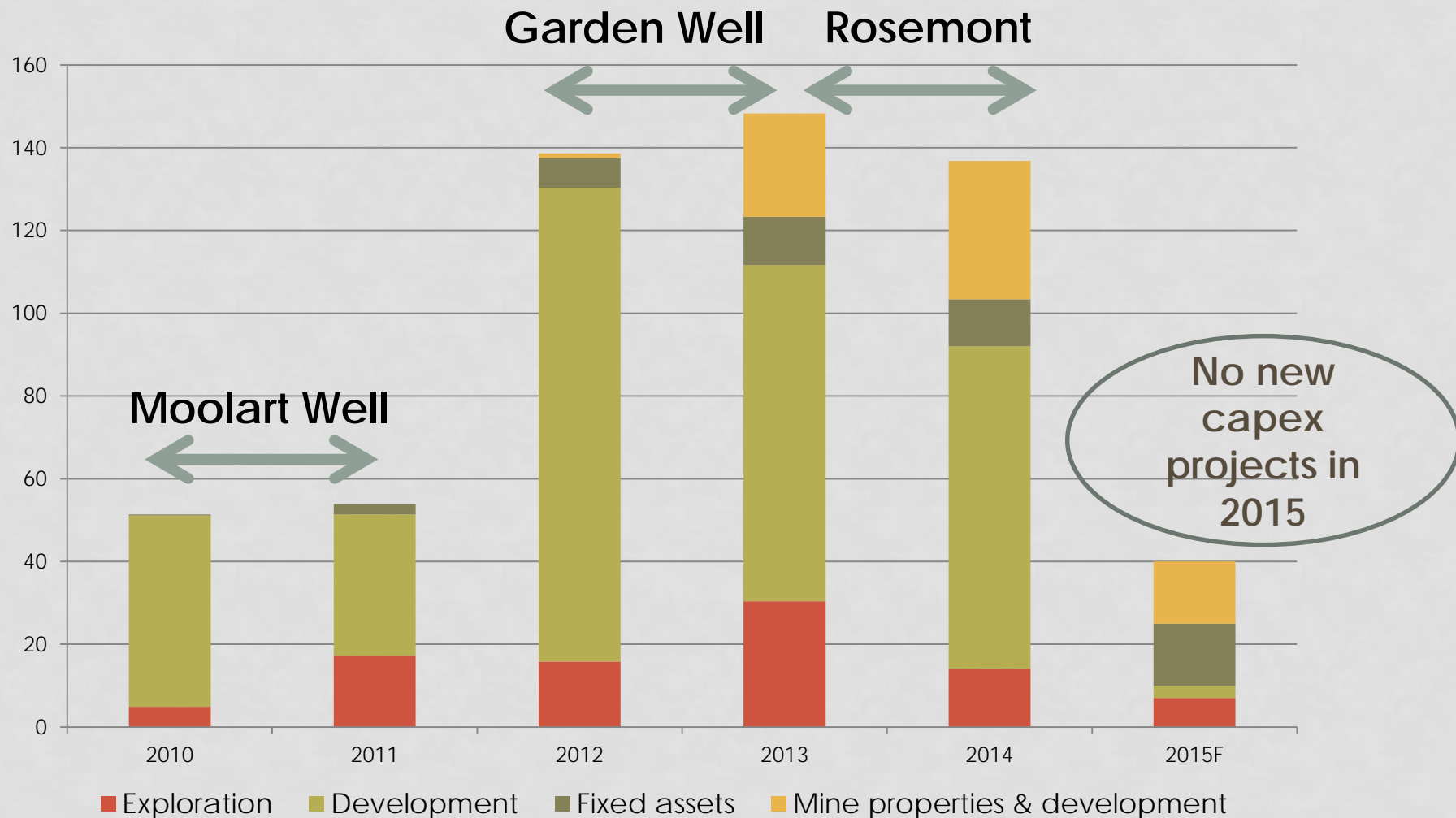
- Produced 270,759 ounces
- Operating cash flow \$160m (\$587/oz)
- Balance sheet remains robust
- Capital expenditure programmes complete
- Built 3rd plant in < than 5 years (taking total capacity to 10mtpa)



2014 CASH FLOW



DUKETON CAPEX PROJECTS COMPLETED



2014 FINANCIAL YEAR

BALANCE SHEET (30 JUNE 2014)

| | |
|-----------------------|-------|
| Cash and gold bullion | \$14m |
|-----------------------|-------|

| | |
|------|---------|
| Debt | (\$40m) |
|------|---------|

PROFIT & LOSS

| | |
|--|-------|
| Unaudited profit before tax & impairment | \$79m |
|--|-------|

| | |
|----------------------------------|--------|
| NCA impairment charge net of tax | \$203m |
|----------------------------------|--------|

FLOODING FEBRUARY 2014

Rainfall

- 165mm in 36 hours
- 130mm in 14 hours
 - A 1 in 150 year rainfall event
- Larger than any recorded 36 hour rainfall event at either Laverton or Leonora

Flooding

- GW >4.7million cubic metres
 - (2,000 Olympic swimming pools)
- RMT North >0.6m cubic metres



GARDEN WELL - FEBRUARY 2014



30 JUNE 2014 – LOOKING NORTH



30 JUNE 2014 – LOOKING EAST

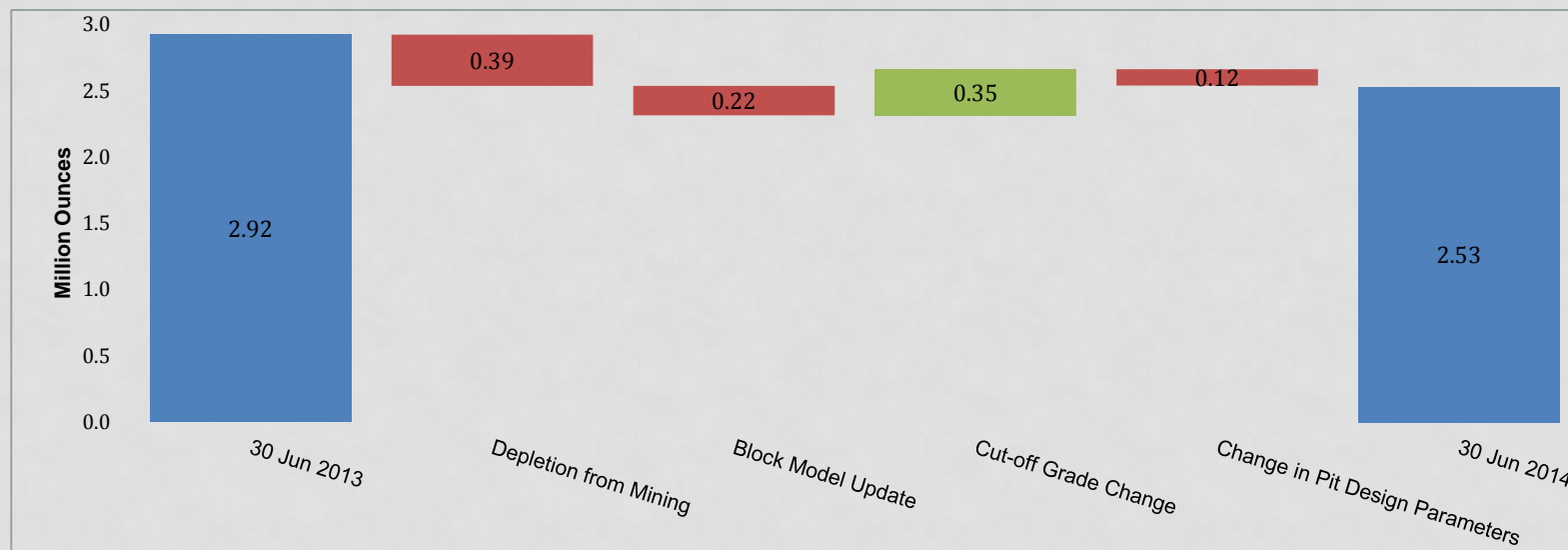


REMEDIATION WORKS

- Bunding and flood diversion drains repaired and upgraded.
- Pump out of flooded pits completed:
 - Rosemont March
 - Garden Well May
- Mine off of deposited sludge and sediment:
 - Rosemont May
 - Garden Well late June
- Total cost of around \$5m
- Significant lost time and material movement but normal mining schedules largely available for Sept 14 quarter

2014 RESERVE UPDATE

- 75.4MT at 1.04g/t for 2.53 million ounces¹
- No reduction in contained ounces from 2013 (net of depletion)
- Model updated to reflect operating history and reconciliation
- Grade reduced - model update & adoption of 0.4g/t lower cut (2013: 0.5 - 0.6)



- Robust mining schedules - long mine lives and higher grades in early years
- Expected life of mine cash costs lower than FY 2015 cost guidance
- Note 1 full break down in accordance with JORC set out in Appendices 1 & 2

2015 PRODUCTION GUIDANCE

| | Moolart Well | Garden Well | Rosemont | Total |
|----------------------------------|--------------|-------------|---------------|-------------|
| Mill throughput (million tonnes) | 2.6 – 2.8 | 4.9 – 5.1 | 1.7 – 2.0 | 9.2 – 9.9 |
| Grade (g/t) | 1.2 – 1.3 | 1.0 – 1.1 | 1.3 – 1.5 | 1.11 – 1.23 |
| Recovery (%) | 91 – 93 | 91 – 93 | 91 – 93 | 91 – 93 |
| | | | | |
| Gold production (thousand oz) | 95 – 105 | 145 – 165 | 65 – 85 | 305 – 355 |
| | | | | |
| Cash cost pre royalties (\$/oz) | 600 - 650 | 900 – 1,000 | 1,000 – 1,100 | 835 - 915 |



SEPTEMBER 2014 QUARTER

| | Moolart Well | Garden Well | Rosemont |
|---------------------------------|--------------|-------------|----------|
| Tonnes milled (T) | 740,803 | 1,232,275 | 534,919 |
| Grade (g/t) | 1.47 | 0.96 | 1.69 |
| Recovery (%) | 94 | 78 | 91 |
| Gold produced (oz) | 32,686 | 29,816 | 26,316 |
| Cash cost pre royalties (\$/oz) | 477 | 1,062 | 719 |

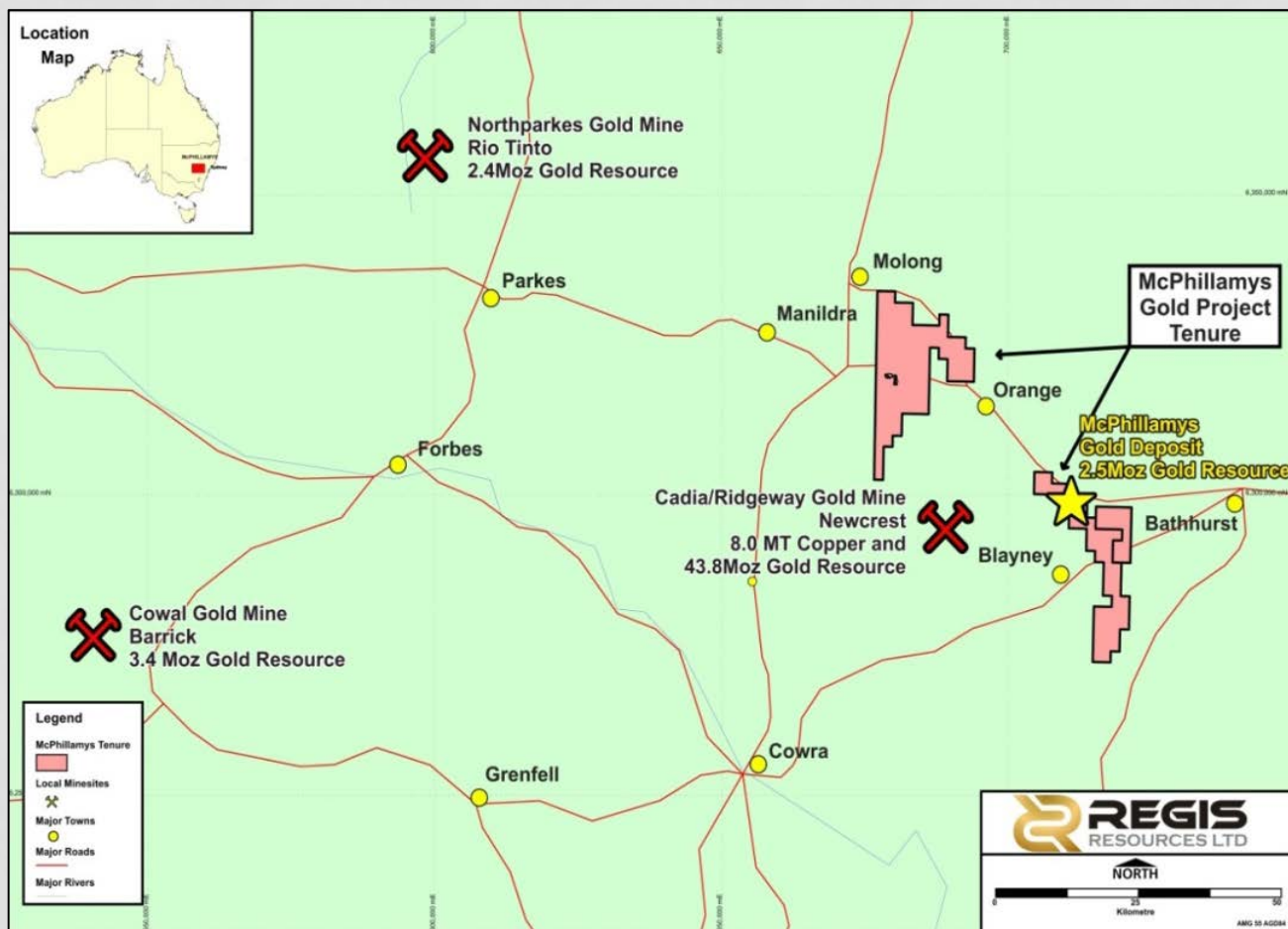
- Record production of 88,818 oz at cash cost (pre royalties) of \$745/oz
- GW production affected by poor metallurgical recovery of ore from the eastern transitional zone of the stage 4 pit.
 - Will influence recoveries to some degree until the zone is mined out by early in March 2015 quarter.
- Cash & bullion increased by \$12m (net of \$21m catch up payment to MACA) to \$26m.

2015 OPERATIONS FOCUS

1. Achieve steady state operations in mining and processing.
2. Drive the cost base lower from steady state.
3. Push for the last capacity opportunities.
4. Work to bring satellite resource positions in to mine plan.
5. Production replacement drilling in oxides at Moolart Well.
6. Regional exploration focussed on incremental ounces.



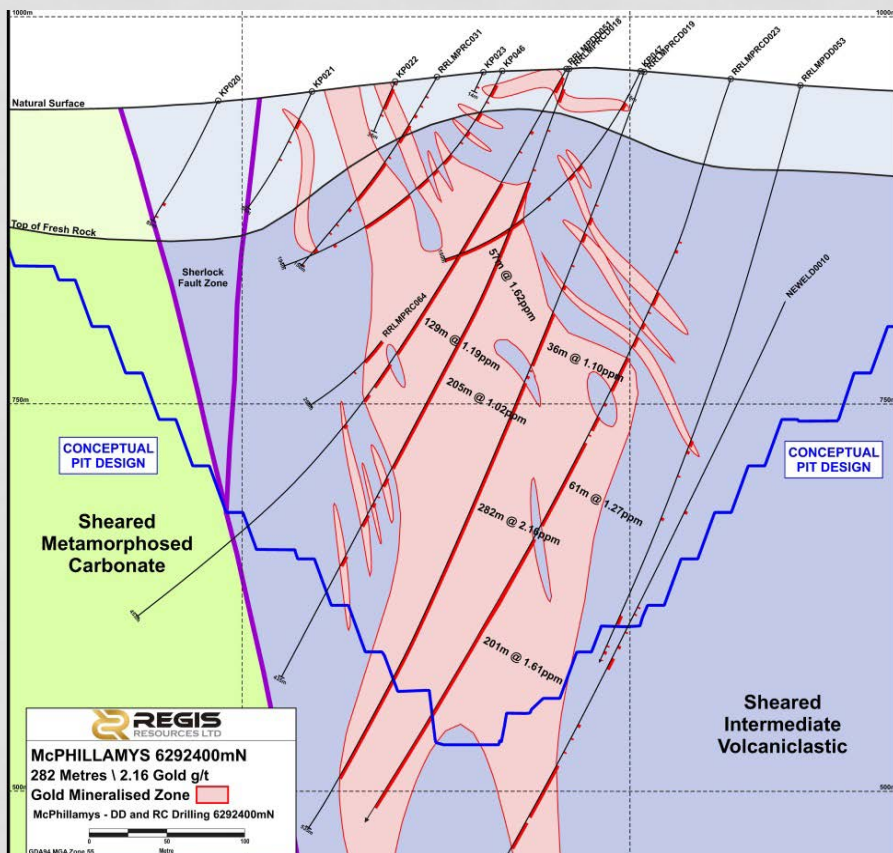
McPHILLAMYS GOLD PROJECT



- Acquisition completed Nov12
- 250km west of Sydney
- 35km from each of Orange & Bathurst
- 3 granted leases
- 420 km² of ELs
- 2.2 Moz resource¹
- Project covered by freehold farmland

Note 1 full break down in accordance with JORC set out in Appendix 2

MCPHILLAMYS PROJECT STATUS



- Gold price fallen >20% since purchase
- Review of status and strategy based on all variables including grade:
 - Project potentially viable
 - Subject to infrastructure requirements
 - ROI doesn't meet board hurdle rate at current time
- Not moving to DFS in near term
 - Continue cost effective, critical PFS work
- Remains valuable project in portfolio
 - Large undeveloped gold resource
 - 100% owned
 - In Australia
 - Minimal holding cost
 - Exploration on Cadia style targets

Gold mineralisation

- hosted in dacite rich volcanaclastics
- defined to > 600m below surface

2015 CORPORATE FOCUS

1. Operational predictability.
2. Cash flow.
3. Debt reduction.
4. Move towards reactivation of dividends, if & when appropriate.
5. More active pursuit of growth opportunities.



APPENDIX 1

JORC RESERVES 30 JUNE 2014

| Gold | | | Proved | | | Probable | | | Total Ore Reserve | | | Competent Person ³ |
|---------------------------------|----------|-----------------------------|-------------|------------------|------------------|-------------|------------------|------------------|-------------------|------------------|------------------|-------------------------------|
| Project | Type | Cut-Off (g/t) | Tonnes (Mt) | Gold Grade (g/t) | Gold Metal (koz) | Tonnes (Mt) | Gold Grade (g/t) | Gold Metal (koz) | Tonnes (Mt) | Gold Grade (g/t) | Gold Metal (koz) | |
| Moolart Well | Open-Pit | > 0.6 | 3.7 | 1.08 | 127 | 2.2 | 1.18 | 83 | 6.5 | 1.09 | 228 | D |
| Moolart Well | Open-Pit | 0.4-0.6 | 0.8 | 0.50 | 13 | 1.5 | 0.47 | 22 | 2.3 | 0.48 | 36 | D |
| Moolart Well¹ | | Total | 4.5 | 0.97 | 140 | 3.7 | 0.89 | 105 | 8.2 | 0.94 | 246 | |
| Garden Well | Open-Pit | > 0.6 | - | - | - | 33.8 | 1.16 | 1,260 | 33.8 | 1.16 | 1,260 | E |
| Garden Well | Open-Pit | 0.4-0.6 | - | - | - | 18.0 | 0.50 | 290 | 18.0 | 0.50 | 290 | E |
| Garden Well¹ | | Total | - | - | - | 51.8 | 0.93 | 1,551 | 51.8 | 0.93 | 1,551 | |
| Rosemont | Open-Pit | > 0.6 | - | - | - | 10.0 | 1.51 | 484 | 10.0 | 1.51 | 484 | D |
| Rosemont | Open-Pit | 0.4-0.6 | - | - | - | 2.8 | 0.50 | 44 | 2.8 | 0.50 | 44 | D |
| Rosemont¹ | | Total | - | - | - | 12.8 | 1.29 | 528 | 12.8 | 1.29 | 528 | |
| Erlistoun² | | > 0.5 | 1.3 | 2.34 | 95 | 1.4 | 2.37 | 108 | 2.7 | 2.36 | 203 | E |
| Regis | | > 0.6⁴ | 4.9 | 1.40 | 222 | 47.4 | 1.27 | 1,936 | 52.3 | 1.28 | 2,158 | |
| | | 0.4-0.6 | 0.8 | 0.50 | 13 | 22.3 | 0.50 | 357 | 23.1 | 0.50 | 370 | |
| | | Total | 5.7 | 1.27 | 235 | 69.7 | 1.02 | 2,293 | 75.4 | 1.04 | 2,528 | |

Notes

Data is reported to significant figures. Rounding errors may occur.

1. Moolart Well, Garden Well and Rosemont Mineral Resources are reported inclusive of ROM Stockpiles at cut-off grade of 0.4 g/t

2. Reported under JORC Code 2004

3. D - Jon Bayley, E - Glenn Williamson

APPENDIX 2

JORC RESOURCES 30 JUNE 2014

| Gold | | | Measured | | | Indicated | | | Inferred | | | Total Resource | | | Competent Person ³ |
|---------------------------------|----------|---------------|-------------|------------------|------------------|--------------|------------------|------------------|-------------|------------------|------------------|----------------|------------------|------------------|-------------------------------|
| Project | Type | Cut-Off (g/t) | Tonnes (Mt) | Gold Grade (g/t) | Gold Metal (koz) | Tonnes (Mt) | Gold Grade (g/t) | Gold Metal (koz) | Tonnes (Mt) | Gold Grade (g/t) | Gold Metal (koz) | Tonnes (Mt) | Gold Grade (g/t) | Gold Metal (koz) | |
| Moolart Well | Open-Pit | > 0.6 | 3.7 | 1.10 | 130 | 16.2 | 1.03 | 535 | 8.3 | 0.83 | 221 | 28.1 | 0.98 | 885 | A |
| Moolart Well | Open-Pit | 0.4 - 0.6 | 1.9 | 0.50 | 30 | 15.9 | 0.49 | 250 | 9.3 | 0.49 | 147 | 27.1 | 0.49 | 427 | A |
| Moolart Well¹ | | Total | 5.6 | 0.90 | 160 | 32.1 | 0.76 | 785 | 17.6 | 0.65 | 368 | 55.3 | 0.74 | 1,313 | |
| Garden Well | Open-Pit | > 0.6 | - | - | - | 49.6 | 1.13 | 1,807 | 5.6 | 1.14 | 205 | 55.2 | 1.14 | 2,013 | B |
| Garden Well | Open-Pit | 0.4 - 0.6 | - | - | - | 30.0 | 0.50 | 479 | 3.7 | 0.49 | 58 | 33.7 | 0.50 | 537 | B |
| Garden Well¹ | | Total | - | - | - | 79.5 | 0.89 | 2,286 | 9.3 | 0.88 | 264 | 88.8 | 0.89 | 2,550 | |
| Rosemont | Open-Pit | > 0.6 | 5.1 | 1.57 | 256 | 16.4 | 1.48 | 780 | 2.4 | 2.02 | 156 | 23.9 | 1.55 | 1,192 | B |
| Rosemont | Open-Pit | 0.4 - 0.6 | 1.3 | 0.50 | 20 | 4.6 | 0.50 | 73 | 0.6 | 0.49 | 10 | 6.5 | 0.50 | 103 | B |
| Rosemont¹ | | Total | 6.4 | 1.35 | 277 | 21.0 | 1.27 | 853 | 3.0 | 1.70 | 166 | 30.4 | 1.33 | 1,295 | |
| Erlistoun ² | Open-Pit | 0.5 | 2.3 | 1.92 | 143 | 3.0 | 1.88 | 179 | - | - | - | 5.3 | 1.90 | 322 | C |
| Dogbolter ² | Open-Pit | 1.0 | - | - | - | - | - | - | 0.9 | 2.91 | 87 | 0.9 | 2.91 | 87 | C |
| King John ² | Open-Pit | 1.0 | - | - | - | - | - | - | 0.7 | 3.19 | 72 | 0.7 | 3.19 | 72 | C |
| Russells Find ² | Open-Pit | 1.0 | - | - | - | - | - | - | 0.4 | 3.86 | 55 | 0.4 | 3.86 | 55 | C |
| Baneygo ² | Open-Pit | 0.5 | - | - | - | - | - | - | 0.8 | 1.67 | 43 | 0.8 | 1.67 | 43 | C |
| Reichelts Find ² | Open-Pit | 1.0 | - | - | - | 0.1 | 3.69 | 17 | - | - | - | 0.1 | 3.69 | 17 | C |
| Petra ² | Open-Pit | 2.0 | - | - | - | - | - | - | 0.4 | 3.12 | 42 | 0.4 | 3.12 | 42 | C |
| McPhillamys | Open-Pit | > 0.6 | - | - | - | 48.5 | 1.13 | 1,757 | 2.5 | 1.25 | 101 | 51.0 | 1.13 | 1,858 | B |
| McPhillamys | Open-Pit | 0.4 - 0.6 | - | - | - | 20.8 | 0.49 | 330 | 1.4 | 0.49 | 22 | 22.2 | 0.49 | 352 | B |
| McPhillamys | | Total | - | - | - | 69.2 | 0.94 | 2,087 | 3.9 | 0.98 | 123 | 73.2 | 0.94 | 2,210 | |
| Regis | | > 0.6 | 11.1 | 1.49 | 529 | 133.7 | 1.18 | 5,075 | 22.0 | 1.39 | 982 | 166.8 | 1.23 | 6,585 | |
| | | 0.4 - 0.6 | 3.2 | 0.50 | 51 | 71.2 | 0.49 | 1,132 | 15.1 | 0.49 | 237 | 89.4 | 0.49 | 1,420 | |
| | | Total | 14.2 | 1.27 | 580 | 204.9 | 0.94 | 6,207 | 37.0 | 1.02 | 1,220 | 256.2 | 0.97 | 8,005 | |

Notes

Data is reported to significant figures. Rounding errors may occur.

All Mineral Resources are reported inclusive of Ore Reserves to JORC Code 2012 unless otherwise noted

1. Moolart Well, Garden Well and Rosemont Mineral Resources are reported inclusive of ROM Stockpiles at cut-off grade of 0.4 g/t

2. Reported under JORC Code 2004

3. A - Jarrad Price, B - Nic Johnson, C - Jens Balkau