
ASX ANNOUNCEMENT

9 January 2015

The Manager
Company Announcements Office
Australian Stock Exchange Limited
Via: www.asxonline.com

Notice Under Section 708A Corporations Act

Ascot Resources Limited (**Ascot**) refers to the issue of 556,107 fully paid ordinary shares referred to in the ASX Appendix 3B dated and lodged with ASX on 9 January 2015 (the **Shares**).

In accordance with the requirements of section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**), Ascot advises that:

1. the Shares were issued by Ascot without disclosure under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice, Ascot has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to Ascot; and
 - b. section 674 of the Act; and
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act.

For more information, visit www.ascotresources.com or contact:

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