



# ENEABBA GAS LIMITED

ABN 69 107 385 884

## ASX/MEDIA RELEASE

18<sup>th</sup> November 2014

### **Closure of Non-Renounceable Entitlements Issue and Notification of Shortfall Shares**

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The Directors of Eneabba Gas Limited ("Eneabba" or "the Company") hereby advise that the non-renounceable entitlements issue of shares announced on 22 October 2014 closed on 13 November 2014 in accordance with the timetable disclosed in the Offer Document.

Of the 100,261,274 shares offered, a total of 27,116,447 shares were subscribed for by existing shareholders, raising \$325,397.36.

The shortfall arising in relation to the offer is 73,144,827 shares.

The placement of the Shortfall will be managed by Cygnet Securities in accordance with the underwriting agreement.

The Shares subscribed for by existing shareholders are expected to commence trading on the ASX in accordance with the timetable disclosed in the Offer Document.

Yours sincerely,

**For and on behalf of Eneabba Gas Limited**

**Brett Tucker**

Company Secretary

[btucker@eneabbagas.com.au](mailto:btucker@eneabbagas.com.au)

+61 8 9482 0555

**ENEABBA GAS LIMITED**

Tel: +61 8 9482 0555 : Fax: +61 8 9482 0505

[info@eneabbagas.com.au](mailto:info@eneabbagas.com.au) : [www.eneabbagas.com.au](http://www.eneabbagas.com.au)

Ground Floor, 16 Ord Street, West Perth WA 6005