

**WHL Energy Ltd**

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## WHL ENERGY ANNOUNCES RESULTS OF ANNUAL GENERAL MEETING

Australian energy company WHL Energy Limited (ASX: WHN) ("the Company") is pleased to announce the results of its General Meeting held in Perth today.

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, the Company advises that the resolutions detailed in the Notice of Meeting were passed on a show of hands.

Details of the valid proxy votes received in respect of each resolution are as follows:

Resolutions	For	Against	Proxy's Discretion	Abstain
1	57,623,820	13,506,612	7,729,426	3,970,783
2	86,450,402	18,507,531	8,253,973	612,594
3	83,716,970	7,680,817	8,209,426	14,217,287
4	81,759,514	5,678,273	9,464,426	16,922,287
5	96,421,750	5,186,509	8,729,426	3,486,815
6	99,403,877	3,482,740	8,859,426	2,078,457
7	82,281,205	22,095,384	9,329,426	118,485

Those votes recorded at Proxy's Discretion voted in favour of all resolutions.

With the passing of the resolution 7, the Consolidation will proceed in accordance with the ASX approved timetable. Shareholders are advised that where a fractional entitlement occurs, the fractional holding will be rounded down to the nearest whole share. The final trading opportunity to purchase additional shares on market pre-consolidation is 27 November 2014.

**End**

**Ian Hobson**

**Company Secretary**

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## **About WHL Energy Limited**

ASX-listed WHL Energy Ltd (ASX: WHN) is an oil and gas exploration Company focussed on East Africa and Australia.

WHL Energy holds a 12,856 km<sup>2</sup> exploration area offshore Seychelles, at 25% equity. A world class exploration portfolio and new exploration concepts are being matured in the acreage. WHL Energy has mapped a prospect and lead inventory containing at least 18 features. The company farmed in proven East Africa explorer, Ophir Energy plc as operator.

The high graded Junon leads will be matured for drilling with a 1500 km<sup>2</sup> 3D seismic survey completed in July 2014. Additional new play concepts are being developed. Most structures identified to date are in < 50 m water with drilling targets at < 2000m depth, allowing for low cost drilling with a jack up rig.

WHL Energy also holds 40% equity in Exploration Permit VIC/P67 in the offshore Otway Basin, approximately 200 km WSW of Melbourne off the Victorian coastline. VIC/P67 contains the undeveloped La Bella gas field in proximity to the Victorian gas market, and several nearby exploration prospects. The La Bella 3D seismic survey was acquired in late 2013 to appraise the La Bella field and also firm up the exploration prospects. Initial results of the 3D seismic survey are encouraging and have identified structurally conformable amplitude anomalies associated with several of the key prospects.

The Company also holds 33.33% equity in exploration permit WA-460-P, in the offshore Southern Carnarvon Basin, which contains an extension of the very large Palta Prospect. A Shell led Joint Venture has recently drilled the Palta-1 well in the adjacent block which was subsequently relinquished in February 2014. WHL Energy has lodged an application to seeking to relinquish its interest in WA-460-P following a review of the Palta-1 well data.

The Company is also actively investigating growth opportunities in the wider East African region.