



ASX ANNOUNCEMENT

By e-lodgement

8 January 2015

Option Expiry

Apollo Consolidated Limited (ASX: AOP, the Company) wishes to advise that 333,333 unlisted share options with an exercise price of \$0.20 have expired unexercised.

The Company's current share capital is now as follows:

Ordinary shares	63,627,820
Performance shares	7,500,000
<u>Unlisted options:</u>	
Exercisable at \$0.20, expiring 30/06/15	5,225,000
Exercisable at \$0.20, expiring 31/12/16	15,000,000
Exercisable at \$0.075, expiring 30/06/16	1,500,000
Exercisable at \$0.05, expiring 30/06/16	6,363,022
Exercisable at \$0.05, expiring 31/12/18	<u>10,500,000</u>
	38,588,022

For and on behalf of the Board of Directors

A handwritten signature in black ink that reads "Alex Neuling".

Alex Neuling
Company Secretary