

Facsimile

NOMURA**Nomura Australia Limited**

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From	<i>Nomura Australia Limited</i>	Department	<i>Compliance</i>
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Email	johanna.finlayson@nomura.com		
Page 1 of	5	Date	04 December 2014

Please find attached a Form 605 from Nomura Australia Limited on behalf of itself and its affiliates in respect of its relevant interest in **Cokal Limited**.

Regards
Johanna Finlayson

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Cokal Limited

ACN/ARSN 082 541 437

1. Details of substantial holder (1)

Name Nomura Australia Limited for and on behalf of its related bodies corporates

ACN/ARSN (if applicable) 003 032 513

The holder ceased to be a substantial holder on 2/12/2014The previous notice was given to the company on 2/12/2014The previous notice was dated 2/12/2014**2. Change of relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
2 Dec 2014	Nomura International plc	Return of borrowed stock under Custodial and Lending Agreements (Appendix A)	Not Applicable	45,641,402 ordinary	45,641,402
2 Dec 2014	Nomura Securities International Inc.	Return of rehypothecated stock under Prime Brokerage Agreements (Appendix B)	Not Applicable	45,641,402 ordinary	45,641,402

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not Applicable	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Nomura Australia Limited	Level 25, Governor Phillip Tower, 1 Farrer Place, Sydney NSW Australia
Nomura International plc	1 Angel Lane London EC4R 3AB United Kingdom
Nomura Securities International, Inc.	Worldwide Plaza 309 West 49th Street New York, NY 10019-7316 USA

Signature

print name David Cummins

capacity Authorised signatory

sign here



date 4/12/2014

Annexure A

This is the Annexure A referred to in the Form 605: Notice of ceasing to be a substantial holder issued by Nomura Australia Limited on behalf of its related bodies corporate.

The following is a description of the Custodial and Lending Agreements referenced in the accompanying Form 605:

Type of agreement	Custodial and Lending Agreement ("CLA")
Parties to the agreement	Nomura International plc ("Nip"), Nomura Securities International, Inc. ("NSI") and Platinum Partners Value Arbitrage Fund LP ("Lender")
Transfer date	2 December 2014
Holder of voting rights	Nip
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	No
Does the borrower have the right to return early	Yes. The borrower (Nip) has the right to return at any time (subject to the terms of the CLA)
Does the lender have the right to recall early? Yes/no, detail	Yes. The Lender can recall at any time (subject to the terms of the CLA)
Will the securities be returned on settlement Yes/no If yes, detail any exceptions	Yes (equivalent securities) None

Type of agreement	Custodial and Lending Agreement ("CLA")
Parties to the agreement	Nomura International plc ("Nip"), Nomura Securities International, Inc. ("NSI") and Platinum Partners Liquid Opportunity Fund LP ("Lender")
Transfer date	2 December 2014
Holder of voting rights	Nip
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	No
Does the borrower have the right to return early	Yes. The borrower (Nip) has the right to return at any time (subject to the terms of the CLA)
Does the lender have the right to recall early? Yes/no, detail	Yes. The Lender can recall at any time (subject to the terms of the CLA)
Will the securities be returned on settlement Yes/no If yes, detail any exceptions	Yes (equivalent securities) None

A copy of the agreements will be provided to Cokal Limited or the Australian Securities and Investment Commission upon request.

Annexure B

This is the Annexure B referred to in the Form 605: Notice of ceasing to be a substantial holder issued by Nomura Australia Limited on behalf of its related bodies corporate.

The following is a description of the Prime Brokerage Agreements referenced in the accompanying Form 605:

Type of agreement	Prime Brokerage Agreement ("PBA")
Parties to the agreement	Nomura Securities International, Inc. on behalf of itself and as agent for and on behalf the Nomura entities, including Nomura International plc ("Nomura"); Platinum Partners Value Arbitrage Fund LP ("Lender")
Transfer date	2 December 2014
Holder of voting rights	Nomura
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	No
Does the borrower have the right to return early	Yes. The borrower (Nomura) has the right to return at its discretion
Does the lender have the right to recall early? Yes/no, detail	Yes. The Lender can recall at any time (subject to the terms of the PBA)
Will the securities be returned on settlement Yes/no If yes, detail any exceptions	Yes (equivalent securities) None

Type of agreement	Prime Brokerage Agreement ("PBA")
Parties to the agreement	Nomura Securities International, Inc. on behalf of itself and as agent for and on behalf the Nomura entities, including Nomura International plc ("Nomura"); Platinum Partners Liquid Opportunity Fund LP ("Lender")
Transfer date	2 December 2014
Holder of voting rights	Nomura
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	No
Does the borrower have the right to return early	Yes. The borrower (Nomura) has the right to return at its discretion
Does the lender have the right to recall early? Yes/no, detail	Yes. The Lender can recall at any time (subject to the terms of the PBA)
Will the securities be returned on settlement Yes/no If yes, detail any exceptions	Yes (equivalent securities) None

A copy of the agreements will be provided to Cokal Limited or the Australian Securities and Investment Commission upon request.