

27 November 2014

RESULTS OF ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2, Holista CollTech Limited (ASX Code: HCT) advises that the resolutions contained in the Notice of Annual General Meeting dated 15 October 2014 were passed by the requisite majority of security holders. All resolutions were decided on a show of hands.

The information required by section 251AA(2) of the Corporations Act 2001 (Cth) in respect of each resolution passed and defeated at the meeting is set out below.

RESOLUTION 1 – ADOPTION OF THE REMUNERATION REPORT

It was resolved as a non-binding resolution:

“That, for the purposes of Section 250R(2) of the Corporations Act and for all other purposes, approval is given to the adoption of the Remuneration Report as contained in the Company’s annual financial report for the year ended 30 June 2014.”

| | For | Against | Abstain | Proxy Discretion | Total |
|--|-----------|---------|---------|------------------|-----------|
| Total number of proxy votes exercisable by all proxies validly appointed | 7,519,676 | 50,000 | 0 | 2,431 | 7,572,107 |

RESOLUTION 2 – RE-ELECTION OF DIRECTOR – MR CHAN HENG FAI

It was resolved as an ordinary resolution:

“That, for the purpose of clause 13.2 of the Constitution and for all other purposes, Mr Chan Heng Fai, a Director, retires by rotation, and being eligible, is re-elected as a Director.”

| | For | Against | Abstain | Proxy Discretion | Total |
|--|------------|---------|---------|------------------|-------------|
| Total number of proxy votes exercisable by all proxies validly appointed | 81,484,076 | 0 | 0 | 24,400,699 | 105,884,775 |

RESOLUTION 3 – RATIFICATION OF PRIOR ISSUE OF OPTIONS TO PATENT CONSULTANT

It was resolved as an ordinary resolution:

“That, for the purpose of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the allotment and issue of 2,000,000 options to the Patent Consultant on the terms and conditions set out in the Explanatory Statement.”

| | For | Against | Abstain | Proxy Discretion | Total |
|--|------------|----------------|----------------|-------------------------|--------------|
| Total number of proxy votes exercisable by all proxies validly appointed | 81,372,076 | 112,000 | 0 | 24,400,699 | 105,884,775 |

Jay Stephenson

COMPANY SECRETARY