



MARKET RELEASE

9 December 2014

Peninsula Energy Limited

TRADING HALT

The securities of Peninsula Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 11 December 2014 or when the announcement is released to the market.

Security Code: PEN
 PENOC

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)



9 December 2014

Jeremy Newman
ASX Limited
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PENINSULA ENERGY LIMITED: TRADING HALT REQUEST

In accordance with Listing Rule 17.1, Peninsula Energy Limited (PEN or the Company) requests a trading halt to the quotation of its securities, pending an announcement from the Company in relation to the financing of the Lance Projects.

The following information is provided in relation to this request:

1. PEN expects the trading halt to last until an announcement is made which will be no later than before the commencement of trading on Thursday 11 December 2014.
2. PEN is not aware of any reason why the trading halt should not be granted.
3. PEN is not aware of any other relevant information in relation to this request.

Prior to recommencement of trading, PEN will announce further information to the market as it is available.

Yours Sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is written over a light blue circular stamp.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 (0)8 9380 9920
during normal business hours.

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